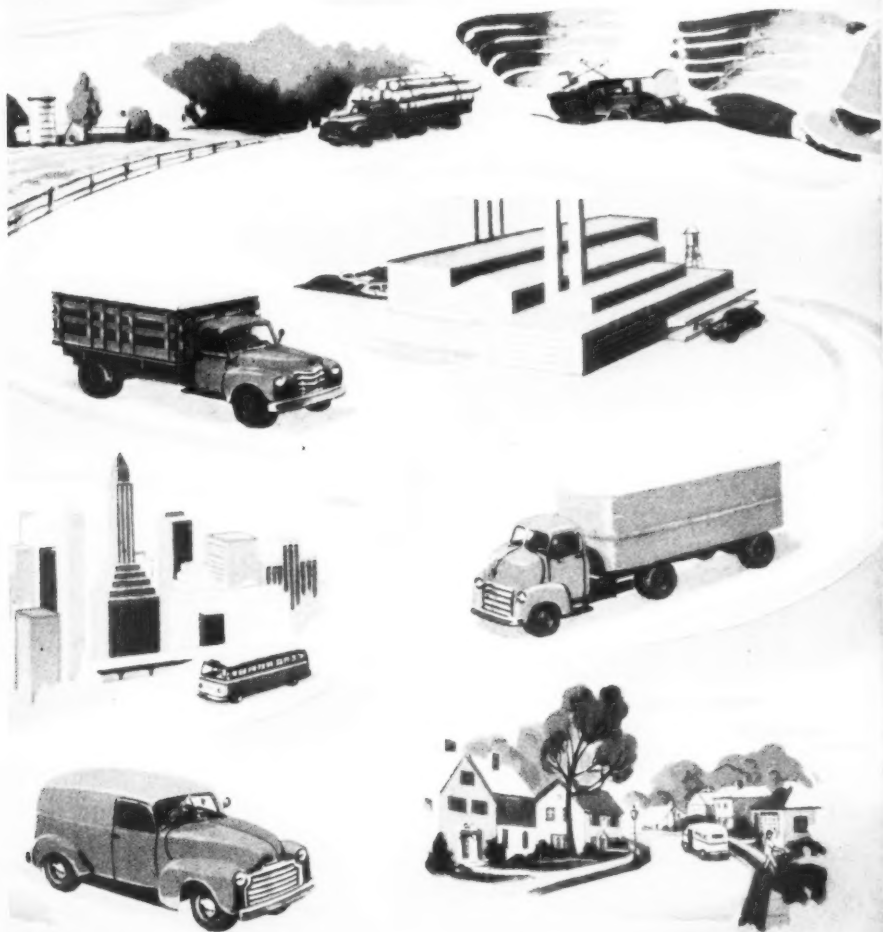


R629.101 A93

MOTOR TRUCK

Facts



49 Edition

AUTOMOBILE MANUFACTURERS ASSOCIATION



Motor Truck Facts

1949 EDITION

THE YEAR 1948 was one which shattered many records in the truck field. Total production, aggregate value of trucks sold, retail sales, total registrations, truck mileage, employment and taxes established new record levels.

In spite of the record-breaking sales of new trucks since the war, the average age of trucks on the highways of this country was still 7.8 years, compared with 5.6 years in 1941.

Considerable emphasis is given to the part played by motor trucks in the marketing of farm produce. Increased use of the motor truck in the marketing field now enables every produce-growing region in the United States to reach one or more major wholesale markets in a minimum of time. The flexibility and speed of trucks in hauling produce to major markets not only benefits the farmer but also the consumer by making available fresher products at lower cost.

About 89 percent of agricultural products marketed are shipped by truck directly to initial markets and 11 percent hauled by truck to railroad or dock for further shipment by the grower, according to a survey by the Department of Agriculture. Another government study showed that 33 percent of farm produce is moved off farms by for-hire trucks and 22 percent by buyer-operated trucks, while the balance of 45 percent was hauled by farmer-owned trucks.

Total gasoline taxes, registration fees, motor carrier taxes, tolls, Federal excises and local registration fees and gasoline taxes paid by motor truck owners surpassed \$1 billion in 1948. Only fifteen years earlier (1933) special taxes on cars, trucks and buses combined reached \$1 billion for the first time.

An indication of the importance of the motor truck industry is given by the employment figures: 5,600,000 are employed in production, distribution, servicing and operation of trucks; equivalent to one out of every eleven pay-checks issued in the United States.

MOTOR TRUCK COMMITTEE

AUTOMOBILE MANUFACTURERS ASSOCIATION

Automobile Manufacturers Association

Officers

President.....	G. W. Mason.....	Nash Kelvinator Corporation
Vice-President.....	E. J. Bush.....	Diamond T Motor Car Company
Commercial Car Division		
Vice-President.....	H. S. Vance.....	The Studebaker Corporation
Passenger Car Division		
Advisory Vice-President.....	Alfred Reeves.....	New York, New York
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Managing Director.....	William J. Cronin.....	Detroit, Michigan

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David C. Fenner.....	Mack Manufacturing Corporation
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L. J. Purdy.....	Dodge Division, Chrysler Corporation
W. C. Schumacher.....	International Harvester Company
Jos. S. Sherer, Jr.....	Reo Motors, Inc.
Karl M. Richards, Secretary.....	Detroit, Michigan
O. P. Pearson, Manager, Statistical Department.....	Detroit, Michigan

Motor Truck Manufacturers

Including Light Commercial Vehicle Manufacturers

Trade Name	Member or Manufacturer	Address
Autocar.....	The Autocar Company.....	Ardmore, Pa.
Chevrolet.....	Chevrolet Motor Div., General Motors Corp.....	Detroit 2, Mich.
Corbitt.....	The Corbitt Company.....	Henderson, N. C.
Crosley.....	Crosley Motors, Inc.....	Cincinnati 14, Ohio
Diamond T.....	Diamond T Motor Car Company.....	Chicago 23, Ill.
Divco.....	Divco Corporation.....	Detroit 5, Mich.
Dodge.....	Dodge Division, Chrysler Corporation.....	Detroit 31, Mich.
Duplex.....	Duplex Truck Company.....	Lansing 4, Mich.
Federal.....	Federal Motor Truck Company.....	Detroit 9, Mich.
F.W.D.....	Four Wheel Drive Auto Company.....	Clintonville, Wis.
G.M.C.....	G.M.C. Truck & Coach Div., General Motors Corp.....	Pontiac 11, Mich.
Hudson.....	Hudson Motor Car Company.....	Detroit 14, Mich.
International.....	International Harvester Company.....	Chicago 1, Ill.
Mack.....	Mack Manufacturing Corporation.....	New York 1, N. Y.
Nash.....	Nash Kelvinator Corporation.....	Detroit 32, Mich.
Peterbilt.....	Peterbilt Motors Company.....	Oakland 5, Cal.
Pontiac.....	Pontiac Motor Div., General Motors Corp.....	Pontiac 11, Mich.
Reo.....	Reo Motors, Inc.....	Lansing 20, Mich.
Sterling.....	Sterling Motor Truck Company.....	Milwaukee 1, Wis.
Studebaker.....	The Studebaker Corporation.....	South Bend, 27 Ind.
Walter.....	Walter Motor Truck Company.....	Ridgewood 27, N. Y.
White.....	The White Motor Company.....	Cleveland 1, Ohio
Willys.....	Willys-Overland Motors, Inc.....	Toledo 1, Ohio



Truck Highlights in 1948

1948 Broke Many Records

PRODUCTION	Page
Total Truck Factory Sales—1,376,000 units	4
Value of Trucks Sold—\$1,858,000,000 wholesale	4
Domestic Market Sales—1,173,000 units	10
RETAIL SALES—1,035,174 new trucks	18
TOTAL REGISTRATIONS	
U. S., Privately Owned—7,227,000	16
U. S., Publicly Owned—328,000	16
World Total—15,038,000	20
MILEAGE	
Total—75,500,000,000	44
Urban—27,600,000,000	44
Rural—47,900,000,000	44
EMPLOYMENT—Truck transportation 5,600,000	22
TAXES	
Truck Taxes—\$1,088,881,000	24
Bus Taxes—\$104,974,000	25

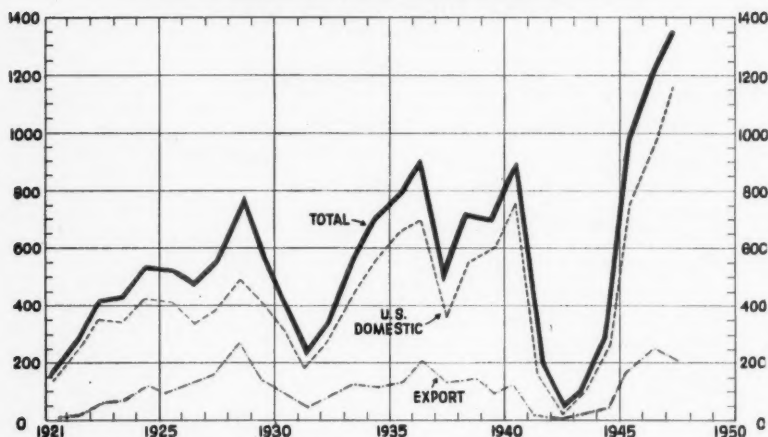
AGE OF TRUCKS

Average age of trucks 7.8 years, 39% above pre-war	15
34% of trucks more than 10 years old, compared with only 19% pre-war	15

USE OF TRUCKS

More than 50% of green corn, cucumbers, beans, sweet potatoes, peaches, cabbage, cauliflower, apples, tomatoes and celery received at 12 major markets hauled by truck	28-31
97% of live poultry and 65% of fresh eggs hauled to 10 major markets by truck	34-35
69% of livestock hauled to market by truck	38
66% of sand and gravel hauled by truck	41
20% of coal shipped from mines by truck	40
Trucks on farms nearly 2 million	32
89% of farm produce trucked to initial markets, 11% trucked to railroads	33

New Records in 1948 Truck Production



17 Million Motor Truck Factory Sales, 1904 to Date

Plants Located in United States

Year	Number	Wholesale Value	Year	Number	Wholesale Value
1904.....	700	\$ 1,272,747	1927.....	464,793	\$ 420,130,624
1905.....	750	1,330,000	1928.....	543,342	437,132,258
1906.....	800	1,440,000	1929.....	771,020	566,029,644
1907.....	1,000	1,780,000	1930.....	571,241	389,436,690
1908.....	1,500	2,550,000	1931.....	416,648	262,417,542
1909.....	3,297	5,333,683	1932.....	235,187	136,193,336
1910.....	6,000	9,660,000	1933.....	346,545	186,069,314
1911.....	10,681	21,000,000	1934.....	575,192	320,143,667
1912.....	22,000	43,000,000	1935.....	694,690	379,407,751
1913.....	23,500	44,000,000	1936.....	784,587	462,820,474
1914.....	24,900	44,219,096	1937*.....	893,085	534,494,873
1915.....	74,000	125,800,000	1938.....	488,100	334,147,530
1916.....	92,130	161,000,000	1939.....	710,496	494,829,231
1917.....	128,157	220,982,668	1940.....	692,791	483,302,414
1918.....	227,250	434,168,992	1941.....	854,719	705,620,855
1919.....	224,731	371,422,820	1942.....	184,985	206,170,801
1920.....	321,789	423,249,410	1943.....	24,842	40,815,475
1921.....	148,052	166,070,810	1944.....	116,167	375,865,939
1922.....	269,991	226,049,658	1945.....	291,469	338,480,532
1923.....	409,295	308,537,929	1946.....	940,851	1,043,247,276
1924.....	416,659	318,580,580	1947.....	1,239,744	1,709,843,000
1925.....	530,659	458,400,277	1948.....	1,376,155	1,858,210,000
1926.....	516,947	452,123,435	1904 to		
			Date.....	16,671,437	15,526,781,332

NOTES: Table above excludes sales of military vehicles 1940 through 1945.

Military truck factory sales number and value: 1940—62,110, \$84,518,000; 1941—206,101, \$364,179,000; 1942—633,677, \$1,221,286,000; 1943—674,847, \$1,410,000; 1944—621,357, \$1,325,063,000; 1945—364,214, \$843,475,000.

Prior to 1940, station wagons, ambulances, funeral cars and some school buses, built on passenger car chassis, were included with motor trucks, but number of units involved was relatively small. In 1940 and later years such vehicles built on passenger car chassis were included with passenger cars.

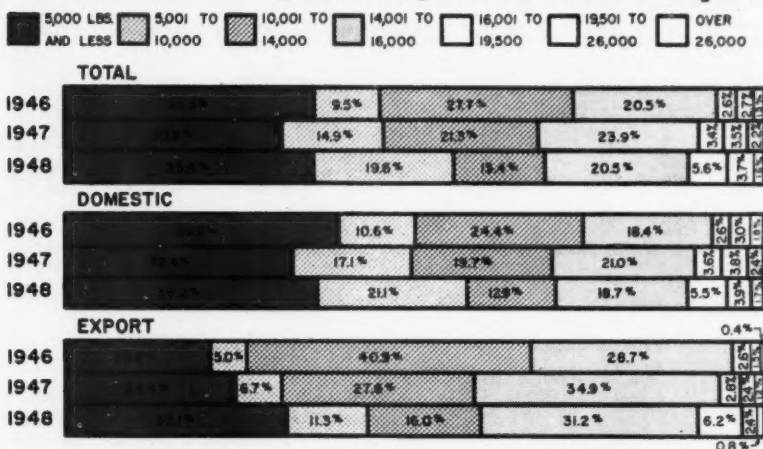
A substantial part of the trucks and buses reported comprises chassis only, without bodies; hence, the value of bodies for these chassis is not included.

*Beginning with year 1937, standard equipment is included in the values reported.

Federal excise taxes are excluded in all years.



Both Heaviest and Lightest Weight Trucks Gain in Exports



Truck Factory Sales By Gross Vehicle Weight Groups

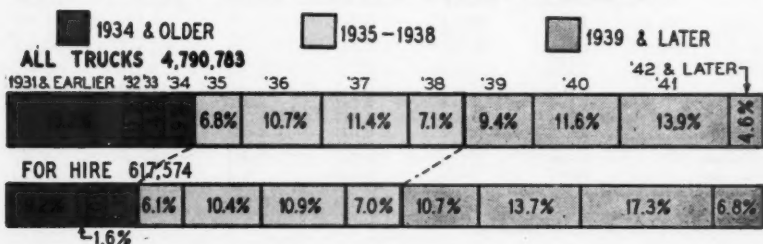
From Plants in U. S.

	5,000 Lbs. & Less	5,001-10,000	10,001-14,000	14,001-16,000	16,001-19,500	19,501-26,000	Over 26,000 Lbs.	Total
1948								
January.....	33,411	16,784	14,765	22,602	6,399	3,449	1,790	99,200
February.....	38,782	17,773	14,973	22,641	6,896	4,027	1,962	107,054
March.....	50,595	23,237	19,611	31,576	8,418	5,067	2,102	140,606
April.....	48,601	21,941	16,730	26,630	8,308	4,521	2,232	128,963
May.....	41,758	18,765	16,403	22,808	5,782	4,492	1,784	111,789
June.....	42,545	21,476	16,214	23,167	7,331	4,906	1,933	117,572
July.....	41,293	22,863	16,052	25,039	6,195	3,890	1,448	116,780
August.....	44,316	22,631	15,524	20,384	4,349	2,991	1,565	111,760
September.....	39,772	25,634	13,980	19,967	5,765	4,505	1,601	111,224
October.....	36,340	25,116	12,979	22,034	5,127	4,234	1,539	107,369
November.....	34,807	24,698	12,091	21,235	5,566	3,960	1,480	103,837
December.....	32,871	26,802	13,178	22,452	6,575	3,981	1,843	107,702
Total.....	488,088	267,720	182,600	280,535	76,711	50,023	21,279	1,363,856

SOURCE: Automobile Manufacturers Association.

For-Hire Trucks 13%, Privately Operated Trucks 87%

Latest data available were compiled as of August 31, 1944 by the Office of Defense Transportation. The proportion of For-Hire Trucks probably remains about the same even though the total number of trucks in use has increased considerably.



Civilian Motor Truck Production in United States

	Light ¹	Medium ¹	Light-Heavy	Heavy-Heavy	Total Heavy	Total Trucks
1936.....	317,189	417,153	28,669 ²	7,606 ²	36,275	770,617
1937.....	397,514	437,230	29,077 ²	9,514 ²	38,591	873,335
1938.....	211,563	248,622	15,978 ²	5,149 ²	21,127	481,312
1939.....	307,578	342,990	29,345 ²	6,922 ²	36,267	686,835
1940.....	241,038	322,873	30,392 ²	8,873 ²	39,265	703,176
1941*.....	367,467	400,184	N.A.	N.A.	55,554	823,205
1942.....	23,427	86,072	N.A.	N.A.	15,795	125,294
1943.....	.....	179	N.A.	N.A.	2,709	2,888
1944.....	72,197	87,990	23,338	7,753	31,091	119,081
1945.....	415,353	183,948	45,312	12,186	57,498	313,643
1946.....	.....	454,937	49,410	18,563	67,973	938,263

*Represents an estimated conversion from "Rated Tonnage Capacity" to "Gross Vehicle Weight," estimated by War-Production Board.

¹Gross Vehicle Weight: light trucks are defined as less than 9,000 lbs.; medium 9,000 to less than 16,000 lbs.; and heavy 16,000 lbs. and over (light-heavy, 16,000 lbs. to and including 24,000 lbs., and heavy-heavy, 24,001 and over.)

²Based on special survey by War-Production Board.

SOURCE: War Production Board, and Civilian Production Administration.

Motor Truck Factory Sales by G.V.W. 1946-48

	5,000 Lbs. & Less	5,001- 10,000	10,001- 14,000	14,001- 16,000	16,001- 19,500	19,501- 26,000	Over 26,000	Total
1946.....	330,733	88,235	258,126	190,378	24,142	25,252	13,894	930,760
1947.....	375,326	182,461	259,937	291,482	41,606	42,761	26,754	1,220,327
1948.....	485,088	267,720	182,500	280,535	76,711	50,023	21,279	1,363,856

1948 Factory Sales to U. S. Domestic Market by Gross Vehicle Weight Groups

G.V.W. (in Lbs.)	5,000 Lbs. & Less	5,001- 10,000	10,001- 14,000	14,001- 16,000	16,001- 19,500	19,501- 26,000	Over 26,000 Lbs.	Total
January.....	28,690	15,458	11,641	17,685	5,615	3,166	1,638	83,893
February.....	32,776	15,623	12,308	16,733	5,983	3,666	1,800	88,889
March.....	44,110	21,222	15,890	24,237	6,708	4,437	1,968	118,572
April.....	43,441	20,671	13,910	21,163	6,667	4,039	2,020	111,911
May.....	37,114	17,132	13,898	18,386	4,734	4,018	1,627	96,909
June.....	37,244	19,741	13,503	18,794	6,310	4,371	1,752	101,755
July.....	35,481	20,716	13,105	19,038	5,063	3,501	1,345	98,249
August.....	38,554	20,744	13,538	16,421	3,595	2,856	1,514	97,222
September.....	33,884	23,303	11,329	15,211	4,946	4,065	1,458	94,196
October.....	31,523	23,008	10,585	16,809	4,193	3,764	1,414	91,296
November.....	29,666	22,677	10,563	16,157	4,894	3,670	1,403	89,030
December.....	28,048	24,599	10,070	17,061	5,589	3,567	1,733	90,667
Total.....	420,531	244,894	180,340	217,695	64,297	45,120	19,712	1,162,589

SOURCE: Automobile Manufacturers Association.

Canadian Commercial Vehicle Production by Months

	1946		1947		1948	
	For Sale in Canada	For Export	For Sale in Canada	For Export	For Sale in Canada	For Export
January.....	1,873	5,231	4,602	3,186	5,401	743
February.....	1,880	2,682	4,783	2,354	5,137	1,319
March.....	2,890	3,444	5,407	3,024	7,545	3,850
April.....	4,190	2,777	5,640	2,995	7,535	3,469
May.....	4,583	2,684	5,295	3,470	7,513	3,119
June.....	4,456	2,390	4,512	2,160	7,470	1,902
July.....	4,662	2,814	5,431	2,379	4,616	961
August.....	3,164	2,099	4,319	1,051	4,323	981
September.....	2,635	2,604	6,203	2,381	5,936	1,461
October.....	3,948	2,451	6,991	2,326	5,545	1,495
November.....	4,396	3,718	4,530	1,667	6,060	2,259
December.....	2,641	5,445	5,439	613	5,807	1,751
Total.....	41,318	38,339	63,182	27,606	72,888	23,289

SOURCE: Dominion Bureau of Statistics.

Canadian Truck Production and Wholesale Value

Year	Number	Value	Year	Number	Value
1921.....	5,148	\$ 3,843,288	1935.....	37,315	\$ 19,803,771
1922.....	8,169	5,232,405	1936.....	33,790	19,140,946
1923.....	19,226	8,941,011	1937.....	54,417	30,389,011
1924.....	18,043	8,125,916	1938.....	42,325	26,497,038
1925.....	26,397	12,234,486	1939.....	47,057	28,072,712
1926.....	37,840	16,629,334	1940.....	113,102	91,191,516
1927.....	32,633	14,942,017	1941.....	173,588	163,414,253
1928.....	44,206	21,913,122	1942.....	216,057	229,103,128
1929.....	59,318	29,474,395	1943.....	178,064	222,393,092
1930.....	32,035	16,513,225	1944.....	158,038	213,259,582
1931.....	17,487	10,330,763	1945.....	130,777	167,103,012
1932.....	10,095	6,070,667	1946.....	79,657	81,204,358
1933.....	12,003	6,062,195	1947.....	90,758	116,357,486
1934.....	24,205	12,770,318	1948.....	96,941	137,228,722

Production figures above include all wheeled vehicles for military use; universal carriers and scout cars are not included. Selling value represents the wholesale value or the amount of money received by the manufacturers from their dealers or distributors; excise taxes, dealers' commissions, etc., are not included.

Canadian Truck Production by G.V.W.

	5,000 Lbs. & Less	5,001- 10,000	10,001- 14,000	14,001- 18,000	18,001- 19,500	19,501- 26,000	Over 26,000 Lbs.	Total
1947.....	28,871	14,627	24,950	18,028	1,945	869	566	89,856
Percent.....	32.1	16.3	27.8	20.1	2.2	0.9	0.6	100.0
1948.....	40,595	18,037	18,970	15,692	1,443	899	511	96,147
Percent.....	42.2	18.8	19.8	16.3	1.5	0.9	0.5	100.0

SOURCE: Dominion Bureau of Statistics.

33% of Canadian Motor Truck Registrations Are in Ontario

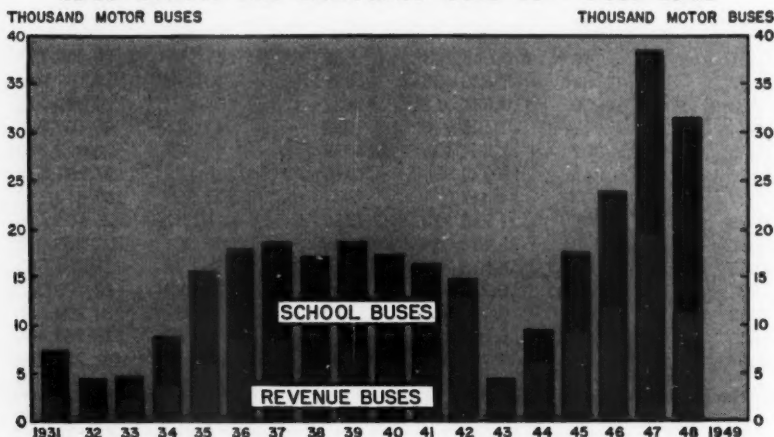
Province	1941		1945		1946		1947 ^①	
	Trucks	Buses	Trucks		Trucks		Trucks	Buses
Prince Edward Island.....	1,214	12	2,043		1,817		2,137	33
Nova Scotia.....	13,440	169	15,049		17,626		20,302	400
New Brunswick.....	8,052	109	12,155		11,102		13,727	313
Quebec.....	42,983	1,051	52,403		56,504		70,541	2,266
Ontario.....	95,408	1,268	99,618		116,305		139,284	2,940
Manitoba.....	19,696	111	22,609		25,391		29,473	185
Saskatchewan.....	35,540	100	42,939		46,285		51,993	111
Alberta.....	28,876	207	36,262		41,144		47,012	347
British Columbia.....	25,539	414	32,185		38,119		46,434	*
Yukon & N.W.T.....	193		343		802		659	3
Total.....	270,941	3,441	315,606		355,095		421,562	6,598

NOTE: Excludes road tractors, ambulances, fire trucks, hearses, government and municipal motor vehicles.

① 1948 registrations were not available at time of going to press. * Included with motor trucks.

SOURCE: Canadian Automobile Chamber of Commerce.

1948 School Bus Deliveries Gain 10% Over 1947



Year	City Type	Intercity Type	Charter and Sightseeing	Total Revenue Buses	School Buses	Total Buses
1931.....	1,480	1,169	57	2,706	4,411	7,117
1932.....	716	743	34	1,493	2,777	4,270
1933.....	1,531	787	60	2,378	2,420	4,798
1934.....	2,423	1,463	—	3,886	4,582	8,468
1935.....	3,978	2,255	34	6,267	9,363	15,630
1936.....	5,800	2,610	90	8,500	8,913	17,413
1937.....	5,947	2,430	107	8,484	9,892	18,376
1938.....	3,606	2,167	89	5,862	11,272	17,134
1939.....	4,594	2,415	100	7,109	11,546	18,655
1940.....	4,573	2,001	67	6,641	10,566	17,207
1941.....	5,873	2,088	7	7,968	8,622	16,590
1942.....	9,010	3,968	8	12,986	1,856	14,842
1943.....	2,070	1,691	—	3,761	206	3,967
1944.....	4,323	1,927	—	6,250	3,192	9,442
1945.....	5,908	3,508	—	9,416	8,225	17,641
1946.....	8,300	3,335	—	11,635	12,025	23,660
1947.....	14,726	5,338	21	20,085	18,619	38,704
1948.....	7,810	3,333	60	11,203	20,513	31,716

NOTE: These figures exclude vehicles exported except to Canada. For this and other reasons they are not strictly comparable with bus production data shown on page 10. Trailer type vehicles and sales to U. S. Government agencies are omitted.

SOURCE: "Bus Transportation".

92,150 Revenue Motor Buses in Operation in United States

90,400 Buses Serve Schools

Year	Intercity Buses	Local Buses ^①	Charter and Sightseeing Buses	Total Common Carrier Buses	School Buses ^②	Total Buses
1941.....	18,420	37,855	2,383	58,658	87,400	146,058
1942.....	22,710	44,101	2,400	69,211	79,000	148,211
1943.....	28,504	45,610	2,000	76,114	77,850	153,964
1944.....	28,000	48,525	3,300	79,825	75,500	155,325
1945.....	29,000	45,955	1,033	75,988	83,228	159,216
1946.....	30,260	47,760	1,475	79,495	82,500	161,995
1947.....	31,900	54,100	3,000	89,000	85,900	174,900
1948 ^③	31,775	57,175	3,200	92,150	90,400	182,550

① Omits trolley buses.

② Exclusive of common carrier buses doing schoolwork.

③ Estimated.

SOURCE: "Bus Transportation" as of December 31st.

Motor Truck and Coach Factory Sales by Months

1948 Domestic and Foreign Market from U. S. Plants

MOTOR TRUCKS

	1941		1946		1947		1948	
	Domestic	Foreign	Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
Jan.....	74,475	11,531	37,970	7,063	77,434	22,384	83,893	15,307
Feb.....	75,038	12,330	26,787	8,206	83,276	21,766	88,889	18,165
March.....	82,221	11,223	29,125	8,541	92,082	26,152	118,572	22,034
April.....	72,703	12,089	62,525	18,267	83,515	23,469	111,911	17,052
May.....	83,356	13,058	59,937	15,436	75,696	20,734	96,909	14,880
June.....	82,145	15,130	50,247	9,791	73,613	18,007	101,755	15,817
July.....	81,885	15,342	72,106	15,485	78,444	19,311	98,249	18,531
Aug.....	54,262	10,494	78,328	19,553	66,382	20,104	97,222	14,538
Sept.....	57,762	9,950	77,500	18,182	89,724	20,996	94,196	17,028
Oct.....	70,396	10,467	88,209	18,957	94,307	24,058	91,296	16,073
Nov.....	80,140	12,415	79,128	21,801	71,161	16,450	89,030	14,807
Dec.....	92,474	12,308	82,769	24,847	85,971	15,598	90,667	17,035
Total.....	906,857	146,337	744,631	186,129	971,605	249,029	1,162,589	201,267

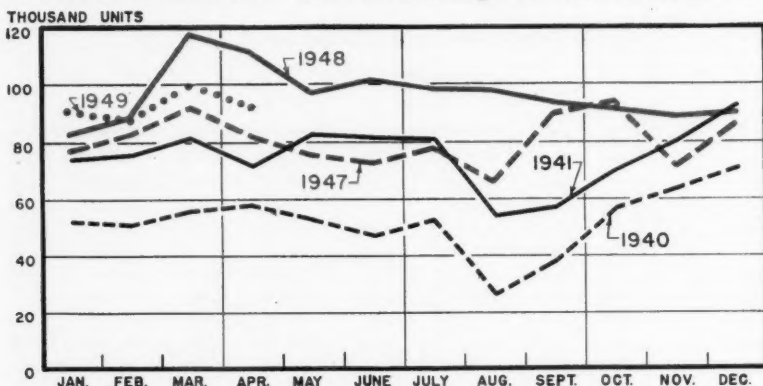
MOTOR COACHES

Jan.....	397	33	400	47	1,115	158	1,080	302
Feb.....	402	54	230	55	1,090	213	763	338
March.....	634	28	443	84	1,272	149	1,217	213
April.....	591	12	854	94	1,465	185	910	146
May.....	672	29	738	51	1,599	254	1,168	120
June.....	585	24	736	38	1,409	219	892	176
July.....	645	5	833	29	1,694	112	947	65
Aug.....	606	21	852	215	1,570	195	675	96
Sept.....	744	4	758	75	1,412	195	1,051	92
Oct.....	614	1	920	55	1,527	140	600	79
Nov.....	571	2	1,102	44	1,141	275	460	85
Dec.....	932	20	1,333	105	1,356	365	763	61
Total.....	7,393	233	9,199	892	16,650	2,460	10,526	1,773

TRUCKS AND COACHES

Jan.....	74,872	11,564	38,370	7,110	78,549	22,542	84,973	15,609
Feb.....	75,440	12,384	27,017	8,261	84,366	21,979	89,652	18,503
March.....	82,855	11,251	29,568	8,625	93,354	26,301	119,789	22,247
April.....	73,294	12,101	63,379	18,361	84,980	23,654	112,821	17,196
May.....	84,028	13,087	60,675	15,487	77,295	20,983	98,077	15,000
June.....	82,730	15,154	50,983	9,829	75,022	18,226	102,647	15,993
July.....	82,530	15,347	72,939	15,514	80,138	19,423	99,196	18,596
Aug.....	54,868	10,515	79,180	19,768	67,952	20,299	97,897	14,634
Sept.....	58,506	9,954	78,258	18,257	91,136	21,191	95,247	17,120
Oct.....	71,010	10,468	89,129	19,012	95,834	24,198	91,896	16,152
Nov.....	80,711	12,417	80,230	21,845	72,302	16,725	89,490	14,892
Dec.....	93,406	12,328	84,102	24,952	87,327	15,963	91,430	17,096
Total.....	914,250	146,570	753,830	187,021	988,285	251,489	1,173,115	203,040

Patterns of Domestic Truck Sales Compared with 1940 & 1941



One Out of Every Seven Trucks Were Exported in 1948

Domestic and Foreign Motor Truck Factory Sales

Year	Total	Domestic Market	Foreign Market	% Foreign
1921.....	148,052	135,483	12,569	8.5
1922.....	269,991	247,593	22,398	8.3
1923.....	409,295	349,077	60,218	14.7
1924.....	416,659	340,555	76,104	18.3
1925.....	530,659	418,064	112,595	21.2
1926.....	516,947	413,080	103,867	20.1
1927.....	464,793	330,455	134,338	28.9
1928.....	543,342	379,530	163,812	30.1
1929.....	771,020	488,353	282,667	36.7
1930.....	571,241	413,290	157,951	27.7
1931.....	416,648	309,029	107,619	25.8
1932.....	235,187	187,837	47,350	20.1
1933.....	346,545	268,117	78,428	22.6
1934.....	575,192	448,826	126,366	22.0
1935.....	694,690	570,216	124,474	17.9
1936.....	784,587	649,997	134,590	17.2
1937.....	893,085	689,674	203,411	22.8
1938.....	488,100	352,207	135,893	27.8
1939.....	710,496	558,973	151,523	21.3
1940.....	692,791	599,912	92,879	13.4
1941.....	854,719	743,932	110,787	13.0
1942.....	184,985	164,325	20,660	11.1
1943.....	24,842	23,420	1,422	5.7
1944.....	116,167	102,295	13,872	11.9
1945.....	291,469	254,039	37,430	12.8
1946.....	940,851	753,830	187,021	19.9
1947.....	1,239,744	988,255	251,489	20.3
1948.....	1,376,155	1,173,115	203,040	14.8

NOTE: For years 1940 to date above table includes motor coaches and school buses but excludes military vehicles, station wagons, fire apparatus, ambulances and funeral cars. For years prior to 1940 all these vehicle types were included but the total number of units was relatively small compared to truck totals. SOURCE: Prior to 1940, U. S. Bureau of the Census; and 1940 to date, Automobile Manufacturers Association.

1948 Number and Value of U. S. Truck Exports

Motor Trucks, Buses and Chassis (New)	1947		1948	
	Quantity	Value	Quantity	Value
¼ ton and under	27,003	\$30,351,111	16,560	\$18,359,818
Over ¼ ton—not over ½ ton	16,299	15,213,168	19,660	22,130,203
Over ½ and under 1 ton	9,707	10,300,123	16,756	19,729,832
1 Ton	8,008	9,852,555	9,968	13,801,683
Over 1 ton—not over 1½ ton	99,282	123,421,351	72,307	89,007,045
Over 1½—not over 2½ ton	80,667	124,597,159	49,448	87,434,142
Over 2½—not over 4 ton	11,198	32,119,297	8,538	28,122,427
Over 4 ton—not over 5 ton	3,363	14,670,625	1,992	12,091,420
Over 5 ton	4,408	32,081,504	1,961	17,698,102
Diesel and Semi-Diesel Trucks				
Over 2½—not over 4 ton	1,268	10,064,297	1,341	14,753,741
Over 4 ton—not over 5 ton	299	1,425,964	148	916,029
Over 5 ton	1,860	18,268,543	928	12,621,012
Bus Chassis	4,238	7,632,778	3,921	6,495,316
Total	267,600	\$429,998,475	203,528	\$343,160,770
Motor Trucks, Buses and Chassis (Second Hand)				
Trailers	7,980	17,094,701	3,169	3,534,560
	19,120	21,394,315	6,093	6,719,248
Parts				
Motor Truck and Bus Engines for Assembly—On New Vehicles				
Diesel and Semi-Diesel	N.A.	N.A.	335	505,959
Gasoline	N.A.	N.A.	8,218	1,783,294
For Replacement				
Diesel and Semi-Diesel	N.A.	N.A.	1,135	1,490,685

*Total number of units exported does not coincide with the factory sales to foreign markets on page 10. Factory sales are based on units at time of leaving factory for foreign markets, while Department of Commerce figures of number of vehicles exported are based on export declarations at time of embarkation.

SOURCE: U. S. Department of Commerce, preliminary figures.

Value of Motor Truck Exports from United States

Value	Value	Value
1913..... \$ 1,737,141 ①	1925..... \$ 39,291,105	1937..... \$102,957,996
1914..... 1,181,611 ①	1926..... 48,674,301	1938..... 74,490,036
1915..... 39,140,682 ②	1927..... 72,029,247	1939..... 71,422,015
1916..... 56,805,548 ②	1928..... 93,262,399	1940..... 91,324,669
1917..... 42,343,502 ②	1929..... 112,971,107	1941..... 154,101,500
1918..... 26,814,952 ②	1930..... 56,957,246	1942..... 263,861,310
1919..... 36,217,095 ①	1931..... 26,302,030	1943..... 147,920,724
1920..... 48,578,717	1932..... 12,214,163	1944..... 401,587,626
1921..... 10,887,832	1933..... 20,691,338	1945..... 352,836,408
1922..... 9,182,870	1934..... 45,125,359	1946..... 227,748,532
1923..... 16,447,662	1935..... 51,985,938	1947..... 429,998,475
1924..... 20,497,053	1936..... 56,683,828	1948..... 343,160,770*

NOTE: Does not include value of parts shipped for assembly abroad because export declarations do not segregate parts for trucks from parts for passenger cars. For this reason, this data is not comparable with tables showing number of motor trucks exported.

①Excludes shipments to non-contiguous territories.

*Preliminary.

SOURCE: U. S. Department of Commerce.

South America Is Largest Truck Export Market

U. S. Motor Vehicle Exports, 1948

EUROPE			ASIA		
	Trucks New	Buses New	Total		
Sweden.....	1,101	72	1,173	Turkey.....	6,097 28 6,125
Norway.....	85	12	97	Syria.....	118 24 142
Denmark.....	863	...	863	Lebanon.....	777 51 828
United Kingdom.....	119	80	199	Iraq.....	677 ... 677
Eire.....	1,642	...	1,642	Iran.....	1,213 4 1,217
Netherlands.....	1,989	60	2,049	Palestine.....	952 24 976
Belgium.....	9,238	151	9,389	Transjordan.....	204 ... 204
France.....	138	1	139	Kuwait.....	460 8 468
Germany.....	11	...	11	Saudi Arabia.....	1,475 8 1,483
Austria.....	...	...	...	Arabia.....	8 ... 8
Czechoslovakia.....	1	1	2	Aden.....	27 ... 27
Hungary.....	...	...	...	Bahrain.....	195 7 202
Switzerland.....	1,642	...	1,642	Afghanistan.....	125 ... 125
Finland.....	66	168	234	India.....	15,837 432 16,269
Poland.....	30	...	30	Pakistan.....	125 ... 125
U.S.S.R.....	16	...	16	Ceylon.....	86 ... 86
Azores.....	19	...	19	Burma.....	40 ... 40
Spain.....	630	20	650	Thailand.....	723 2 725
Portugal.....	1,620	17	1,637	Fr. Indo-China.....	524 ... 524
Malta.....	13	...	13	British Malaya.....	359 ... 359
Italy.....	64	...	64	Neth. Indies.....	6,704 4 6,708
Trieste.....	3	...	3	Philippine Republic.....	6,263 677 6,940
Yugoslavia.....	14	...	14	Port. Asia.....	2 ... 2
Greece.....	5,336	163	5,499	Asia, N.E.S.....	1 ... 1
Rumania.....	212	...	212	China.....	14 18 32
Bulgaria.....	4	...	4	Korea.....	46 ... 46
Total.....	24,866	745	25,601	Hong Kong.....	65 6 71
				Taiwan.....	...
				Japan.....	30 ... 30
				Total.....	43,147 1,293 44,440
NORTH AND CENTRAL AMERICA			AFRICA		
Greenland.....	6	...	6	French Morocco.....	521 ... 521
Iceland.....	26	...	26	Tangier.....	223 ... 223
Canada.....	3,125	...	3,125	Algeria.....	12 ... 12
Newfoundland.....	499	2	501	Tunisia.....	12 ... 12
Mexico.....	12,627	255	12,882	Libya.....	4 ... 4
Guatemala.....	987	48	1,035	Egypt.....	1,391 ... 1,391
British Honduras.....	9	...	9	Sudan.....	118 ... 118
El Salvador.....	598	49	647	Canary Islands.....	50 ... 50
Honduras.....	270	3	273	Spanish Africa.....	70 ... 70
Nicaragua.....	227	14	241	Cameroon.....	118 ... 118
Costa Rica.....	287	2	289	Fr. Equatorial Africa.....	140 ... 140
Panama.....	488	...	488	Gold Coast.....	202 ... 202
Canal Zone.....	85	...	85	Nigeria.....	172 ... 172
Bermuda.....	11	...	11	Madeira Islands.....	536 ... 536
Bahamas.....	24	...	24	Br. W. Africa N.E.S.....	21 ... 21
Cuba.....	8,351	39	8,390	Angola.....	18 ... 18
Jamaica.....	27	...	27	Port. Gu. N.E.S.....	567 ... 567
Haiti.....	325	...	325	Liberia.....	57 ... 57
Dom. Republic.....	1,175	28	1,203	Belgian Congo.....	296 ... 296
Leeward Islands.....	6	...	6	Ethiopia.....	3,431 16 3,447
Barbados.....	2	...	2	French Somaliland.....	2 ... 2
Trinidad.....	14	...	14	Mauritius.....	4 ... 4
Curacao.....	599	6	605	British E. Africa.....	479 ... 479
French W. Indies.....	29	...	29	Mozambique.....	400 ... 400
Total.....	29,797	446	30,243	Madagascar.....	11 ... 11
				Union of So. Africa.....	27,729 37 27,766
				No. Rhodesia.....	71 ... 71
				So. Rhodesia.....	421 ... 421
				Total.....	37,162 53 37,215
SOUTH AMERICA			OCEANIA		
Colombia.....	3,149	31	3,180	Australia.....	2,834 8 2,842
Venezuela.....	16,292	322	16,614	New Zealand.....	89 ... 89
British Guiana.....	16	...	16	Br. W. Pac. Islands.....	4 ... 4
Surinam.....	53	...	53	French Oceania.....	15 1 16
French Guiana.....	3	...	3	Total.....	2,942 9 2,951
Ecuador.....	1,220	36	1,256		
Peru.....	573	12	585		
Bolivia.....	1,143	...	1,143		
Chile.....	1,355	43	1,398		
Brazil.....	35,023	905	35,928		
Paraguay.....	334	26	360		
Uruguay.....	1,485	...	1,485		
Argentina.....	2,360	...	2,360		
Total.....	63,006	1,378	64,381	WORLD TOTAL*.....	200,910 3,921 204,831

*Excludes shipments to U. S. non-contiguous territories.

SOURCE: U. S. Department of Commerce

1948 World Production of Trucks and Buses 1,830,182

	1938 Trucks & Buses	1947			1948		
		Trucks	Buses	Total	Trucks	Buses	Total
United States.....	488,100	1,220,634	19,008	1,239,642	1,363,856	12,299	1,376,155
Canada.....	42,325	89,856	902	90,758	96,147	794	96,941
Subtotal.....	530,425	1,310,490	19,910	1,330,400	1,460,003	13,093	1,473,096
Austria..... ^①	1,886	5	5	1,891	776	124	900
Belgium.....	201	45	81	126	405	65	470
Czechoslovakia.....	1,600	5,232	②	5,232	6,606 ^③	.....	6,606
Denmark.....	303	-0-	-0-	-0-	70	30	100
Finland.....	180	93	60	193	170	150	320
France.....	25,298	68,005	3,241	71,246	93,825	3,698	97,524
Germany.....	75,777	12,462	-0-	12,462	27,951	867	28,818
Hungary.....	553	100	30	130	375	.....	375
Italy.....	11,175	16,063	2,298	18,361	13,774	1,770	15,544
Japan.....	15,600	11,210	④	11,210	19,859	127	19,986
Netherlands.....	N.A.	957	1,183	2,110	724	892	1,616
Poland.....	820	N.A.	N.A.	N.A.	.....	.....	.....
Spain.....	N.A.	N.A.	N.A.	N.A.	370	⑤	370
Sweden.....	4,914	6,416	626	7,042	5,136	1,566	6,702
Switzerland.....	600	432	113	545	426	160	586
United Kingdom.....	103,849	145,208 ^⑥	12,737	157,945	177,169	.....	177,169
U.S.S.R.....	183,756	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Subtotal.....	424,626	268,109	20,344	288,453	347,637	9,449	357,086
World Total.....	955,601	1,578,599	40,254	1,618,853	1,807,640	22,542	1,830,182

① Included with Germany. ② Included with trucks. ③ Hydraulic self-unloading trucks only, others N.A.
④ Includes 3275 electric trucks. ⑤ First 11 months of 1948.

Imports and Exports by Motor Vehicle Producing Countries

	IMPORTS				EXPORTS			
	1947		1948		1947		1948	
	Trucks	Buses	Trucks	Buses	Trucks	Buses	Trucks	Buses
United States.....	22	①	684	3	263,351	4,238 ^②	203,528	③
Canada.....	6,289	1,004	3,348	227	42,215	④	20,901	.....
Subtotal.....	6,311	1,004	4,032	230	305,566	4,238	224,429	.....
Australia.....	.....	.....	26,517	①	.....	.....	.....	.....
Austria.....	202	⑤	361	30	113	⑥	10	.....
Belgium.....	1,796	120	10,276	483	28	1	1,274 ^⑦	1
Czechoslovakia.....	84	47	102 ^⑧	13 ^⑨	1,313	41	979 ^⑩	.....
Denmark.....	8,258	①	6,027	①	3,291	①	214 ^⑪	①
Finland.....	2,969	294	3,687	①	-0-	-0-	.....	.....
France.....	5,542 ^⑫	①	431	①	22,850 ^⑬	807	19,835	780
Germany.....	N.A.	N.A.	-0-	-0-	N.A.	N.A.	682	10
Hungary.....	1,277	56	N.A.	N.A.	-0-	-0-	.....	.....
Italy.....	N.A.	N.A.	24	.....	①	N.A.	5,705	.....
Japan.....	N.A.	N.A.	820	-0-	3	-0-	2	.....
Netherlands.....	7,831	123	5,255	678	145	⑭	18 ^⑮	3 ^⑯
Poland.....	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	.....	.....
Spain.....	1,901	①	4,355	①	-0-	-0-	.....	.....
Sweden.....	5,113 ^⑰	.....	4,142	①	3,252 ^⑱	.....	102	②
Switzerland.....	4,479	①	2,960	①	48	24	70	35
United Kingdom.....	570	①	2,058 ^⑲	.....	45,809	3,650	70,995	4,096
U.S.S.R.....	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	.....	.....
Subtotal.....	40,022	640	57,015	1,204	76,852	4,523	99,886	4,925
World Total.....	46,333	1,644	71,047	1,434	382,418	8,761	324,315	4,925

① Included with trucks. ② Including 787 chassis (type not specified). ③ Included with passenger cars.
④ Including 1,501 chassis unspecified as to type. ⑤ Bus chassis only. ⑥ Includes 288 chassis (type not specified). ⑦ Includes 3161 chassis. ⑧ First 8 months. ⑨ Includes new and used trucks, industrial trucks and used cars. ⑩ Includes re-exports.

SOURCE: Department of Commerce.

Ohio Leads in Employment in Truck and Bus Body Industry

More Than 600 Independent Truck and Bus Body Builders

	ALL EMPLOYEES		Wages and Salaries (000)	PRODUCTION WORKERS		Wages by Mfrs (000)	Value Added by Mfrs (000)	Cost of Materials (000)	Value of Shipments (000)
	No. Estb.	No.		No.	Wages (000)				
Ohio.....	45	5,435	\$16,800	4,646	\$13,500	\$28,000	\$30,800	\$58,800	
Illinois.....	30	2,462	7,100	2,193	5,800	10,900	8,800	19,700	
Indiana.....	17	1,994	5,500	1,794	4,800	11,100	9,900	21,000	
New York.....	66	1,600	4,900	1,347	4,000	7,500	6,800	14,000	
Pennsylvania.....	39	1,395	3,900	1,243	3,000	6,500	4,700	11,200	
Missouri.....	26	1,232	3,200	1,084	2,600	5,300	4,700	10,000	
Oklahoma.....	12	512	1,400	352	1,000	2,100	2,900	5,000	
Iowa.....	11	471	1,100	415	900	1,700	1,600	3,400	
Georgia.....	11	388	800	363	700	1,900	1,300	2,900	
Nebraska.....	4	203	500	177	400	600	1,200	1,800	
Maryland.....	9	201	500	176	400	700	400	1,100	
All Other States.....	333	10,753	32,700	9,086	25,600	51,500	42,100	93,400	

U. S. Total..... 603 26,646 78,400 22,876 62,700 127,400 114,900 242,300

NOTE: The Truck and Bus Bodies Industry comprises establishments primarily engaged in producing truck and bus bodies for sale to other than motor vehicle manufacturers and in producing completed vehicles on purchased chassis. Establishments producing truck and bus bodies for sale to motor vehicle manufacturers were classified in the Motor Vehicles and Parts Industry.

SOURCE: Census of Manufactures.

1947 Census Data on Motor Trucks

Product	1947 Total Shipments and Interplant Transfers of Basic Chassis		
	Average Value Per Unit	Units	Value f.o.b. Plant (000)
Trucks, truck tractors and truck chassis, knocked-down or assembled ①:			
Gross vehicle weight:			
5000 pounds and less.....	\$ 664	375,191	\$249,273
5,001-10,000 pounds.....	798	184,757	147,522
10,001-14,000 pounds.....	892	287,711	229,935
14,001-16,000 pounds.....	1,131	293,439	331,887
16,001-19,500 pounds.....	1,791	42,054	75,338
19,501-26,000 pounds.....	2,589	43,703	113,132
Over 26,000 pounds.....	5,000	27,018	135,098
Total, Basic Chassis.....	\$1,048	1,223,873	\$1,282,086
Bodies and other equipment billed with basic chassis ②.....			337,688
Motor coaches ③ (excluding trolley buses).....		19,052	226,916
Fire department vehicles ④.....		1,191	12,708
Trucks, Buses, and Special Purpose vehicles produced on chassis of own manufacture.....		1,244,116	1,889,397
Vehicles produced on PURCHASED CHASSIS ⑤.....			20,267
Ambulances.....		1,240	5,023
Hearse and undertakers' wagons.....		2,352	9,952
Fire department vehicles ④.....		790	3,457
Buses.....		376	1,835
Bodies for sale separately to other than vehicle manufacturers, for mounting on new chassis.....			177,197
Truck (include platform, stake, van, tank, dump, etc.).....		N.A.	131,327
Bus.....		22,980	36,061
Truck and bus bodies, not reported separately by type.....		N.A.	9,808

① Includes trucks, such as pick up, sedan delivery, panel, or other commercial cars made on passenger car chassis if these chassis are of own manufacture. Includes station wagons, ambulances, hearses, and taxicabs if produced on truck chassis. Includes all truck chassis whether or not to be used for transportation of property, such as fire apparatus, street sprinklers, school buses, ambulances, etc., but excludes specialized road construction machinery.

② The sum of values reported for basic chassis and bodies and other equipment billed with basic chassis represents the total value received from the sale of trucks, truck tractors, and truck chassis. Amounts reported for basic chassis represent values of the basic chassis, based on average wholesale prices realized during 1947. The amount reported for bodies and other equipment billed with basic chassis represents

③ the value received for bodies and other equipment shipped with the basic chassis; and ④ any plus or minus differences not included in the amounts reported for basic chassis owing to the use of average wholesale prices for computing the values of the basic chassis.

⑤ Includes all coaches or coach chassis delivered to common carriers or franchised operators for city, intercity, charter hire or sight-seeing use and integral type school coaches. Other types of school buses or school bus chassis were excluded.

⑥ Separate data are shown for fire department vehicles produced on chassis of own manufacture and for fire department vehicles produced on purchased chassis.

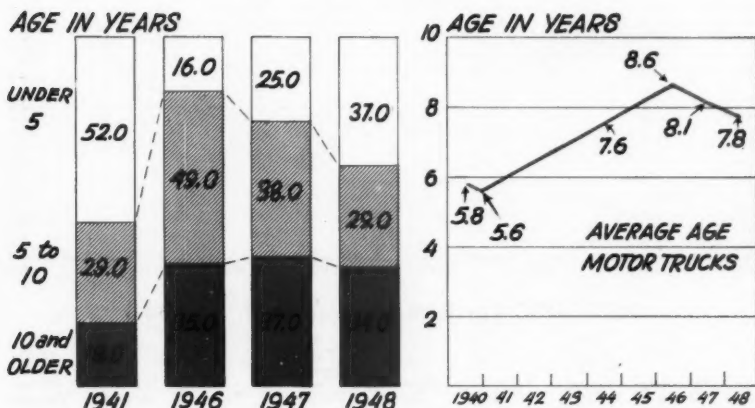
⑦ A small number of trucks, street cleaning apparatus and other vehicles produced on purchased chassis were reported in 1947. Data for these commodities are not shown since they are believed to be incomplete.

⑧ Truck and bus bodies built by garages, service stations and other establishments, whose activities were primarily non-manufacturing during 1947 were excluded from these data. It is believed that a substantial number of truck bodies are built by such nonmanufacturing establishments.

SOURCE: U. S. Census of Manufactures.

Average Age of Trucks in Use 7.8 Years

Pre-War Average Age 5.6



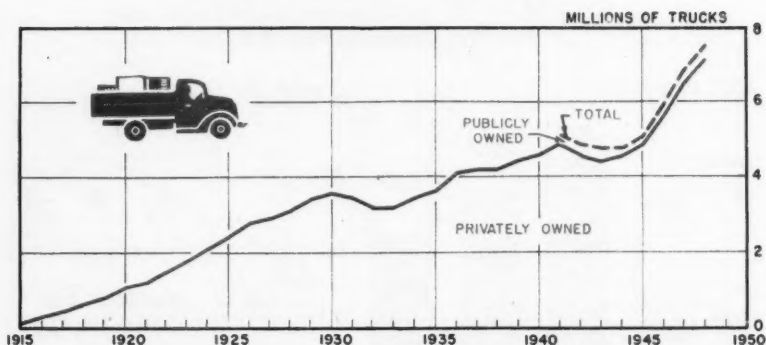
Number and Percent of Motor Trucks in Use Classified by Age Groups as of July 1st

Age in Years ①	1941			1947			1948		
	Number (000)	Percent Simple	Percent Cum.	Number (000)	Percent Simple	Percent Cum.	Number (000)	Percent Simple	Percent Cum.
Under 1.....	467	10.4	100.0	367	6.3	100.0	525	8.1	100.0
1-2.....	552	12.3	89.6	786	13.5	93.7	833	12.8	91.7
2-3.....	438	9.8	77.3	188	3.2	80.2	770	11.8	79.1
3-4.....	334	7.5	67.5	90	1.5	77.0	186	2.9	67.3
4-5.....	553	12.3	60.0	25	0.5	75.5	85	1.3	64.4
5-6.....	515	11.5	47.7	310	5.3	75.0	26	.4	63.1
6-7.....	332	7.4	36.2	690	11.8	69.7	297	4.6	62.7
7-8.....	249	5.6	28.8	511	8.7	57.9	662	10.2	58.1
8-9.....	124	2.8	23.2	405	6.9	49.2	491	7.5	47.9
9-10.....	90	2.0	20.4	302	5.2	42.3	386	5.9	40.4
10-11.....	163	3.6	18.4	496	8.5	37.1	286	4.4	34.5
11-12.....	164	3.7	14.8	452	7.7	28.6	462	7.1	30.1
12-13.....	202	4.5	11.1	282	4.8	20.9	418	6.4	23.0
13-14.....	103	2.3	6.6	202	3.5	16.1	257	3.9	16.6
14 and Older	192	4.3	4.3	738	12.6	12.6	828	12.7	12.7
Sub-total....	4,479	100.0	—	5,847	100.0	—	6,512	100.0	—
Year not given	73	—	—	85	—	—	93	—	—
TOTALS....	4,552	—	—	5,932	—	—	6,605	—	—

① Each class interval includes the lower, but not the higher age given.

SOURCE: R. L. Polk & Company.

Trucks in Use Set New Record



7,555,000 Trucks Registered in U. S., 1948

Year (Dec. 31st)	Privately Owned	% Total Private Motor Vehicles	Year (Dec. 31st)	Privately Owned	% Total Private Motor Vehicles	Year (Dec. 31st)	Privately Owned	% Total Motor Vehicles
1904	700	1.3	1915	158,506	6.4	1926	2,807,354	12.7
1905	1,400	1.8	1916	250,048	6.9	1927	2,969,780	12.8
1906	2,200	2.0	1917	391,057	7.6	1928	3,171,542	12.9
1907	2,900	2.0	1918	605,496	9.8	1929	3,408,088	12.9
1908	4,000	2.0	1919	897,755	11.8	1930	3,518,747	13.3
1909	6,050	1.9	1920	1,107,639	12.0	1931	3,489,756	13.5
1910	10,123	2.2	1921	1,281,508	12.2	1932	3,256,776	13.5
1911	20,773	3.2	1922	1,569,523	12.8	1933	3,245,505	13.6
1912	42,404	4.5	1923	1,849,086	12.2	1934	3,430,396	13.7
1913	67,667	5.4	1924	2,176,838	12.4	1935	3,675,865	14.0
1914	99,015	5.6	1925	2,483,215	12.5	1936	4,001,464	14.2

Year	Privately Owned	% of Total Private Motor Vehicles	Publicly Owned ^①	Total Trucks	% of Total Motor Vehicles
1937	4,249,219	14.3	195,111	4,444,330	14.8
1938	4,210,477	14.3	208,382	4,418,859	14.8
1939	4,406,702	14.4	228,428	4,635,130	14.9
1940	4,590,386	14.3	248,678	4,839,064	14.9
1941	4,859,244	14.1	250,735 ^②	5,109,979	14.7
1942	4,608,086	14.1	278,981	4,887,067	14.8
1943	4,480,176	14.7	246,561	4,726,737	15.3
1944	4,513,340	15.0	246,910	4,760,250	15.6
1945	4,834,742	15.8	245,060	5,079,802	16.4
1946	5,725,692	16.9	260,389	5,986,081	17.4
1947	6,512,628	17.4	296,063	6,808,691	18.0
1948	7,227,390	17.8	327,950	7,555,330	18.4

① Omitted are the following publicly-owned and tax-exempt vehicles not classified by type: 1937—64,612; 1938—67,656; 1939—79,267; 1940—77,225. While some passenger cars and buses are included it is believed that a large percentage of these vehicles are motor trucks.

② Of the 66,061 state and local vehicles not reported by type in 8 states, trucks are estimated by AMA on basis of 1942 ratios in each state.

SOURCE: Public Roads Administration (MV-1 and MV-7).

Total Motor Truck Registrations by States

	PRIVATELY OWNED				PRIVATELY AND PUBLICLY-OWNED*			
	1929	1941	1947	1948	1941	1946	1947	1948
Ala.....	37,832	74,706	121,088	137,511	78,364 ①	107,898	125,956	142,959
Ariz.....	10,686	26,689	42,295	48,637	30,129	37,843	45,196	52,115
Ark.....	39,732	77,191	110,646	124,630	79,783	96,274	113,552	129,542
Calif.....	214,033	343,853	478,967	547,280	370,051 ①	458,500	510,546	580,060
Colo.....	44,006	60,366	94,737	106,239	62,390	88,695	99,433	111,334
Conn.....	50,006	79,256	81,794	85,875	82,241	80,351	85,383	89,603
Del.....	10,232	11,828	16,322	18,304	11,942	15,119	16,953	18,970
Fla.....	57,293	85,238	137,549	151,666	90,695	122,739	144,222	158,821
Ga.....	48,543	95,063	145,251	163,192	100,352	126,592	151,817	168,755
Idaho.....	13,676	36,419	51,137	60,332	38,903	47,760	54,037	63,500
Ill.....	204,175 ①	222,222	277,749	302,618	234,514	250,947	288,400	314,110
Ind.....	119,949	144,088	192,581	227,480	150,479	171,496	198,122	233,036
Iowa.....	69,531	110,004	137,760	151,695	116,281	121,402	142,824	158,258
Kan.....	73,694 ①	113,212	162,550	178,459	113,708	146,770	167,919	184,249
Ky.....	34,132	81,663	118,461	136,727	86,657	105,228	123,524	142,295
La.....	46,303	82,370	105,958	118,455	86,021	94,385	108,299	121,809
Maine ①.....	36,544	45,748	59,438	60,938	47,997	59,213	61,871	63,127
Md.....	38,839	64,204	90,809	95,394	66,493	86,872	93,476	97,903
Mass.....	98,268	110,650	142,319	149,740	111,781	136,355	149,413	159,096
Mich. ①.....	175,944 ①	161,365	200,481	233,516	162,920	191,691	216,701	251,468
Minn.....	99,696	129,710	148,533	167,868	134,513	136,451	154,257	173,564
Miss.....	32,649	71,060	109,273	125,381	75,186 ①	98,349	112,899	139,557
Mo.....	85,443 ①	161,468	205,458	222,608	167,062	188,317	210,470	228,054
Mont.....	25,102	51,126	61,181	69,159	55,535 ①	57,400	65,123	73,095
Nebr.....	42,280	68,460	96,019	108,615	72,098	88,299	99,691	112,564
Nev.....	6,613	9,524	12,330	13,425	10,815	12,020	13,442	14,951
N. H.....	13,980	32,118	35,043	36,779	32,344	33,876	37,406	39,566
N. I.....	133,373	141,329	186,232	199,260	148,645	179,070	194,836	208,580
N. M.....	11,650	30,806	40,831	45,438	33,676	36,618	42,801	48,791
N. Y.....	341,191	340,863	396,368	422,758	362,679	381,930	416,664	444,891
N. C.....	52,951	98,422	147,703	169,040	102,939 ①	131,198	155,442	177,139
N. D.....	25,954	40,788	60,777	70,498	42,029	55,095	62,097	72,011
Ohio.....	206,432	194,200	270,284	296,296	205,716	250,825	281,999	309,111
Okla.....	60,390	112,459	143,078	162,941	114,860 ①	132,235	147,817	168,070
Ore. ①.....	32,100	75,538	115,845	114,736	79,945	103,820	121,466	120,213
Pa.....	216,380	268,663	372,231	402,194	285,612	345,174	388,809	420,436
R. I.....	19,999	20,585	28,152	30,884	21,875	26,636	29,565	32,209
S. C.....	25,591	53,097	90,472	93,001	56,664 ①	78,155	95,006	98,377
S. D.....	22,780 ①	35,079	50,623	60,163	37,157	44,085	52,771	62,518
Tenn.....	31,551 ①	81,022	122,111	139,020	88,089 ①	106,253	127,759	146,893
Texas.....	182,957	369,103	435,821	492,075	382,061	382,265	451,153	508,961
Utah.....	17,000	24,229	35,670	39,990	26,292	33,372	38,079	42,366
Vt. ①.....	8,559	10,327	14,406	14,821	10,478	13,657	15,009	15,489
Va.....	58,680	85,979	132,996	145,002	91,519	120,447	137,057	149,406
Wash.....	62,346	94,772	133,415	146,318	101,393	125,249	143,100	158,388
W. Va.....	40,173	55,301	76,940	95,511	59,896	66,982	79,678	99,146
Wis.....	104,055	159,786	181,443	196,503	169,667	169,739	191,737	207,572
Wyo.....	8,800	20,302	25,745	29,645	21,905	25,780	27,582	31,793
D. of C.....	15,995	13,803	15,755	18,763	15,438	16,444	17,359	20,669
Total.....	3,406,088	4,876,054	6,512,628	7,227,380	5,126,789	5,986,081	6,808,691	7,555,330

① Buses included with trucks and not reported separately. ② Includes full trailers. ③ Includes trailers. ④ Trucks under 1,500 pounds capacity included with passenger cars. ⑤ Taxicabs are included with trucks. * Publicly owned state and local vehicles were not separated by type in 1941. Trucks were estimated by AMA on the basis of 1942 ratios in each state.

*Includes vehicles owned by Federal, State, County, and Municipal governments. Does not include vehicles owned by War, Navy and Maritime Commission.

SOURCE: Public Roads Administration (Tables MV-1 and MV-7 as of December 31).

New Truck Registrations Set Record in 1948

Commercial Cars and Trucks

	1940	1941	1942	1943	1944	1945	1946	1947	1948
Jan.....	45,026	50,830	23,356	2,249	6,746	15,495		62,477	69,486
Feb.....	40,729	50,124	10,311	3,675	5,450	16,519	87,375	63,752	74,326
Mar.....	52,290	62,413	9,453	4,632	5,746	15,638		79,344	94,806
Apr.....	54,846	64,236	5,613	5,142	8,387	14,359	40,920	85,148	108,168
May.....	50,543	64,177	7,474	6,109	11,629	21,184	56,285	76,901	100,614
June.....	42,533	62,265	5,433	5,792	12,795	22,958	46,488	65,458	87,117
July.....	49,053	67,412	3,718	7,516	7,575	25,098	53,687	71,647	94,036
Aug.....	47,472	56,191	3,338	8,360	13,265	28,000	62,820	75,912	91,923
Sept.....	37,143	43,892	2,683	7,346	11,619	94,397	69,565	69,899	85,108
Oct.....	47,909	41,352	2,310	5,564	10,899	33,535	74,708	87,167	84,284
Nov.....	44,444	36,799	1,842	4,411	12,106	42,567	63,978	73,737	75,024
Dec.....	47,162	41,006	1,891	1,673	15,052	21,222	69,453	67,690	70,282
Total.....	559,150	640,697	77,422	62,469	121,269	350,932	625,249	879,132	1,035,174

SOURCES: 1940 through February, 1942, and 1946 and later years are new motor vehicle registrations as compiled by R. L. Polk and Company. Commercial car data from April, 1942 through July, 1945 are from WPB and ODT and represent certificates of transfer issued to civilian users, excluding government exemption permits. Data from August, 1945 through December, 1945 are estimated by AMA.

Most Trucks Sold in Texas, California Second

New Truck Registrations by States

	1941	1947	1948		1941	1947	1948
Ala.....	15,260	17,615	22,309	Nev.....	1,130	1,373	1,654
Ariz.....	3,468	4,811	6,042	N. H.....		3,749	3,838
Ark.....	13,636	14,563	18,289	N. J.....	16,909	22,604	25,219
Calif.....	39,483	58,653	64,009	N. M.....	4,093	4,952	6,082
Colo.....	6,502	9,490	12,285	N. Y.....	36,203	56,259	62,446
Conn.....	7,735	8,665	9,903	N. C.....	18,078	24,445	28,054
Del.....	1,983	2,733	3,238	N. D.....	4,671	6,151	8,283
Fla.....	12,197	18,383	19,557	Ohio.....	30,389	45,336	47,755
Ga.....	15,742	20,499	28,207	Okla.....	13,844	18,392	22,544
Idaho.....	4,359	6,110	8,258	Ore.....	8,973	12,184	15,560
Ill.....	31,692	45,457	52,646	Pa.....	38,426	52,586	60,271
Ind.....	19,347	25,755	27,196	R. I.....	3,039	3,495	4,600
Iowa.....	14,585	20,835	26,358	S. C.....	7,978	11,194	12,536
Kan.....	12,508	16,957	22,246	S. D.....	3,538	5,549	7,872
Ky.....	11,395	17,193	22,170	Tenn.....	13,901	23,206	26,756
La.....	9,907	12,653	16,061	Texas.....	44,296	55,182	67,737
Maine.....	5,646	7,683	7,497	Utah.....	3,256	4,612	5,968
Md.....	9,138	12,412	13,267	Vt.....	2,867	3,946	4,294
Mass.....	15,211	17,695	17,878	Va.....	15,938	22,555	23,530
Mich.....	22,186	33,553	39,568	Wash.....	10,672	13,780	18,054
Minn.....	13,103	17,108	23,996	W. Va.....	8,570	9,019	12,082
Miss.....	10,408	15,264	18,093	Wis.....	14,744	19,729	23,398
Mo.....	22,135	27,631	31,611	Wyo.....	2,503	3,492	4,853
Mont.....	5,544	8,243	10,453	D. of C.....	2,906	3,299	3,987
Neb.....	7,754	12,082	16,664				
				Total.....	640,697	879,132	1,035,174

SOURCE: R. L. Polk & Co.

Trucks in 8 Leading States Increase 43%, Population 14%

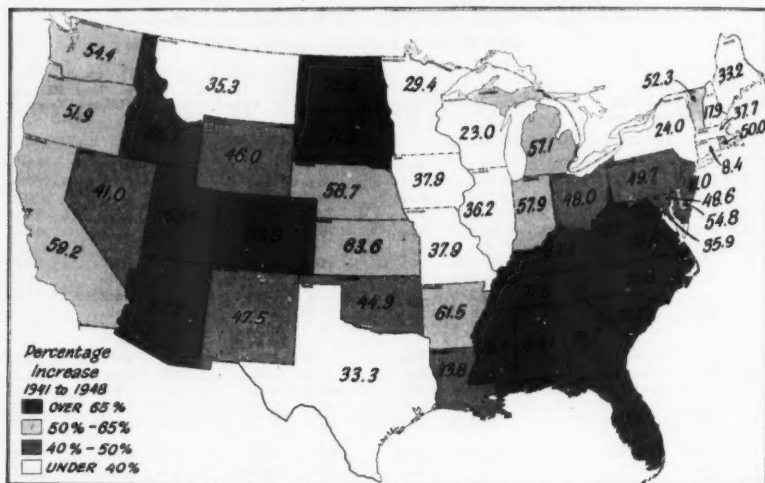
Greatest Use of Trucks in Relation to Population in Mountain
and Western Farming States

Rank	1948		Change In		Change In		Civilian Pop. Per Motor Truck 1948
	Motor Truck Registrations		Motor Truck Registrations 1941 to 1948		Population 1941-1948		
			NUMBER	PERCENT	PERCENT		
1	Cal. 547,280	Cal. 203,427	Ala. 84.1	Ore. 48.4	Mont. 7.4		
2	Texas 492,075	Pa. 133,531	Colo. 83.9	Cal. 38.7	N. D. 7.9		
3	N. Y. 422,758	Texas 122,972	Ariz. 82.2	Wash. 38.0	Idaho 8.8		
4	Pa. 402,194	Ohio 96,060	Fla. 77.9	Ariz. 29.7	Wyo. 9.3		
5	Ill. 302,618	Mich. 84,881	Miss. 76.4	Nev. 21.4	S. D. 10.4		
6	Ohio 296,296	Ind. 83,392	S. C. 75.2	D. of C. . . . 18.8	Nev. 10.6		
7	Mich. 233,516	N. Y. 81,895	N. D. 72.8	Fla. 17.8	Colo. 11.0		
8	Ind. 227,480	Ill. 80,396	W. Va. 72.7	Utah 17.8	Kan. 11.0		
9	Mo. 222,608	N. C. 70,618	N. C. 71.8	Conn. 15.9	Neb. 12.0		
10	N. J. 199,260	Kan. 69,354	Ga. 71.7	Mich. 14.6	N. M. 12.6		
11	Wis. 196,503	Ga. 68,129	Tenn. 71.6	Md. 13.1	Ariz. 13.7		
12	Kan. 178,459	Fla. 66,428	S. D. 71.5	Ind. 13.0	Ore. 14.2		
13	N. C. 169,040	Ala. 62,805	Va. 68.6	Ohio 12.6	Okla. 14.5		
14	Minn. 167,868	Mo. 61,140	Ky. 67.4	N. J. 11.8	Texas 14.7		
15	Ga. 163,192	Va. 59,023	Idaho 65.7	N. H. 11.6	Maine 14.8		
16	Okla. 162,941	Tenn. 57,998	Utah 65.1	Kan. 11.0	N. H. 14.9		
17	Iowa 151,695	N. J. 57,931	Kan. 63.6	Texas 9.9	Ark. 15.4		
18	Fla. 151,666	Ky. 55,064	Ark. 61.5	Wyo. 9.6	Fla. 15.5		
19	Mass. 149,740	Miss. 54,321	Cal. 59.2	Del. 9.2	Utah 16.4		
20	Wash. 146,318	Wash. 51,546	Neb. 58.7	Ill. 8.9	Del. 16.5		
21	Va. 145,002	Okla. 50,482	Ind. 57.9	Pa. 8.4	Wis. 16.8		
22	Tenn. 139,020	Colo. 48,457	Mich. 57.1	Mass. 8.3	Miss. 16.9		
23	Ala. 137,511	Ark. 47,439	Del. 54.8	N. Y. 8.3	Wash. 17.0		
24	Ky. 136,727	Iowa 41,691	Wash. 54.4	Va. 7.5	Ind. 17.2		
25	Miss. 125,381	Mass. 41,005	Vt. 52.3	Maine 7.1	Iowa 17.3		
26	Ark. 124,630	W. Va. 40,210	Ore. 51.9	N. M. 6.7	Minn. 17.5		
27	La. 118,455	Neb. 40,155	R. I. 50.0	Minn. 6.6	Mo. 17.7		
28	Ore. 114,736	S. C. 39,904	Pa. 49.7	Tenn. 6.6	Cal. 18.3		
29	Neb. 108,615	Ore. 39,198	Md. 48.6	Wis. 5.3	Ga. 19.2		
30	Colo. 106,239	Minn. 38,158	Ohio 48.0	Vt. 5.1	W. Va. 20.1		
31	W. Va. 95,511	Wis. 36,717	N. M. 47.5	Iowa 4.8	Ky. 20.6		
32	Md. 95,394	La. 36,085	Wyo. 46.0	La. 4.6	Ala. 20.7		
33	S. C. 93,001	Md. 31,190	Okla. 44.9	Colo. 4.0	Va. 20.9		
34	Conn. 85,875	N. D. 29,710	La. 43.8	Mo. 3.7	S. C. 21.4		
35	N. D. 70,498	S. D. 25,084	Nev. 41.0	Idaho 3.3	La. 21.7		
36	Mont. 69,159	Idaho 23,913	N. J. 41.0	R. I. 3.3	N. C. 22.0		
37	Maine 60,938	Ariz. 21,948	Iowa 37.9	Okla. 3.1	Md. 22.5		
38	Idaho 60,332	Mont. 18,033	Mo. 37.9	N. C. 2.6	Tenn. 22.7		
39	S. D. 60,163	Utah 15,761	Mass. 37.7	Neb. 1.5	Conn. 23.4		
40	Ariz. 48,637	Maine 15,190	Ill. 36.2	W. Va. 1.1	N. J. 23.7		
41	N. M. 45,438	N. M. 14,632	D. C. 35.9	S. C. 0.4	R. I. 24.2		
42	Utah 39,990	R. I. 10,299	Mont. 35.3	S. D. 0.3	Vt. 25.2		
43	N. H. 36,779	Wyo. 9,343	Texas 33.3	Ky. -0.1	Ohio 26.3		
44	R. I. 30,884	Conn. 6,619	Maine 33.2	Ala. -1.5	Mich. 26.5		
45	Wyo. 29,645	Del. 6,467	Minn. 29.4	Ga. -1.9	Pa. 26.6		
46	D. C. 18,763	N. H. 5,573	N. Y. 24.0	Ark. -3.0	Ill. 28.6		
47	Del. 18,304	Vt. 5,092	Wis. 23.0	Miss. -4.8	Mass. 31.5		
48	Vt.* 14,821	D. C. 4,960	N. H. 17.9	Mont. -6.4	N. Y. 34.0		
49	Nev. 13,425	Nev. 3,901	Conn. 8.4	N. D. -9.8	D. C. 47.9		
Total U. S. 7,227,380		2,368,136	48.7	9.8	20.2		

*Trucks under 1,500 lbs. capacity included with passenger cars.

1948 Truck Registration Increase Over 1941 is Largest in Southeastern States

Alabama Shows Biggest Increase, Connecticut the Smallest



52% of World Truck Registrations in U. S.

U. S. Increase Since 1940 55%, Outside U. S. 83%

Year	UNITED STATES ①		OUTSIDE U. S. ②		TOTAL		PERCENTAGE REGISTRATION	
	Units	% Gain Yearly	Units	% Gain Yearly	Units	% Gain Yearly	U. S.	Outside U. S.
1922...	1,569,523		431,379		2,000,902		78.4	21.6
1923...	1,849,086	17.8	548,191	27.1	2,397,277	19.8	77.1	22.9
1924...	2,176,838	17.7	734,613	34.0	2,911,451	21.4	74.8	25.2
1925...	2,501,023	14.9	1,008,360	37.3	3,509,383	20.5	71.3	28.7
1926...	2,831,674	13.2	1,172,743	16.3	4,004,417	14.1	70.7	29.3
1927...	2,997,439	5.9	1,417,291	20.8	4,414,730	10.2	67.9	32.1
1928...	3,203,524	6.9	1,595,068	12.5	4,798,592	8.7	66.8	33.2
1929...	3,442,087	7.4	1,895,211	18.8	5,337,298	11.2	64.5	35.5
1930...	3,559,254	3.4	2,050,529	8.2	5,609,783	5.1	63.4	36.6
1931...	3,531,636	-0.8	2,143,138	4.5	5,674,774	1.2	62.2	37.8
1932...	3,300,252	-6.6	2,163,109	0.9	5,463,361	-3.7	60.4	39.6
1933...	3,290,423	-0.3	2,189,954	1.2	5,480,377	0.3	60.0	40.0
1934...	3,481,926	5.8	2,443,132	11.6	5,925,058	8.1	58.8	41.2
1935...	3,734,859	7.3	2,513,096	2.9	6,247,955	5.4	59.8	40.2
1936...	4,064,082	8.8	2,969,017	18.1	7,033,099	12.6	57.8	42.2
1937...	4,570,425	12.5	3,284,596	10.6	7,855,021	11.7	58.2	41.8
1938...	4,559,224	-0.2	3,806,353	15.9	8,365,577	6.5	54.5	45.5
1939...	4,784,801	4.9	4,056,294	6.6	8,841,095	5.7	54.1	45.9
1940...	5,001,860	4.5	3,972,032	-2.1	8,973,892	1.5	55.7	44.3
1946...	6,159,666		4,795,657		10,955,323		56.2	43.8
1947...	6,996,148	13.6	6,528,868 ③	36.1	13,525,016	23.5	51.7	48.3
1948...	7,752,883	10.8	7,285,565 ③	11.6	15,038,448	11.2	51.6	48.4
Increase 1940-1948...	2,751,023		3,313,533		6,064,556			
% Increase.....	55.0%		83.4%		67.6%			

NOTE: Includes Publicly owned. For war years 1941-45, no data available for countries outside U. S.

SOURCES: ① U. S. Public Roads Administration. ② U. S. Department of Commerce. ③ The American Automobile (Overseas Edition). In 1947, total truck registration in U. S. S. R. was estimated at 2,250,000 trucks while in 1946 the estimate was 1,020,000 trucks; hence the large percentage increase.

1948 World Truck Registrations 14,569,000

AMERICA	Trucks ①	Buses ①	EUROPE	Trucks ①	Buses ①
Alaska.....		89	Aegean Islands.....		
Antigua.....		19	Albania.....	1,250	①
Argentina.....	139,844	①	Austria.....	29,982	1,632
Bahamas.....	615	4	Azores.....	149	①
Barbados.....	1,102	①	Belgium.....	118,000	1,589
Bermuda.....	594	45	Bulgaria.....	4,120	850
Bolivia.....	8,392	467	Czechoslovakia.....	61,100	1,800
Brazil.....	145,039	10,546	Denmark.....	48,769	2,000
British Guiana.....	447	98	Eire.....	22,963	933
British Honduras.....	284	2	Faroe Islands.....		
Canada.....	468,527	6,983	Finland.....	25,628	2,047
Chile.....	25,200	5,100	France.....	730,000	①
Colombia.....	20,446	6,696	Germany.....	298,528	6,493
Costa Rica.....	1,960	795	Gibraltar.....	410	59
Cuba.....	24,539	3,877	Great Britain.....	659,260	58,526
Dominica.....	40	①	Greece.....	11,050	2,360
Dominican Republic.....	2,481	498	Holland.....	72,000	4,700
Dutch Guiana.....	337	85	Hungary.....	6,606	491
Ecuador.....	4,956	①	Iceland.....	4,398	287
French Guiana.....			Italy.....	205,000	7,800
Grenada.....	114	42	Luxembourg.....	3,825	129
Guadeloupe.....	4,000	500	Malta & Goso.....	2,200	583
Guatemala.....	630	332	Northern Ireland.....	16,151	1,333
Haiti.....			Norway.....	45,563	4,008
Honduras.....			Poland.....	40,765	①
Jamaica.....	3,619	154	Portugal.....	15,799	1,934
Martinique.....	1,578	141	Rumania.....	9,608	1,942
Mexico.....	92,200	15,200	Spain.....	79,000	①
Montserrat.....	29		Sweden.....	75,000	6,300
Netherlands W. I.....	4,086	94	Switzerland.....	30,800	1,800
Newfoundland.....	672	151	U.S.S.R.....	2,250,000	30,000
Nicaragua.....	4,625	①	Yugoslavia.....	2,195	518
Panama.....	1,050	300	Total, 1949 ①.....	4,869,399	140,114
Paraguay.....	16,003	2,176	Total, 1940 ①.....	2,811,122	150,885
Peru.....	16,184	①			
Puerto Rico.....	93		ASIA		
St. Kitts-Nevis.....	52	42	Afghanistan.....	3,100	200
St. Lucia.....	76	①	Arabia.....	2,893	120
St. Pierre-Miquelon.....	70	①	Bahrain Island.....		
St. Vincent.....			British No. Borneo.....	48	69
El Salvador.....	3,322	155	Burma.....	1,846	1,285
Trinidad & Tobago.....	7,555,330	197,553	Ceylon.....	9,681	2,778
United States.....	15,588	①	China.....	50,000	
Uruguay.....	47,758	3,265	Cyprus.....	2,275	①
Venezuela.....	559	19	French Indo-China.....	2,583	
Virgin Islands.....			Hong Kong.....	1,972	255
Total, 1949 ①.....	8,612,830	254,939	India-Pakistan.....	61,998	35,795
Total, 1940 ①.....	5,122,084	115,927	Indonesia.....	9,000	1,000
			Iran.....	12,400	①
AFRICA			Iraq.....		
Algeria.....	31,000	①	Israel.....	6,987	1,336
Angola.....	3,100	45	Japan.....	110,524	9,362
Belgian Congo.....	11,994	①	Korea.....	9,460	
British E. Africa.....			Macao (Portuguese).....	58	2
British Somaliland.....	793	2	Malaya.....	13,563	1,505
British W. Africa.....	12,030	4,120	Philippines.....	44,789	①
Canary Islands.....	1,290	408	Siam.....	5,180	①
Egypt.....	10,300	2,400	Syria & Lebanon.....	6,789	①
Eritrea.....	1,615	56	Trans-Jordan.....	500	①
Ethiopia.....	2,543	37	Turkey.....	9,000	①
French Eq. Africa.....	7,446	①	Total, 1949 ①.....	364,646	53,687
French Somaliland.....			Total, 1940 ①.....	234,337	32,218
French W. Africa.....	4,700	54			
Italian Somaliland.....	2,400	30	OCEANIA		
Liberia.....	387	7	Australia.....	386,000	5,000
Libya.....			Cook Islands.....		
Madagascar.....	5,250	39	Fiji Islands.....	1,181	240
Madeira.....	285	120	Hawaii.....	25,709	967
Mauritius.....	665	151	New Caledonia.....		
Morocco.....	16,021	①	New Zealand.....	68,154	1,301
Nyasaland.....	942	85	Niue.....	7	
Portuguese E. Africa.....	3,434	1,129	Samoa (American).....	13	45
Reunion Island.....	524	32	Society Islands.....	194	0
Rhodesia.....	14,400	①	Other Oceania.....		
Seychelles Islands.....	69	①	Total, 1949 ①.....	481,259	7,853
Southwest Africa.....	4,390	①	Total, 1940 ①.....	412,799	①
Sudan.....	1,710	27			
Tangier.....	518	①	WORLD TOTAL		
Tunisia.....	5,330	360	1949 ① (Jan. 1).....	14,569,270	469,178
Union of So. Africa.....	98,300	3,800	1940 ①.....	8,320,432	304,770
Total, 1949 ①.....	241,436	12,885			
Total, 1940 ①.....	140,090	5,780			

SOURCE: The American Automobile (Overseas Edition).

① Not complete for all territories.
② Included with trucks.

Truck Transportation Employs 5,677,000

One Out of Every Eleven Employed in United States



	Employment
1. Production of motor trucks, parts, accessories, trailers and rubber tires.	230,000
2. Sales and servicing.	288,000
3. Petroleum refining.	25,000
4. Federal, state and county roads.	57,000
5. Truck drivers.	5,077,000
Total.	5,677,000

5,308,000 Motor Truck Drivers and Bus Employees

State	Truck Drivers ①	Common Carrier Bus Employees ②	Total	State	Truck Drivers ①	Common Carrier Bus Employees ②	Total
Ala.....	102,240	3,089	105,329	Nev.....	10,644	204	10,848
Ariz.....	38,403	985	39,388	N. H.....	26,216	912	27,128
Ark.....	74,894	1,732	76,626	N. I.....	168,872	15,995	184,867
Calif.....	418,321	15,542	433,863	N. M.....	29,194	707	29,901
Colo.....	67,592	1,617	69,209	N. Y.....	328,087	25,579	353,666
Conn.....	67,162	4,496	71,658	N. C.....	115,209	5,130	120,339
Del.....	13,716	202	13,918	N. D.....	24,409	278	24,687
Fla.....	122,024	4,090	126,114	Ohio.....	217,659	10,601	228,260
Ga.....	111,298	3,574	114,832	Okl.....	97,753	2,686	100,439
Idaho.....	33,354	432	33,786	Ore.....	93,242	2,306	95,548
Ill.....	224,823	12,007	236,830	Pa.....	306,888	16,854	323,742
Ind.....	155,224	5,303	160,527	R. I.....	25,284	1,258	26,542
Iowa.....	104,382	1,926	106,308	S. C.....	77,578	1,203	78,781
Kan.....	96,426	2,334	98,760	S. D.....	26,154	464	26,618
Ky.....	98,270	5,235	103,505	Tenn.....	96,597	4,905	101,502
La.....	85,101	3,844	88,945	Texas.....	355,414	11,675	367,089
Maine.....	39,075	1,231	40,306	Utah.....	24,530	1,053	25,583
Md.....	68,963	4,016	72,979	Vt.....	27,849	472	28,321
Mass.....	132,905	9,966	142,871	Va.....	96,760	5,785	102,545
Mich.....	142,021	11,009	153,030	Wash.....	83,114	4,391	87,505
Minn.....	105,524	3,870	109,394	W. Va.....	64,752	4,244	68,996
Miss.....	75,448	1,069	76,517	Wis.....	119,535	2,460	121,995
Mo.....	152,594	7,352	159,946	Wyo.....	16,977	296	17,273
Mont.....	28,600	608	29,208	D. of C.....	19,875	2,872	22,747
Neb.....	64,896	1,973	66,869	Total.....	5,077,808	229,832	5,307,640

① Estimated by assuming 1 driver per non-farm truck.

② "Bus Transportation" estimate of employment in common carrier bus industry distributed by states on basis of number of common carrier buses in each state.

SOURCE: Estimate by Automobile Manufacturers Association.

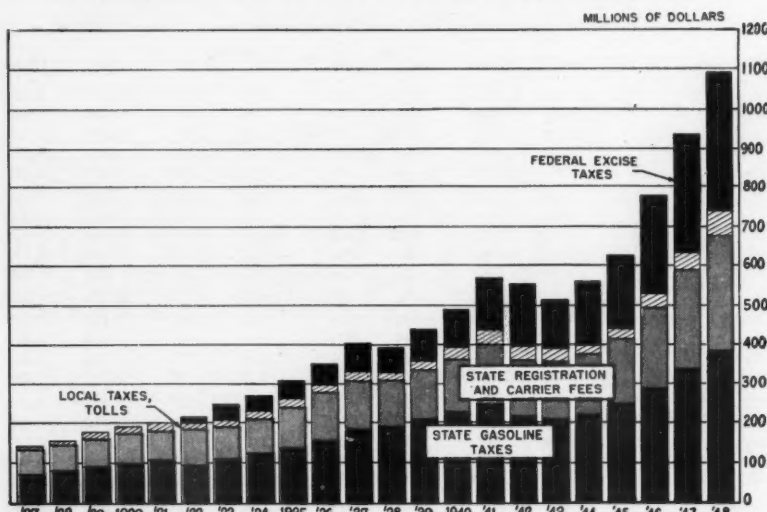
178,000 Motor Buses in United States

State	SCHOOL BUSES		REVENUE BUSES				TOTAL	
	1941	1948	City		Inter-City		1941	1948
			1941	1948	1941	1948		
Ala.....	2,850	3,347	271	595	316	583	3,437	4,526
Ariz.....	539	320	112	275	39	101	690	696
Ark.....	1,831	2,107	119	277	121	384	2,071	2,768
Calif.....	2,200	2,461	2,298	4,148	1,184	1,784	5,682	8,393
Colo.....	1,263	889*	118	292	290	325	1,671	1,506
Conn.....	790	765	1,053	1,468	162	249	2,005	2,482
Del.....	244	219	44	67	24	10	312	296
Fla.....	1,417	1,587	520	1,205	332	356	2,269	3,148
Ga.....	2,780	2,966	353	742	317	622	3,450	4,330
Idaho.....	665	900*	34	56	55	109	755	1,065
Ill.....	590	2,500	1,636	3,381	691	1,202	2,917	7,083
Ind.....	7,003	5,692	592	1,066	514	958	8,109	7,716
Iowa.....	2,724	2,772*	334	521	54	214	3,112	3,507
Kan.....	350	1,401	188	300	254	591	792	2,292
Ky.....	1,612	1,585	385	855	472	1,143	2,470	3,583
La.....	2,698	2,537	298	613	397	854	3,393	4,004
Maine.....	645	538	87	227	197	243	929	1,008
Md.....	954	1,127	318	780	275	753	1,547	2,660
Mass.....	1,600	1,075	2,238	2,950	801	854	4,639	4,879
Mich.....	1,300	2,300*	2,418	3,429	533	773	4,251	6,502
Minn.....	1,960	2,571	344	784	374	693	2,678	4,048
Miss.....	4,400	3,555	102	286	110	122	4,612	3,963
Mo.....	1,943	2,027	1,541	2,137	466	669	3,950	4,833
Mont.....	471	502	32	129	115	103	618	734
Neb.....	300	275	138	330	358	423	796	1,028
Nev.....	200	103	10	22	61	56	271	181
N. H.....	777	414	81	119	71	229	929	762
N. J.....	1,561	1,648	4,646	4,851	740	1,254	6,947	7,753
N. M.....	991	855*	23	118	64	152	1,078	1,125
N. Y.....	8,304	3,775	6,024	8,620	1,475	1,143	15,803	13,538
N. C.....	4,746	5,090	367	804	486	1,154	5,599	7,048
N. D.....	300	300	35	64	36	42	371	406
Ohio.....	6,844	5,888	1,597	2,375	729	1,671	9,170	9,934
Okla.....	2,513	2,985	253	490	238	535	3,004	4,010
Ore.....	935	989*	171	390	350	490	1,456	1,869
Pa.....	4,390	3,554*	2,301	3,553	1,613	2,880	8,304	9,987
R. I.....	150	124	158	287	180	193	488	604
S. C.....	1,644	1,635	130	263	109	196	1,883	2,094
S. D.....	350	312	39	86	84	91	473	489
Tenn.....	1,873	1,962	434	1,001	399	871	2,706	3,834
Texas.....	6,022	6,517	1,394	2,450	956	2,006	8,372	10,973
Utah.....	436	436	166	225	50	177	652	838
Vt.....	175	274	45	21	82	159	302	454
Va.....	2,423	2,553	785	1,184	305	1,024	3,513	4,761
Wash.....	1,549	1,807	611	879	534	797	2,694	3,483
W. Va.....	1,179	1,431	263	557	571	1,063	2,013	3,051
Wis.....	2,200	1,475*	473	564	220	375	2,893	2,414
Wyo.....	695	240	23	46	45	67	763	353
D. of Col.....	12	7	875	1,035	54	61	941	1,103
Total of Above...	93,398	90,392	36,478	86,918	17,904	30,804	147,780	178,114
B. T. Estimate...		90,400		87,175		31,775		179,350

SOURCE: "Bus Transportation."

*Estimated by state.

1948 Special Truck Taxes Exceed \$1,088,000,000



Special Taxes per Motor Truck Average \$151

Personal property taxes on trucks in operation, income and property taxes on garages, terminals, repair shops, and trucking companies are not included.

SPECIAL TAXES FOR HIGHWAY PURPOSES (In Thousands of Dollars)

	State Registration Fees (1)	State Motor Carrier & Trailer Fees (2)	State Gasoline Tax (3)	Special City & County Taxes (4)	Bridge, Tunnel, Ferry, Road Tolls (5)	Total Special Road Taxes	Federal Excise Taxes (6)	Total Special Taxes	Average per Truck Registered
1929...	\$72,823	\$1,607	\$93,308	\$1,477	\$13,600	\$182,815	—	\$182,815	\$33.64
1930...	78,789	1,938	96,691	1,659	14,300	195,394	—	195,394	58.53
1931...	76,616	2,758	103,391	1,849	15,000	199,614	—	199,614	57.20
1932...	74,046	8,577	97,596	2,102	13,800	196,121	\$18,732	214,853	65.97
1933...	68,659	11,683	103,076	2,103	13,800	199,321	50,263	249,584	76.90
1934...	76,988	12,195	116,827	2,290	14,700	225,000	49,986	274,986	80.16
1935...	84,186	15,524	135,014	2,775	15,600	253,099	56,609	309,708	84.25
1936...	95,047	19,233	156,118	3,128	16,800	290,326	67,182	357,508	89.34
1937...	104,790	21,791	180,098	3,366	17,900	327,942	74,619	402,561	94.74
1938...	101,883	22,088	184,932	3,788	18,100	330,793	66,096	396,889	94.26
1939...	107,968	24,582	205,009	4,292	21,000	362,851	78,394	441,245	100.13
1940...	111,891	26,504	223,981	4,756	24,000	390,732	101,953	492,685	107.33
1941...	124,815	31,450	241,714	5,409	26,500	429,888	142,878	572,766	117.87
1942...	117,849	32,799	216,298	5,584	21,700	394,230	161,752	555,982	120.65
1943...	116,136	34,422	206,672	4,983	17,500	379,713	136,325	516,038	115.63
1944...	118,358	36,427	219,890	4,695	18,000	397,370	163,213	560,583	124.21
1945...	129,326	39,884	242,966	5,024	21,000	438,200	186,501	624,701	129.21
1946...	160,911	48,347	284,003	6,185	28,300	527,746	242,285	770,031	134.49
1947...	197,801	57,049	330,000	7,256	31,000	623,106	304,104	927,210	142.37
1948...	235,315	66,438	375,000	8,010	33,800	718,563	370,318	1,088,881	150.66

(1)—Includes truck share of miscellaneous receipts. Based on data from U. S. Public Roads Administration.

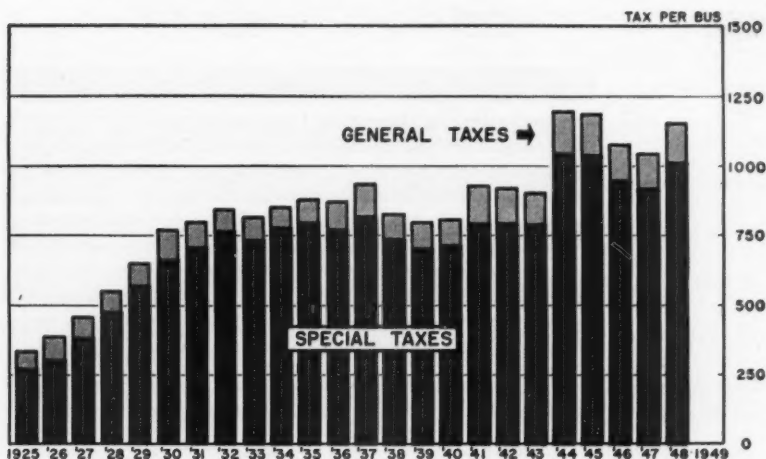
(2)—Estimated payments of motor carrier fees paid by buses have been deducted. Based on data from U. S. Public Roads Administration.

(3)—Estimated from data of U. S. Public Roads Administration and American Petroleum Institute.

(4)—Estimated by Automobile Manufacturers Association from various special surveys by the U. S. Public Roads Administration. Includes both private and public toll facilities.

(5)—Estimated from data of U. S. Bureau of Internal Revenue. Not a road tax.

Special Taxes Total \$1030 Per Bus in 1948



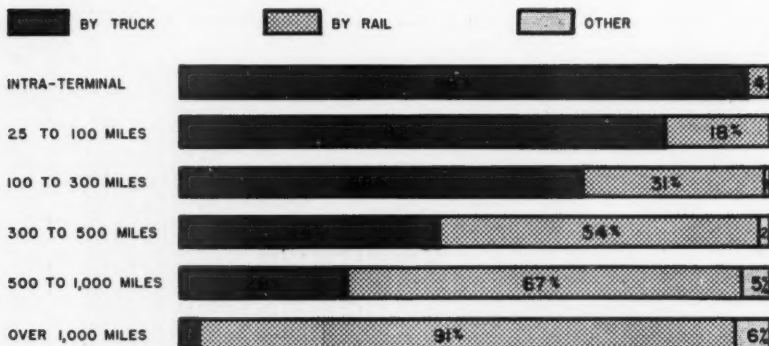
Revenue Buses Paid \$91,579,000 Special Taxes, 1948

Figures from National Association of Motor Bus Operators

	Special Taxes	General Taxes*	Total Bus Taxes*	Special Taxes Per Bus	General Taxes Per Bus	Total Taxes Per Bus	Special Tax Per Bus Per Mile of Highway Used
1926	\$13,100,000	\$ 3,000,000	\$16,100,000	\$ 311.65	\$ 71.37	\$383.02	\$ 55.36
1927	16,800,000	3,300,000	20,100,000	386.33	75.89	462.22	64.28
1928	21,200,000	3,800,000	25,000,000	474.61	85.07	559.68	74.16
1929	26,500,000	4,500,000	31,000,000	576.04	97.82	673.86	81.25
1930	31,200,000	4,900,000	36,100,000	677.00	106.32	783.32	90.87
1931	32,525,000	4,125,000	36,650,000	716.41	90.86	807.27	88.62
1932	34,500,000	4,150,000	38,650,000	766.67	92.22	858.89	90.93
1933	33,470,000	4,030,000	37,500,000	743.77	89.56	833.33	81.64
1934	33,300,000	3,980,000	37,280,000	774.42	92.56	866.98	82.91
1935	35,625,000	4,750,000	40,375,000	791.66	105.56	897.22	89.05
1936	38,475,500	5,125,500	43,601,000	785.22	104.60	889.82	97.18
1937	43,231,000	5,761,000	48,992,000	839.43	111.87	951.30	109.90
1938	38,545,086	5,156,825	43,701,911	748.45	100.13	848.58	101.48
1939	35,994,440	5,859,560	41,854,000	698.24	113.67	811.91	100.35
1940	38,028,340	6,190,660	44,219,000	704.23	114.64	818.87	110.77
1941	46,575,480	6,959,550	53,535,000	808.88	120.87	929.75	148.30
1942	56,369,910	8,423,090	64,793,000	807.59	120.68	928.27	142.71
1943	59,323,000	8,677,000	68,000,000	800.42	117.08	917.50	136.50
1944	81,220,000	11,880,000	93,100,000	1,055.83	154.44	1,210.27	209.40
1945	78,834,000	11,530,000	90,364,000	1,051.75	153.83	1,205.58	190.15
1946	74,702,000	10,926,000	85,628,000	957.47	140.04	1,097.51	176.73
1947	82,458,000	12,061,000	94,519,000	958.81	140.24	1,099.05	181.05
1948	91,579,000	13,395,000	104,974,000	1,029.55	150.59	1,180.14	190.79

* Does not include income and excess profits taxes.

82% of Freight Under 100 Miles Hauled by Truck



From study of all freight and express traffic originating in the New York Central System Territory, made by the Ship Coal by Rail Committee of East Syracuse, New York.

Shorter Transit Time Primary Reason Shippers Use Trucks

Lower Cost Second Reason

	NUMBER OF REPLIES									
	Eastern			Southern			Western			Total
	①	②	③	①	②	③	①	②	③	
INBOUND										
Shorter transit time.....	228	115	80	25	15	9	106	40	35	653
Lower costs.....	23	19	17	4	5	2	13	10	9	102
Less handling.....	11	10	5	1	..	1	3	1	1	33
Less loss and damage.....	3	2	..	1	1	..	3	1	1	11
Lower minimum.....	6	..	..	1	..	..	4	..	..	11
Less marking and packing.....	2	1	1	1	1	1	1	1	1	10
No damage required.....	1	1	1	..	..	..	1	1	1	6
Speed in servicing.....	1	..	..	1	..	..	1	..	..	3
More personal service.....	1	..	..	1	..	..	1	..	..	3
Less billing required.....	1	..	..	..	..	..	1	..	..	2
OUTBOUND										
Shorter transit time.....	252	133	90	30	18	9	107	60	40	739
Lower costs.....	24	23	20	3	5	2	19	12	10	118
Pick-up & delivery service.....	20	12	8	1	1	2	10	5	1	60
Less handling.....	12	10	11	1	1	..	3	1	..	39
Lower minimum.....	8	..	..	1	..	..	5	1	..	15
More personal service.....	4	1	1	..	..	..	5	1	1	13
Less loss and damage.....	3	3	..	..	..	..	3	..	..	9
No damage required.....	2	2	1	1	..	..	1	1	1	9
Less marking and packing.....	3	..	..	..	..	..	..	..	1	4
Speed in servicing claims.....	1	..	..	1	..	..	1	..	..	3
Less billing required.....	1	..	..	..	..	..	1	..	..	2
Better tracing service.....	2	..	..	..	..	..	..	..	..	2

① Common carriers.

② Contract carriers.

③ Private carriers.

Questionnaire Survey by Association of American Railroads, Merchandise Traffic Study of the Traffic Subcommittee-Merchandise Traffic Division of the Railroad Committee for the Study of Transportation, Part III—Statement 72.

SOURCE: U. S. Department of Commerce, "Evaluation of Motor Truck Transportation" 1948.

75 Large Cities Receive All Their Milk by Truck

69 Million Population Served in These Metropolitan Areas

Metropolitan County Area	Population*	Percent By Truck	Metropolitan County Area	Population*	Percent By Truck
Akron, Ohio.....	477,600	100	Reading, Pa.....	250,400	100
Albany-Schenectady- Troy, N. Y.....	497,000	100	Roanoke, Va.....	119,500	100
Altoona, Pa.....	152,900	100	Rockford, Ill.....	135,400	100
Amarillo, Texas.....	87,000	100	Sacramento, Calif.....	256,400	100
Atlantic City, N. J.....	133,500	100	Saginaw-Bay City, Mich.....	242,400	100
Augusta, Ga.....	98,400	100	Salt Lake City, Utah.....	263,000	100
Birmingham, Ala.....	535,100	100	San Antonio, Texas.....	422,400	100
Bridgeport, Conn.....	503,200	100	San Diego, Calif.....	553,600	100
Buffalo-Niagara, N. Y.....	1,070,200	100	San Jose, Calif.....	263,500	100
Canton, Ohio.....	284,900	100	St. Joseph, Mo.....	107,200	100
Chattanooga, Tenn.....	231,900	100	St. Louis, Mo.....	1,677,200	100
Cleveland, Ohio.....	1,490,100	100	Scranton-Wilkes-Barre, Pa.....	701,900	100
Columbia, S. C.....	132,000	100	Shreveport, La.....	168,000	100
Columbus, Ohio.....	147,800	100	Springfield, Ohio.....	122,800	100
Corpus Christi, Texas.....	161,000	100	South Bend, Ind.....	195,500	100
Dallas, Texas.....	560,000	100	Terre Haute, Ind.....	104,800	100
Davenport-Rock Island- Moline, Ill.....	231,900	100	Toledo, Ohio.....	380,200	100
Dayton, Ohio.....	372,000	100	Trenton, N. J.....	230,000	100
Decatur, Ill.....	96,400	100	York, Pa.....	202,100	100
Denver, Colo.....	476,900	100	Youngstown, Ohio.....	525,100	100
Des Moines, Iowa.....	218,900	100	Washington, D. C.....	1,386,200	100
Detroit, Michigan.....	3,044,600	100	Waterloo, Iowa.....	96,400	100
Durham, N. C.....	95,000	100	Wheeling, W. Va.....	230,800	100
El Paso, Texas.....	171,700	100	Wichita, Kansas.....	225,100	100
Evansville, Indiana.....	194,800	100	Wilmington, Del.....	252,500	100
Flint, Michigan.....	262,900	100	Pittsburgh, Pa.....	2,433,600	99
Fort Wayne, Ind.....	172,400	100	Winston-Salem, N. C.....	138,400	99
Fort Worth, Texas.....	354,600	100	San Francisco- Oakland, Calif.....	2,186,000	98
Fresno, Calif.....	280,500	100	Springfield-Holyoke, Mass.....	443,400	98
Grand Rapids, Mich.....	267,800	100	Tulsa, Okla.....	247,500	98
Greensboro, N. C.....	175,200	100	Worcester, Mass.....	540,000	98
Hamilton-Middletown, Ohio.....	145,800	100	Waco, Texas.....	120,700	97
Harriburg, Pa.....	206,400	100	Fall River-New Bedford, Mass.....	385,000	96
Hartford-New Britain, Conn.....	609,500	100	Providence, R. I.....	717,200	96
Indianapolis, Ind.....	547,300	100	Huntington, W. Va.- Ashland, Ky.....	202,800	95
Kalamazoo, Mich.....	117,000	100	New Orleans, La.....	650,400	94
Kansas City, Mo. and Kan.....	824,300	100	Tampa-St. Petersburg, Fla.....	360,400	93
Knoxville, Tenn.....	225,500	100	Philadelphia, Pa.....	3,456,100	92
Lancaster, Pa.....	225,500	100	Erie, Pa.....	209,100	90
Lansing, Mich.....	157,800	100	Charleston, S. C.....	177,200	90
Los Angeles, Calif.....	4,027,800	100	Topeka, Kansas.....	115,600	87
Louisville, Ky.....	566,900	100	Chicago, Ill.....	5,146,700	85
Madison, Wisc.....	153,400	100	Asheville, N. C.....	116,400	80
Manchester, N. H.....	162,100	100	Atlanta, Ga.....	573,200	70
Memphis, Tenn.....	420,400	100	Savannah, Ga.....	155,200	70
Minneapolis-St. Paul, Minn.....	1,124,600	100	Jacksonville, Fla.....	300,000	60
Nashville, Tenn.....	293,500	100	New York-Northeastern N. J.....	12,642,700	59
New Haven, Conn.....	559,300	100	Baltimore, Md.....	1,261,700	56
Phoenix, Ariz.....	285,100	100	Boston, Mass.....	3,078,200	38
Portland, Ore.....	737,000	100			

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SOURCE: Automobile Manufacturers Association. Survey of Milk Producers Association and other sources.

44% OF FRUITS AND VEGETABLES RECEIVED BY TRUCK

CALIFORNIA MAIN SOURCE OF PRODUCE TRUCKED

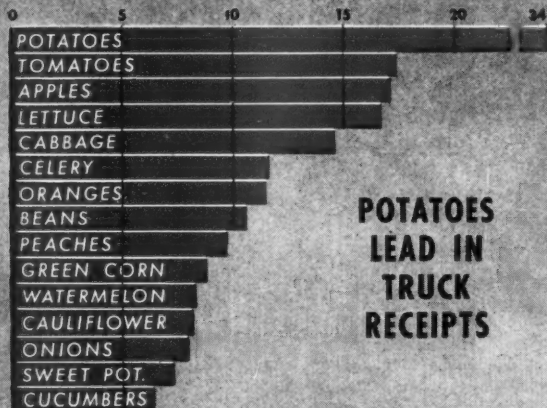
ORIGIN	CAR LOTS TRUCKED	% TRUCKED
Ala.	1,694	66
Ariz.	2,773	15
Ark.	793	57
Calif.	97,335	48
Colo.	333	5
Conn.	461	80
Del.	911	96
Fla.	15,308	21
Ga.	6,909	71
Idaho.	243	2
Ill.	8,714	93
Ind.	1,203	81
Iowa	204	35
Kan.	624	69
Ky.	61	50
La.	4,334	55
Maine	803	7
Md.	3,156	97
Mass.	7,517	95
Mich.	5,963	70
Minn.	88	3
Miss.	459	45
Mo.	2,712	89
Neb.	1	—

COLORED LINES SHOW STATES
12 MARKETS RECEIVED SHIPMENTS

Lines from each State do not represent point regardless of distance



Car Lots Trucked (Thousands)



**POTATOES
LEAD IN
TRUCK
RECEIPTS**

1948 FRUITS AND VEGETABLES

	CAR LOTS TRUCKED 1947	
Atlanta	16,329	17
Boston	10,792	13
Chicago	16,722	21
Kansas City	2,063	2
Los Angeles	73,961	71
New Orleans	4,206	5
New York	61,472	68
Oakland	8,922	9
Philadelphia	27,888	30
St. Louis	5,765	6
San Francisco	16,669	16
Washington, D.C.	5,491	6
Total	250,282	276

*In car lot equivalents

SOURCE U. S. Dept. of Agriculture

TRUCK AT 12 MAJOR WHOLESALE MARKETS, 1948

STATES FROM WHICH EACH OF
VED SHIPMENTS BY TRUCK

State drawn from single
ess of Growing Regions

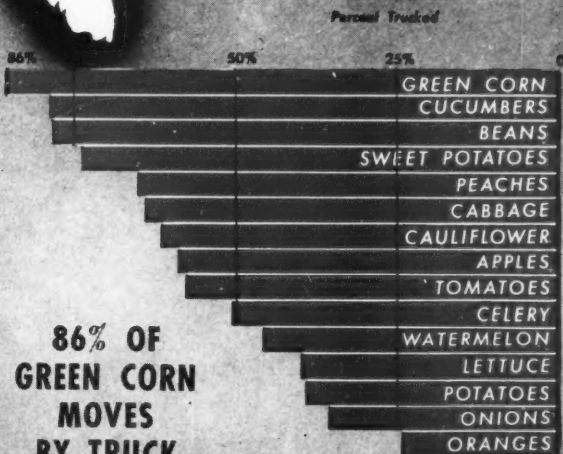


NEW JERSEY AND PENNSYLVANIA SHIP 99% BY TRUCK

ORIGIN	CAR LOTS TRUCKED	% TRUCKED
Nev.	16	12
N. H.	72	52
N. J.	22,008	99
N. M.	34	4
N. Y.	41,766	92
N. C.	7,840	88
N. D.	10	—
Ohio	715	50
Okla.	220	21
Ore.	442	5
Pa.	12,152	99
R. I.	424	95
S. C.	3,474	47
Tenn.	990	65
Texas	3,192	11
Utah	280	21
Vt.	614	96
Va.	9,136	87
Wash.	2,053	13
W. V.	319	64
Wis.	1,359	36
Misc.	7,114	11
Total.	276,829	44

VEGETABLES TRUCKED GAIN 11%

CAR LOTS TRUCKED*	% TRUCKED
1947	1948
17,310	67.3
13,010	21.9
21,331	18.3
2,255	12.6
78,641	83.5
5,824	35.8
68,525	31.8
9,933	72.3
30,860	43.6
5,748	21.2
16,567	73.2
6,825	38.9
276,829	40.7



**86% OF
GREEN CORN
MOVES
BY TRUCK**

Number and Percent of Carlots of Selected Produce

Figures Show Only Truck Shipments to Major Wholesale Markets

Origin	APPLES		BEANS (Lima & Snap)		CABBAGE		CAULI- FLOWER		CELERY		CORN (Green)		CUCUM- BERS	
	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked
Ala.....	2	100	44	100	11	42	—	—	—	—	143	52	79	82
Aris.....	—	—	—	—	27	12	36	5	2	1	—	—	1	100
Ark.....	22	96	31	94	—	—	—	—	—	—	30	48	46	70
Calif.....	2,027	91	1,792	99	3,913	97	4,109	57	6,872	58	2,064	94	838	99
Colo.....	1	2	—	—	4	5	1	—	—	—	1	50	—	—
Conn.....	106	59	19	100	7	100	4	100	—	—	4	100	8	100
Del.....	116	97	16	100	3	100	—	—	—	—	3	100	78	100
Fla.....	—	—	2,262	49	822	26	8	47	326	7	335	55	1,334	57
Ga.....	71	100	594	99	600	69	—	—	—	—	299	98	53	41
Idaho.....	49	22	—	—	—	—	—	—	—	—	15	56	—	—
Ill.....	924	93	140	100	802	99	23	100	—	—	601	99	236	99
Ind.....	74	84	6	100	47	100	1	100	—	—	10	100	120	90
Iowa.....	—	—	—	—	124	57	—	—	—	—	17	100	35	95
Kan.....	47	90	8	100	40	100	3	100	—	—	64	64	7	100
Ky.....	4	100	2	100	15	100	—	—	—	—	—	—	—	—
La.....	—	—	152	57	205	55	17	100	—	—	6	23	120	75
Maine.....	97	93	—	—	—	—	42	100	—	—	—	—	7	100
Md.....	71	86	367	99	36	100	—	—	—	—	67	100	468	98
Mass.....	1,641	99	123	100	440	100	149	100	1	100	271	100	248	99
Mich.....	940	99	53	95	23	100	184	100	1,940	96	2	100	166	91
Minn.....	—	—	—	—	12	6	—	—	—	—	16	100	2	100
Miss.....	—	—	142	62	42	12	—	—	—	—	—	—	2	100
Mo.....	128	85	20	100	140	93	22	100	—	—	679	99	11	100
Mont.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Neb.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Nev.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
N. H.....	55	100	—	—	—	—	—	—	—	—	—	—	—	—
N. J.....	1,206	100	603	100	1,312	99	202	98	611	100	1,088	100	381	100
N. M.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
N. Y.....	4,620	98	1,657	100	1,905	87	3,264	91	1,460	77	1,580	99	604	85
N. C.....	296	99	338	93	1,350	96	1	100	—	—	340	99	595	85
N. D.....	1	100	—	—	—	—	—	—	—	—	—	—	—	—
Ohio.....	6	100	7	100	30	41	—	—	3	100	17	81	2	67
Okla.....	2	50	7	78	1	100	—	—	—	—	66	55	1	100
Ore.....	114	14	—	—	—	—	—	—	—	—	53	33	—	—
Pa.....	721	96	269	26	898	100	1	100	92	100	442	100	184	100
R. I.....	1	100	—	—	—	—	—	—	—	—	—	—	—	—
S. C.....	15	100	421	88	285	48	—	—	—	—	48	86	507	77
S. D.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Tenn.....	12	100	17	100	77	42	—	—	—	—	25	89	29	88
Texas.....	—	—	1	100	43	1	13	11	—	—	20	4	38	37
Utah.....	20	46	—	—	39	81	—	—	38	15	—	—	—	—
Vt.....	612	100	—	—	—	—	—	—	—	—	—	—	—	—
Va.....	947	74	1,028	92	780	89	—	—	25	93	179	95	29	94
Wash.....	1,849	16	—	—	—	—	—	—	—	—	32	76	—	—
W. Va.....	237	66	—	—	—	—	—	—	—	—	20	100	—	—
Wis.....	50	86	8	100	477	56	44	100	—	—	57	81	18	90
Wyo.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Misc.....	—	—	—	—	1	—	1	—	—	—	—	—	53	—
Total.....	17,084	88	10,127	78	14,511	64	8,125	63	11,370	51	8,594	86	6,300	79

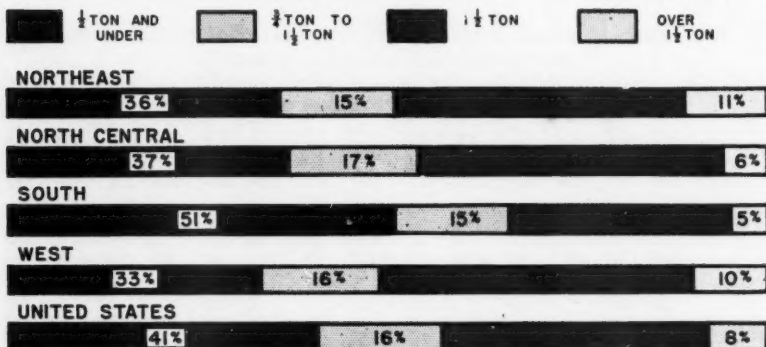
SOURCE: U. S. Department of Agriculture.

Received by Truck at 12 Major Markets in 1948

Every City and Village in United States Receives Farm Produce by Truck
But No Data is Available on Quantities

Origin	LETTUCE		ONIONS		PEACHES		POTATOES		STRAW- BERRIES		SWEET POTATOES		TOMA- TOES	
	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked	Carlots Trucked	Percent Trucked
Ala.....	—	—	—	—	34	49	394	31	21	100	130	77	75	100
Aris.....	950	13	3	1	—	—	5	1	—	—	1	100	—	—
Ark.....	—	—	—	—	179	40	86	46	92	71	13	100	92	56
Calif.....	9,528	35	1,503	48	2,825	83	9,710	49	1,251	94	862	100	8,682	74
Colo.....	—	—	264	19	—	—	38	1	—	—	—	—	18	64
Conn.....	20	100	—	—	4	100	137	54	19	100	—	—	75	100
Del.....	32	100	—	—	213	99	49	100	55	100	81	100	4	100
Fla.....	24	27	—	—	3	100	235	10	185	81	3	14	1,029	25
Ga.....	7	37	6	86	751	38	100	89	5	100	545	99	263	98
Idaho.....	29	7	37	5	—	—	127	1	—	—	—	—	—	—
Ill.....	181	100	691	97	477	59	2	50	157	99	86	100	616	97
Ind.....	53	100	147	61	55	56	170	99	25	100	7	100	79	43
Iowa.....	—	—	2	1	—	—	2	2	—	—	—	—	5	100
Kan.....	45	100	7	30	5	100	56	23	5	100	28	100	83	100
Ky.....	1	100	—	—	15	65	—	—	8	14	—	—	11	100
La.....	3	100	3	75	—	—	101	66	101	17	605	24	12	43
Maine.....	139	100	—	—	—	—	455	4	16	94	—	—	—	—
Md.....	—	—	—	—	138	89	248	93	152	100	701	98	199	93
Mass.....	288	100	160	94	2	100	197	68	176	100	—	—	395	99
Mich.....	72	100	728	36	775	87	75	34	178	100	—	—	374	32
Minn.....	—	—	38	5	—	—	13	1	—	—	—	—	—	—
Miss.....	—	—	—	—	8	100	—	—	—	—	8	89	68	79
Mo.....	61	100	8	100	33	100	94	30	121	83	31	100	739	99
Mont.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Neb.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Nev.....	1	100	7	21	—	—	8	8	—	—	—	—	—	—
N. H.....	—	—	—	—	—	—	5	17	—	—	—	—	—	—
N. J.....	1,826	100	460	97	973	100	1,933	96	381	100	1,862	99	1,629	100
N. M.....	—	—	13	17	—	—	—	—	—	—	21	88	—	—
N. Y.....	2,832	97	3,016	69	318	99	11,339	97	153	99	—	—	801	89
N. C.....	335	99	—	—	639	72	1,195	79	258	100	924	89	20	49
N. D.....	—	—	—	—	—	—	8	—	—	—	—	—	—	—
Ohio.....	28	100	2	2	2	50	3	75	—	—	—	—	185	24
Okla.....	2	100	9	64	—	—	—	—	—	—	—	—	—	—
Ore.....	—	—	15	2	62	89	80	3	—	—	—	—	—	—
Pa.....	74	100	2	100	801	91	4,160	99	6	100	—	—	657	100
R. I.....	—	—	—	—	—	—	394	95	—	—	—	—	29	100
S. C.....	102	92	2	22	688	35	111	41	—	—	127	57	31	55
S. D.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Tenn.....	—	—	—	—	18	100	119	74	273	88	367	96	76	19
Texas.....	—	—	412	10	—	—	39	5	—	—	301	86	135	3
Utah.....	—	—	45	28	12	23	119	23	—	—	—	—	—	—
Vt.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Va.....	7	100	65	100	365	66	2,420	92	277	100	419	80	763	99
Wash.....	—	—	—	—	15	11	2	—	—	—	—	—	—	—
W. Va.....	—	—	—	—	103	68	—	—	—	—	—	—	—	—
Wis.....	8	100	166	29	—	—	24	2	6	100	—	—	28	21
Wyo.....	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Misc.....	10	—	137	—	—	—	78	—	1	—	—	—	672	—
Total.....	16,658	40	7,948	36	9,513	65	34,331	38	3,922	83	7,122	75	17,845	51

92% of Farm Trucks Are 1½ Ton or Less Capacity



Nearly 2,000,000 Trucks on Farms

	Trucks on Farms		Increase 1945-48		Percent Distribution	
	1945	1948	Number	Percent	1945	1948
Northeast.....	223,000	235,000	12,000	5	15	12
North Central.....	526,000	622,000	96,000	18	35	33
South.....	469,000	723,000	254,000	54	32	38
West.....	272,000	325,000	53,000	20	18	17
U. S. Total.....	1,490,000	1,905,000	415,000	28	100	100

NOTE: Northeast includes: Conn., Me., Mass., N. H., N. J., N. Y., Pa., R. I., and Vt. North Central includes: Ill., Ind., Iowa, Kan., Mich., Minn., Mo., Neb., N. D., Ohio, S. D., and Wis. South includes: Ala., Ark., Del., Fla., Ga., Ky., La., Md., Miss., N. C., Okla., S. C., Tenn., Texas, Va., W. Va., and D. of C. West includes: Ariz., Cal., Colo., Idaho, Mont., Nev., N. M., Ore., Utah, Wash., and Wyo.

SOURCE: 1945 Data from Census of Agriculture, 1948 Data from Bureau of Agricultural Economics Enumerative Survey.

1948 Farm Tractor Sales 575,489, Double Prewar

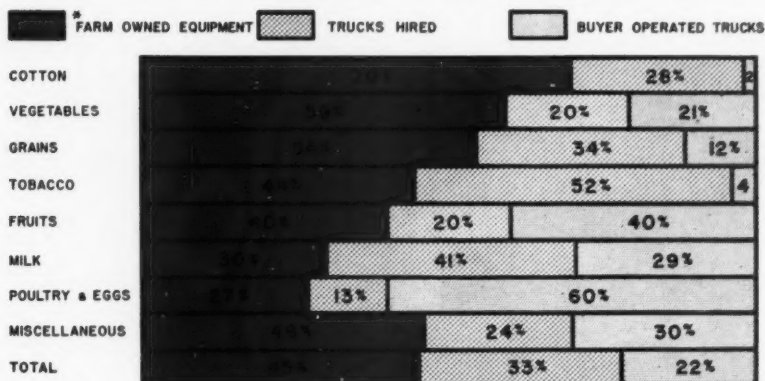
Tractors—Domestic Sales for Farm Use

	1940	1945	1946	1947	1948
Wheel Type.....	215,701	171,232	196,043	339,280	419,222
Wheel, All Purpose.....	205,869	158,616	185,451	320,157 ^①	393,659 ^①
Under 30 hp.....	185,026	—	—	—	—
30 hp. and Over.....	20,843	—	—	—	—
Under 25 b. hp.....	—	117,294	143,923	245,237	190,129
25-34 b. hp.....	—	41,322	36,424	72,495	188,749
35 b. hp. and Over.....	—	—	5,104	4,965	15,903
Wheel, other than All-P.....	9,832	12,616	10,592	19,123	25,563
Under 30 hp.....	1,964	—	—	—	—
30 hp. and Over.....	7,868	—	—	—	—
Under 25 b. hp.....	—	3,219	2,684	4,303	4,650
25-34 b. hp.....	—	2,480	2,175	2,809	3,939
35 b. hp. and Over.....	—	6,917	5,733	12,011	16,974
Tracklaying Type.....	16,177	7,977	7,156	9,005	11,150
Garden Tractors.....	8,816	25,491	106,911	153,330	145,117
All Types and Sizes.....	240,694	204,700	310,110	501,615	575,489

① Data for all-purpose wheel-type tractors for non-farm use not shown separately

SOURCE: U. S. Bureau of the Census.

55% of Farm Products Moved by Hired or Buyer-Operated Trucks



*Includes owned or borrowed trucks, trailers or wagons. Wagons alone account for 2.5% of U. S. movement but in the South 7%.

Only 45% of Farm Tonnage Hauled in Farm-Owned Trucks, 1948

Method of Transport	United States %	North-east %	North-central %	South %	West %
Farmer-owned equipment①	45	50	45	41	47
Hired by farmer	33	19	42	39	22
Operated for or by buyer	22	31	13	20	21
Total	100	100	100	100	100

①Including owned or borrowed trucks, trailers, and wagons; wagons alone account for about 2.5 percent of U. S. movement and are used largely in the South and the North Central States, accounting for 7 percent and 2 percent, respectively, of total movements in those regions.

47% of Farms Own Trucks or Trailers in 1948

PERCENTAGE OWNING	United States %	North-east %	North-central %	South %	West %
Trucks only	20	32	18	17	33
Trailers only	18	8	32	10	17
Both trucks and trailers	9	8	11	5	19
Total	47	48	61	32	69

SOURCE: 1948 Survey, Bureau of Agricultural Economics, U. S. Dept. of Agriculture.

89% of Farm Produce Trucked Directly to Initial Markets, 11% Trucked to Rails

"About 89% of the agricultural commodities moving from farms go directly to initial markets, with only 11% moving from farms to railroad or dock for further shipment by the grower. As a much larger part of our agricultural products moves by railroad during the marketing process, it appears clear that most of the railroad transportation is procured directly by a middleman."

SOURCE: The Marketing and Transportation Situation, June 17, 1949, B. A. E. Dept. of Agriculture.

High Percentage of Poultry and Dairy Products Trucked

	HAULED BY TRUCK					
	1946	1947	1948	1946	1947	1948
Live Poultry (1,000 lbs.)—97% by Truck						
Atlanta.....		9,286	11,268	....	99.1	99.8
Boston.....	9,379	7,884	8,201	96.5	95.1	96.9
Chicago.....	38,813	44,514	48,403	80.3	89.6	93.5
Cincinnati.....			12,958	....	....	99.6
Cleveland.....			12,793	....	....	99.7
Detroit.....		33,916	38,550	....	99.4	99.8
New Orleans.....		14,492	15,075	....	93.5	96.7
New York.....	133,532	126,410	125,385	87.8	93.0	97.9
Philadelphia.....	34,298	33,427	25,262	97.2	97.2	97.0
San Francisco.....	16,019	16,924	16,852	94.3	95.7	98.2
Total.....	232,041	286,853	314,747	88.8	94.1	97.5
Fresh Eggs (100 cases)—65% by Truck						
Atlanta.....		3,551	4,775	....	72.7	84.3
Boston.....	7,783	8,533	8,361	63.5	67.8	63.4
Chicago.....	33,144	28,521	38,448	59.3	69.8	67.5
Cincinnati.....			6,782	....	....	96.1
Cleveland.....			4,844	....	....	91.1
Detroit.....		10,124	11,938	....	92.4	93.0
Los Angeles.....	8,569	9,577	10,132	52.5	60.7	74.8
New Orleans.....		1,247	3,345	....	29.9	70.3
New York.....	22,936	24,142	28,695	29.4	34.6	45.1
Philadelphia.....	6,016	6,872	8,702	48.6	58.3	66.0
San Francisco.....	7,730	7,662	8,067	66.9	67.4	76.0
Total.....	86,178	100,229	134,089	46.2	52.6	64.8
Butter (1,000 lbs.)—44% by Truck						
Atlanta.....		765	708	....	38.9	41.8
Boston.....	2,048	1,846	3,246	6.2	4.1	7.7
Chicago.....	65,636	102,898	113,298	67.2	69.9	80.7
Cincinnati.....			1,018	....	....	64.4
Cleveland.....			2,450	....	....	32.3
Detroit.....		19,149	19,058	....	67.8	75.2
Los Angeles.....	1,206	15,006	17,299	5.4	47.0	55.1
New York.....	9,337	21,777	35,856	6.0	11.9	21.3
Philadelphia.....	1,335	3,389	6,762	3.1	6.5	14.7
San Francisco.....	4,777	17,301	15,745	21.9	58.7	56.3
Total.....	84,339	182,131	215,440	22.6	35.7	43.8
Cheese (1,000 lbs.)—20% by Truck						
Atlanta.....		7,206	7,690	....	27.8	40.0
Boston.....	292	852	273	1.1	3.5	1.2
Chicago.....	14,723	10,718	16,204	46.2	35.9	61.0
Cincinnati.....			1,624	....	....	47.5
Cleveland.....			379	....	....	7.1
Detroit.....		12,375	15,505	....	58.7	74.0
Los Angeles.....	4,916	4,337	2,180	20.8	18.5	10.0
New York.....	460	1,909	2,677	0.3	1.5	2.6
Philadelphia.....	1,494	3,466	3,167	3.3	7.3	7.2
San Francisco.....	5,430	7,548	7,430	31.1	38.1	38.8
Total.....	27,315	48,411	57,129	9.4	15.2	19.9

SOURCE: United States Department of Agriculture.

Origin of Poultry and Dairy Products Trucked to 10 Major Markets

Figures Show Only Truck Shipments to the 10 Major Wholesale Markets, 1948

ORIGIN	LIVE POULTRY		DRESSED POULTRY		FRESH EGGS		CHEESE		BUTTER	
	1,000 Lbs.	Percent Trucked	1,000 Lbs.	Percent Trucked	100 Cases**	Percent Trucked	1,000 Lbs.	Percent Trucked	1,000 Lbs.	Percent Trucked
Ala.....	160	99	—	0	33	100	380	100	7	100
Aris.....	—	—	—	0	6	100	—	—	—	—
Ark.....	10,450	99	3,526	99	54	95	—	0	891	52
Calif.....	16,852	100	11,040	35	13,938	100	3,005	70	14,273	97
Colo.....	—	—	35	1	163	82	—	0	878	73
Conn.....	26,129	100	449	93	556	99	—	0	—	0
Dela.....	30,101	100	80,977	99	116	94	—	—	—	—
Fla.....	10	100	1	*	2	100	—	—	—	—
Ga.....	14,928	100	1,109	61	268	90	17	15	71	63
Idaho.....	—	—	202	18	150	83	5,017	74	13,344	89
Ill.....	22,525	94	5,230	32	12,158	81	11,666	26	30,040	57
Ind.....	22,385	95	2,075	44	5,254	72	818	22	2,720	56
Iowa.....	10,940	91	23,873	44	14,885	34	43	2	44,256	37
Kan.....	24	73	1,833	17	1,243	33	39	8	10,765	63
Ky.....	6,970	88	426	43	1,170	95	304	41	777	39
La.....	24	55	—	—	119	90	—	0	—	0
Maine.....	7,091	98	10,525	98	2,036	97	—	0	—	—
Md.....	4,632	99	34,431	98	889	95	—	—	12	100
Mass.....	10,106	100	10,297	99	2,423	98	5	1	8	2
Mich.....	4,203	100	2,057	59	3,977	99	3,250	90	6,230	57
Minn.....	96	46	9,672	25	14,738	38	308	3	24,155	21
Miss.....	3,133	94	—	0	137	96	90	44	87	19
Mo.....	472	74	5,450	34	1,194	37	233	7	5,525	26
Mont.....	—	0	18	26	153	100	—	0	27	100
Neb.....	16	100	11,148	35	891	29	9	17	18,116	51
Nev.....	—	—	28	49	—	—	—	—	60	100
N. H.....	4,960	98	3,622	99	1,177	97	—	0	—	—
N. I.....	21,662	100	767	46	4,348	95	48	10	—	—
N. M.....	—	—	—	—	—	—	—	—	—	—
N. Y.....	25,459	100	19,677	75	7,421	88	3,182	42	4,342	60
N. C.....	2,982	98	159	55	124	98	12	1	59	100
N. D.....	1	*	446	12	232	23	—	0	782	9
Ohio.....	10,890	99	2,399	58	10,650	97	3,575	41	3,506	55
Okl.....	35	78	787	26	21	24	60	20	10,357	86
Ore.....	—	—	1,726	21	131	92	1,373	25	1,503	67
Pa.....	13,675	100	3,391	88	11,828	97	3,039	76	732	85
R. I.....	810	100	—	0	84	95	—	—	—	0
S. C.....	43	25	59	51	—	0	1	100	—	0
S. D.....	123	62	1,482	25	462	20	3	4	5,294	80
Tenn.....	4,465	94	2,871	86	428	97	4,848	80	412	27
Texas.....	837	88	237	5	497	96	—	0	196	40
Utah.....	—	0	631	4	2,739	72	223	9	683	81
Vt.....	2,373	99	259	99	537	90	88	35	—	0
Va.....	8,144	95	3,936	86	91	66	—	—	641	95
Wash.....	—	—	505	10	3	100	5	2	69	11
W. Va.....	9,606	98	—	0	7	70	5	3	—	—
Wis.....	1,750	81	2,134	63	16,692	90	15,483	9	14,612	45
Wyo.....	—	—	—	0	—	0	—	—	—	—
D. of C.....	—	—	5	100	19	100	—	—	10	100
Imports.....	15,680	100	309	5	36	100	—	0	—	0
Unknown.....	15	100	—	—	5	4	—	—	—	—
Total	314,747	97	259,804	86	134,085	65	57,129	20	215,440	44

NOTE: See opposite page for list of markets reporting specific commodity.

* Less than one tenth of one percent.

** Thirty dozen eggs to a standard case.

SOURCE: U. S. Department of Agriculture.

Benton Harbor Market Distributes by Truck to 34 States

1,222 Wholesale Buyers from 523 Cities in 1948

Destination	Packages	Number of Buyers	Cities	Destination	Packages	Number of Buyers	Cities
Ala.....	85,795	5	3	Mo.....	150,740	33	10
Ark.....	20,081	11	6	Neb.....	5,379	2	2
Colo.....	30,290	1	1	N. Y.....	6,520	1	1
Conn.....	27,400	1	1	N. C.....	6,060	3	2
Del.....	1,233	1	1	N. D.....	6,058	1	1
Fla.....	8,052	3	2	Ohio.....	391,303	107	55
Ga.....	6,171	6	3	Okla.....	60,162	14	3
Ill.....	441,516	181	90	Pa.....	56,056	2	1
Ind.....	470,378	252	107	R. I.....	10,357	1	1
Iowa.....	145,879	43	25	S. C.....	2,137	1	1
Kan.....	57,070	8	5	S. D.....	9,943	2	2
Ky.....	152,668	45	21	Tenn.....	126,168	28	6
La.....	4,877	2	2	Texas.....	787	3	1
Me.....	1,233	1	1	Va.....	46,848	2	2
Mass.....	2,192	1	1	W. Va.....	427,741	57	19
Mich.....	519,774	370	128	Wis.....	203,412	26	13
Minn.....	88,078	5	4				
Miss.....	15,264	3	2	Total.....	3,587,622	1,222	523

Principal Products Shipped by Truck from Benton Harbor, 1948

Commodity	Unit	Total Packages	Total Value per Season	Car Lot Equiv.
Peaches.....	Bu.	951,511	\$1,931,549	2,379
Strawberries.....	16 qt.	265,082	1,463,253	473
Apples.....	Bu.	447,222	1,015,116	852
Tomatoes.....		733,873	655,192	739
Grapes.....		494,313	423,625	340
Red Raspberries.....	24 pt.	82,160	365,962	110
Black Raspberries.....	24 qt.	55,751	248,092	74
Cantaloupe.....		99,446	152,238	168
Blueberries.....		16,597	99,538	25
Plums.....	½ Bu.	59,288	85,968	74
Cucumbers.....		55,229	81,163	93
Cherries, Sweet and Sour.....	16 qt.	15,957	78,750	28
Dewberries.....	16 qt.	18,511	74,044	33
Watermelon.....	Ea.	84,296	46,363	84
Pears.....	Bu.	14,944	34,371	30
Beans, All Types.....	12 qt.	27,852	33,191	17

Truck Shipments, 1941 to 1948

Year	Total Packages	Car Lot Equiv.	Rec'd by Growers	Cities Represented	Day Buyers Represented	States Represented
1941.....	5,333,027	7,690	\$4,256,035	528	1,449	27
1942.....	5,523,041	7,078	6,162,056	458	1,137	24
1943.....	3,806,073	4,866	8,007,736	407	970	25
1944.....	3,966,762	6,050	7,568,691	445	1,137	24
1945.....	2,659,914	4,823	4,972,889	460	1,125	27
1946.....	4,601,900	7,498	9,361,540	566	1,553	30
1947.....	4,295,749	6,736	8,387,448	574	1,530	31
1948.....	3,587,582	5,688	6,984,839	523	1,222	34
10 Year Ave.....	4,385,107	6,705	6,326,748	510	1,358	28

SOURCE: "Summary of the Benton Harbor Wholesale Fruit Market for 1948," compiled by U. S. Department of Agriculture.

40% of Florida Vegetables Shipped by Truck

25% of Florida Fruits Shipped by Truck During 1947-48 Season

Commodity	Total* Carlots**	Trucked Carlots**	Percent Trucked
Oranges.....	47,792	14,268	29.9
Grapefruit.....	14,659	2,858	19.5
Tangerines.....	4,554	1,670	36.7
Mixed Citrus.....	9,782		
Total Citrus.....	76,787	18,796	24.8
Strawberries.....	377	321	85.1
Watermelons.....	12,750	3,503	27.5
Miscellaneous Fruit.....	150	150	100.0
Total Non-Citrus.....	13,277	3,974	29.9
Beans & Limas.....	7,663	4,515	58.9
Cabbage.....	8,917	3,983	44.7
Celery.....	10,347	1,381	13.3
Corn, Green.....	1,000	662	66.2
Cucumbers.....	3,499	1,999	57.1
Eggplant.....	936	754	80.6
Escarole.....	1,239	200	16.1
Lettuce.....	193	103	53.4
Peas, English.....	34	18	52.9
Peppers.....	3,486	1,987	57.0
Potatoes.....	6,085	1,278	21.0
Tomatoes.....	7,608	3,826	50.3
Squash.....	815	815	100.0
Other Vegetables.....	7,025	1,864	26.5
Total Vegetables.....	58,847	23,385	39.7
Total Fruits.....	90,064	22,770	25.3
All Fruits & Vegetables.....	148,911	46,155	31.0

*—Includes freight, express, boat and truck.

**—Carlots or equivalent.

SOURCE: Florida State Marketing Bureau.

Florida Citrus Fruits Shipped by Truck to 33 States, 1947-48

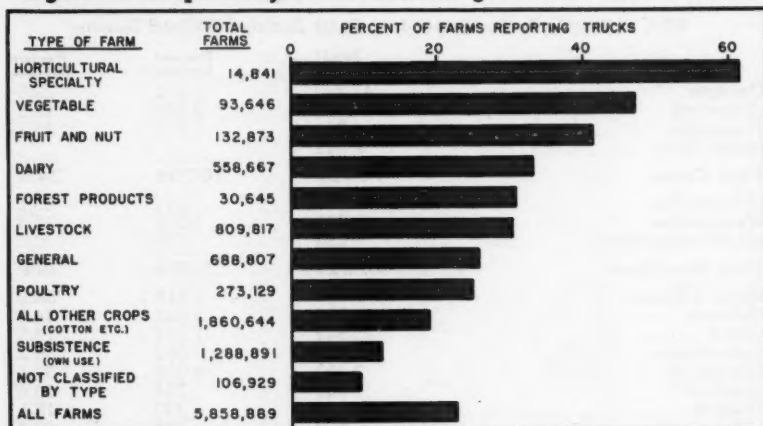
State Destination	Shipped by Truck (1) (Car-lot Equivalents)	Percent Trucked	State Destination	Shipped by Truck (1) (Car-lot Equivalents)	Percent Trucked
Alabama.....	1,151	61.3	New Jersey.....	128	9.2
Arkansas.....	187	92.1	New York.....	870	4.7
Connecticut.....	12	1.2	North Carolina.....	1,370	49.6
Delaware.....	25	39.1	Ohio.....	411	11.2
Georgia.....	2,786	74.2	Oklahoma.....	8	25.0
Illinois.....	1,323	40.0	Pennsylvania.....	836	9.4
Indiana.....	846	67.6	Rhode Island.....	35	5.6
Iowa.....	15	15.8	South Carolina.....	1,459	70.3
Kentucky.....	330	36.6	Tennessee.....	584	28.2
Louisiana.....	222	38.9	Texas.....	34	47.9
Maine.....	14	6.6	Vermont.....	23	62.2
Maryland.....	621	23.1	Virginia.....	1,146	51.0
Massachusetts.....	41	1.0	West Virginia.....	263	43.8
Michigan.....	383	17.7	Wisconsin.....	50	11.2
Minnesota.....	93	42.9	District of Columbia.....	621	42.4
Mississippi.....	400	75.5	Canada.....	95	10.4
Missouri.....	83	10.1	Other @.....	41	23.2
Nebraska.....	9	11.4			
			Total.....	16,520	23.7

@ Oct. 15, 1947 to May 31, 1948 inclusive.

@ Includes Colorado, Kansas, Montana, New Hampshire, North Dakota, Oregon, South Dakota, Utah and Wyoming.

SOURCE: Florida State Marketing Bureau.

Vegetable & Specialty Farms Have Highest Percent of Trucks



SOURCE: U. S. Department of Agriculture, 1945.

69% of Livestock Receipts at Stockyards Hauled by Truck (In Thousands)

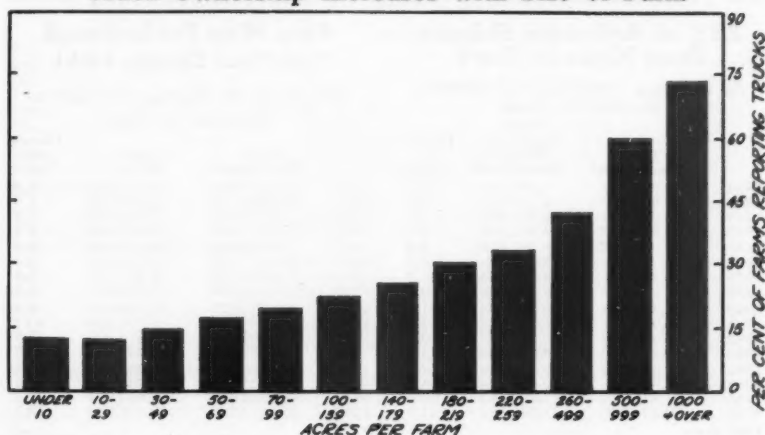
	By Truck	Total Receipts	Percent Trucked		By Truck	Total Receipts	Percent Trucked
		Cattle				Hogs	
1939	8,587	13,896	61.8	19,095	27,974	68.3	
1940	9,241	14,077	65.6	23,553	34,556	68.2	
1941	10,491	15,228	68.9	21,607	30,659	70.5	
1942	11,480	17,979	63.9	23,877	34,415	69.4	
1943	10,610	18,190	58.3	27,374	41,077	66.6	
1944	12,145	20,513	59.2	29,671	44,511	66.7	
1945	12,879	22,172	58.1	15,280	25,342	60.3	
1946	12,171	21,278	57.2	17,278	28,465	60.7	
1947	14,699	22,103	66.5	20,928	29,953	69.9	
1948	12,828	18,673	68.7	22,631	30,611	73.9	
		Calves			Sheep and Lambs		
1939	3,982	6,580	60.7	6,939	23,817	29.1	
1940	4,033	6,282	64.2	7,247	22,754	31.8	
1941	4,132	6,128	67.4	7,754	22,817	34.0	
1942	4,277	6,681	64.0	9,100	28,211	32.3	
1943	3,691	5,694	64.8	10,008	30,467	32.8	
1944	4,858	7,289	66.6	9,430	29,208	32.3	
1945	4,595	7,070	65.0	9,499	27,658	34.3	
1946	4,247	6,818	62.3	9,383	26,147	35.9	
1947	5,184	7,459	69.5	8,328	21,679	38.4	
1948	4,555	6,277	72.6	8,282	19,814	41.8	
Total Livestock (Carlot Equivalents)							
	Receipts by Trucks	Receipts by Rail			Total Receipts	Percent Trucked	
1935	472,633	459,000			931,633	50.7	
1936	565,027	466,021			1,031,048	54.8	
1937	528,378	452,851			981,229	53.8	
1938	545,715	414,760			960,475	56.8	
1939	590,119	391,855			981,974	60.1	
1940	662,499	387,962			1,050,461	63.1	
1941	684,167	356,235			1,040,402	65.8	
1942	749,318	454,145			1,203,463	62.3	
1943	753,577	521,403			1,274,980	59.1	
1944	847,335	563,946			1,411,281	60.0	
1945	705,519	533,287			1,238,806	57.0	
1946	698,275	535,488			1,233,763	56.6	
1947	831,366	436,948			1,268,314	65.5	
1948	779,286	357,519			1,136,805	68.6	

Receipts at 66 public markets.

NOTE: The following were used in converting number of head to carlot equivalents: Cattle, 32; calves, 51; hogs, 90; and sheep and lambs, 220. These factors represent the average number of head of each species shipped per car (combining single and double-decks) in the United States in 1940.

From U. S. Bureau of Agricultural Economics.

Truck Ownership Increases with Size of Farm



SOURCE: U. S. Department of Agriculture, 1945.

70% of Kansas Livestock Trucks Travel Less Than 50 Miles to Market

Number and Percent of Trucks at Six Principal Kansas Livestock Markets, 1947

Distance Traveled (Miles)	Wichita		Kansas City		Parsons		St. Joseph	
	No. of Trucks	%	No. of Trucks	%	No. of Trucks	%	No. of Trucks	%
0-50	52,311	81	12,301	26	29,562	99.7	19,861	71
50-100	9,374	15	23,065	49	78	0.3	7,087	26
100-150	1,749	3	9,409	20	..	..	898	2
Over 150	937	1	2,185	5	..	..	441	1
Total	64,371	100	46,960	100	29,640	100	27,687	100

Distance Traveled (Miles)	Dodge City		Salina		Six Markets Total	
	No. of Trucks	%	No. of Trucks	%	No. of Trucks	%
0-50	10,290	95	5,244	95	129,269	70
50-100	447	4	285	5	40,336	22
100-150	64	1	..	..	11,820	6
Over 150	..	..	..	..	3,563	2
Total	10,801	100	5,529	100	184,888	100

83 Tons of Produce Hauled to Market By Average Kansas Farm

Average Quantity of Various Products Hauled to Market per Farm, Nearly All by Truck

Commodity	Lbs. per Unit	Quantity	Tons	Percent
Wheat	60	2231 bushels	66.9	80.2
Cattle	750	10 head	3.8	4.5
Grain sorghums	56	97 bushels	2.7	3.2
Corn	56	79 bushels	2.2	2.7
Alfalfa hay	—	2 tons	2.0	2.4
Oats	32	78 bushels	1.2	1.5
Hogs	240	8 head	1.0	1.2
Dairy products	8	247 gallons	1.0	1.2
Prairie hay	—	1 ton	1.0	1.2
Eggs	1.6	694 dozen	0.6	0.7
Barley	48	24 bushels	0.6	0.7
Sheep and lambs	90	6 head	0.3	0.4
Poultry	4	42 head	0.1	0.1
Total			83.4	100.0

SOURCE: A Preliminary Study of the Use of Roads and Highways in Marketing Agricultural and Food Products in Kansas, by Kansas Agricultural Experiment Station, July 1948.

22% of Both Hard and Soft Coal Hauled from Mines by Truck

22% of Anthracite Shipped From Mines by Truck

All Stripping Production of Anthracite Handled by Truck

	Total Production*	Truck Shipments (Stripping Production*)	Percent of Total
1932.....	49,501,511	3,545,948	7.2
1933.....	49,507,577	4,308,811	8.7
1934.....	56,798,951	4,461,894	7.9
1935.....	51,359,111	4,962,514	9.7
1936.....	54,284,016	3,757,678	6.9
1937.....	51,700,296	5,014,052	9.7
1938.....	46,269,511	5,080,344	11.0
1939.....	51,399,707	5,308,049	10.3
1940.....	51,525,454	6,010,364	11.7
1941.....	53,942,177	7,855,945	14.6
1942.....	57,939,629	9,657,307	16.7
1943.....	60,511,730	8,688,896	14.4
1944.....	64,112,589	10,925,619	17.0
1945.....	55,901,235	10,521,174	18.8
1946.....	61,978,710	12,912,992	20.8
1947.....	58,227,985	12,691,382	21.8

* Net Tons.

SOURCE: Department of Mines, Commonwealth of Pennsylvania.

Strip Mine Production of Soft Coal Double 1941

Practically All Stripping Production Handled by Truck

	Total Production*	Strip Mines*	Percent of Total
1932.....	309,710,000	19,641,000	6.3
1933.....	333,630,000	18,270,000	5.5
1934.....	359,368,000	20,790,000	5.8
1935.....	372,373,000	23,647,000	6.4
1936.....	439,089,000	28,126,000	6.4
1937.....	445,531,000	31,751,000	7.1
1938.....	348,545,000	30,407,000	8.7
1939.....	394,855,000	37,722,000	9.6
1940.....	460,771,000	43,167,000	9.4
1941.....	514,149,000	55,071,000	10.7
1942.....	582,693,000	67,203,000	11.5
1943.....	590,177,000	79,685,000	13.5
1944.....	619,576,000	100,896,000	16.3
1945.....	577,617,000	109,987,000	19.0
1946.....	533,922,000	112,964,000	21.1
1947.....	630,624,000	139,395,000	22.1

* In Tons.

SOURCE: U. S. Bureau of Mines.

10,856 Trucks Used by Logging Camps and Sawmills In 11 States and Alaska, 1949

Logging Camps and Sawmills With 5 or Fewer Vehicles Each Use 42% of Truck Equipment

	Total Trucks & Tractors 1947	Total Trucks & Tractors 1949	5 or Less Trucks & Tractors Per Firm 1949	Miles of Private Truck Road, 1949
Oregon.....	4,009	4,152	1,653	6,938
Washington.....	1,845	2,441	1,142	3,047
California.....	1,749	2,289	857	2,771
Idaho.....	587	565	258	1,710
Montana.....	244	491	208	681
Arizona.....	367	357	64	320
New Mexico.....	87	129	33	374
Colorado.....	126	157	128	276
Wyoming.....	125	107	58	160
South Dakota.....	105	65	18	125
Utah.....	54	58	50	408
Alaska.....	22	45	35	21
Total.....	9,320	10,856	4,504	16,831

* Includes some caterpillar type tractors, as well as fifth wheel.

SOURCE: West Coast Lumberman's Handbook and Directory.



66% of Sand and Gravel Hauled by Truck

Year	SHIPMENTS		
Sand and Gravel (Tons)	Total	Truck	% Trucked
1941.....	288,720,000	181,610,000	62.9
1942.....	304,350,000	175,189,000	57.6
1943.....	234,060,000	135,760,000	58.0
1944.....	194,780,000	109,080,000	56.0
1945.....	195,520,000	111,450,000	57.0
1946.....	254,131,000	153,781,000	60.4
1947.....	287,659,000	192,478,000	66.0
Crushed Stone (Tons)			
1945.....	177,478,000	80,918,000	46.0
1947.....	206,136,000	97,896,000	47.5
Portland Cement (376 lb. Barrels)			
1941.....	167,440,000	24,780,000	14.8
1942.....	185,300,000	23,440,000	12.6
1943.....	127,630,000	18,510,000	14.5
1944.....	94,270,000	15,647,000	16.6
1945.....	106,350,000	18,000,000	16.9
1946.....	169,568,000	29,284,000	17.3
1947.....	187,492,000	29,988,000	16.0
Blast Furnace Slag (Tons)			
1941.....	14,678,000	6,312,000	43.0
1942.....	19,123,000	6,988,000	47.0
1943.....	16,508,000	7,264,000	44.0
1944.....	12,406,000	5,459,000	44.0
1945.....	12,636,000	4,170,000	33.0
1946.....	16,707,000	6,349,000	38.0
1947.....	19,581,679	7,833,000	40.0
1948.....	21,131,000	9,720,000	46.0
Packaged Fuel (Tons)			
1941.....	270,128	265,729	98.4
1942.....	253,210	242,286	95.7
1943.....	215,519	201,382	93.4
1944.....	175,717	163,328	92.9
1945.....	206,715	195,002	94.3
1946.....	190,587	176,032	92.4
1947.....	182,618	171,348	93.8
1948.....	156,686	146,414	93.4
By-Product Coke (Tons)			
1943.....	26,731,230	2,459,555	9.2
1944.....	26,031,430	2,547,135	9.8
1945.....	24,936,608	2,562,478	10.3
1946.....	21,492,906	2,175,361	10.1
1947.....	25,993,895	2,047,619	7.9
Fuel Briquets (Tons)			
1941.....	1,299,591	244,461	18.8
1942.....	1,725,086	317,262	18.4
1943.....	2,141,765	398,244	18.6
1944.....	2,431,124	438,144	18.0
1945.....	2,736,719	488,777	17.9
1946.....	2,973,464	495,216	16.7
1947.....	3,154,317	569,805	18.1
1948.....	3,106,689	566,867	18.2

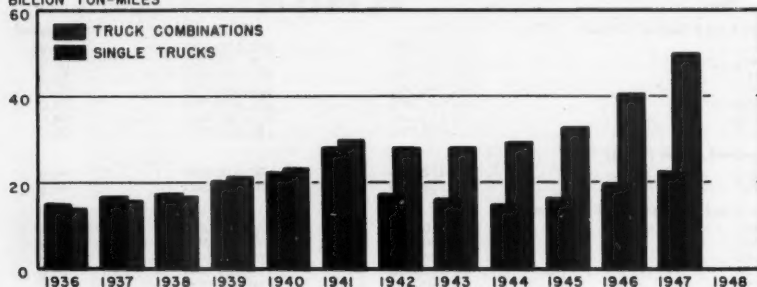
†Preliminary.

SOURCE: U. S. Bureau of Mines.



Sharp Upward Trend in Tonnage Hauled by Truck-Combinations

BILLION TON-MILES



Tonnage Hauled by Truck Combinations Double That of Single Units, While Miles Traveled by Combinations is Less Than Half

	SINGLE UNIT TRUCKS			TRUCK COMBINATIONS		
	Vehicle Miles (000)	Ton-Miles Carried (000)	Average Weight of Load (Tons)	Vehicle Miles (000)	Ton-Miles Carried (000)	Average Weight of Load (Tons)
Main Rural Roads 1947						
New England.....	811,285	860,482	2.10	200,977	1,326,561	9.56
Middle Atlantic.....	2,577,225	2,965,474	2.35	919,115	5,059,930	8.99
South Atlantic.....	3,609,723	4,021,377	2.16	1,323,978	8,483,953	9.58
EASTERN REGIONS	6,998,233	7,847,333	2.22	2,444,070	14,870,444	9.37
East North Central.....	2,902,341	3,337,759	2.18	1,606,416	9,778,697	8.63
East South Central.....	1,469,955	1,455,767	2.52	335,851	1,928,627	8.54
West North Central.....	2,914,132	2,984,823	1.93	807,486	4,846,902	9.05
West South Central.....	2,998,788	3,105,980	2.51	1,108,204	4,726,141	7.19
CENTRAL REGIONS	10,285,216	10,884,329	2.22	3,857,957	21,280,367	8.34
Mountain.....	1,503,184	1,354,717	2.61	326,270	2,408,521	11.48
Pacific.....	1,959,729	2,523,948	2.35	1,257,544	12,440,536	13.14
WESTERN REGIONS	3,462,913	3,878,665	2.43	1,583,814	14,849,057	12.84
UNITED STATES	20,746,362	22,610,327	2.26	7,885,841	50,999,868	9.63

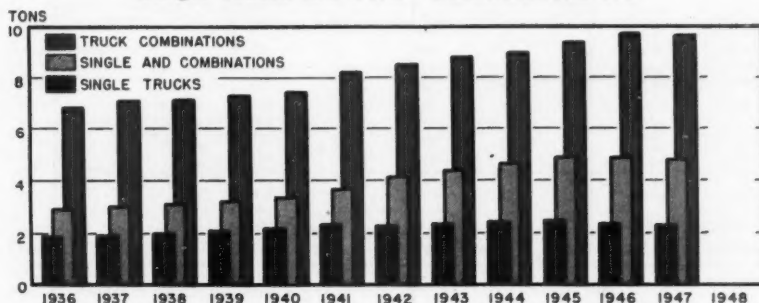
Total Trucks and Combinations

	Vehicle Miles (000)	Ton-Miles Carried (000)	Average Weight of Load (Tons)
(Continued)			
New England.....	1,012,262	2,187,043	3.99
Middle Atlantic.....	3,496,340	8,025,404	4.40
South Atlantic.....	4,933,701	12,505,330	4.55
EASTERN REGIONS	9,442,303	22,717,777	4.44
East North Central.....	4,508,757	13,116,456	4.92
East South Central.....	1,805,806	3,384,394	4.21
West North Central.....	3,721,618	7,831,725	3.77
West South Central.....	4,106,992	7,832,121	4.14
CENTRAL REGIONS	14,143,173	32,164,696	4.32
Mountain.....	1,829,454	3,763,238	5.16
Pacific.....	3,217,273	14,964,484	7.40
WESTERN REGIONS	5,046,727	18,727,722	6.81
UNITED STATES	28,632,203	73,610,195	4.81

SOURCE: Estimated by Public Roads Administration, Div. of Highway Transport Research.

Average Truck Load on Main Rural Roads 4.8 Tons

Single Trucks 2.3 Tons—Combinations 9.6



Single Units 73% of Trucks on Main Rural Roads

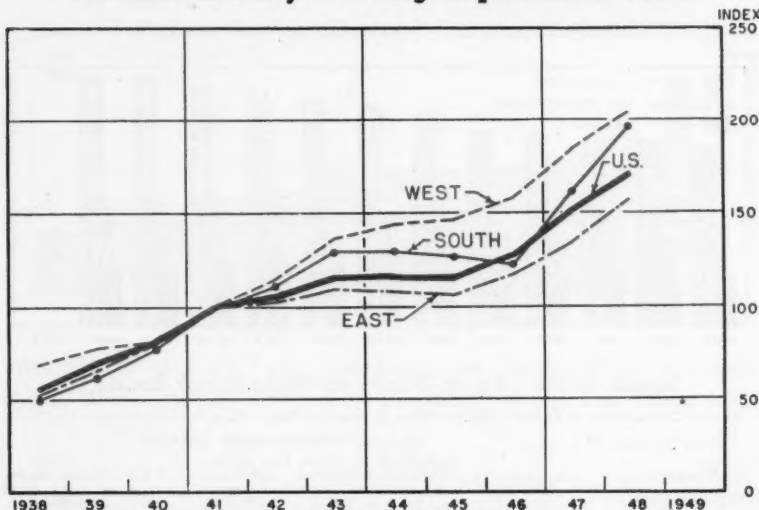
Percent Distribution of Truck Traffic by Type of Truck on Main Rural Roads, Summer 1947

Region	Panel and Pick-Up	SINGLE UNIT TRUCKS			Total Single-Units
		Other 2 Tired	2 Axles 4 Tired	3 Axle	
New England.....	34.1	3.3	40.7	2.1	80.2
Middle Atlantic.....	23.4	7.6	39.5	3.2	73.7
South Atlantic.....	29.3	3.2	36.9	3.8	73.2
Eastern Regions.....	27.6	4.9	38.2	3.4	74.1
East North Central.....	23.2	1.2	36.1	3.9	64.4
East South Central.....	33.6	3.0	43.2	1.6	81.4
West North Central.....	24.9	5.4	47.1	.9	78.3
West South Central.....	36.8	2.5	32.8	.9	73.0
Central Regions.....	28.9	2.9	39.0	1.9	72.7
Mountain.....	43.7	2.0	34.3	2.2	82.2
Pacific.....	20.2	8.5	18.8	13.4	60.9
Western Regions.....	28.7	6.1	24.4	9.4	68.6
United States.....	28.5	4.1	36.2	3.7	72.5

Region	Tractor and Semi-Trailer	Truck and Trailer	TRUCK COMBINATIONS		Number of Trucks in Sample
			Total Combination	All Trucks and Combinations	
New England.....	19.7	.1	19.8	100.0	18,191
Middle Atlantic.....	26.1	.2	26.3	100.0	26,959
South Atlantic.....	26.7	.1	26.8	100.0	20,393
Eastern Regions.....	25.8	.1	25.9	100.0	65,543
East North Central.....	34.1	1.5	35.6	100.0	19,255
East South Central.....	18.6	..	18.6	100.0	12,023
West North Central.....	20.7	1.0	21.7	100.0	44,544
West South Central.....	25.4	1.6	27.0	100.0	15,073
Central Regions.....	26.1	1.2	27.3	100.0	90,895
Mountain.....	15.0	2.8	17.8	100.0	16,459
Pacific.....	23.3	15.8	39.1	100.0	19,444
Western Regions.....	20.3	11.1	31.4	100.0	35,903
United States.....	24.9	2.6	27.5	100.0	192,341

SOURCE: Public Roads Administration, Div. of Highway Transport Research.

For-Hire Intercity Trucking Tripled Since 1938



NOTE: 1941 = 100; index for 1938 is 56 and for 1948 is 171.

SOURCE: American Trucking Associations.

63% of Motor Truck Mileage Is Rural

Urban and Rural Mileage of Trucks and Average Miles per Truck Fuel

Year	TRUCKS & COMBINATIONS MILLION VEHICLE-MILES				Registra- tions** (1,000)	Average Miles Per Truck	Consump- tion (Million Gallons)	Miles per Gal.
	Rural	%	Urban	Total				
1936.....	22,076	83.7	19,031	41,107	4,071	10,098	4,003	10.27
1937.....	24,295	88.0	19,856	44,151	4,301	10,264	4,365	10.12
1938.....	25,768	87.9	18,727	44,495	4,285	10,383	4,465	9.97
1939.....	27,771	88.8	19,448	47,219	4,495	10,504	4,807	9.82
1940.....	30,203	80.5	19,724	49,927	4,699	10,624	5,156	9.68
1941.....	34,401	62.7	20,490	54,891	5,112	10,739	5,754	9.54
1942.....	27,145	59.4	18,582	45,727	4,762	9,602	4,869	9.35
1943.....	24,546	59.0	17,048	41,594	4,611	9,021	4,534	9.18
1944.....	24,637	59.1	17,071	41,708	4,642	8,984	4,576	9.12
1945.....	27,149	59.1	18,760	45,909	4,956	9,264	5,055	9.08
1946.....	34,594	61.6	21,552	56,146	5,839	9,615	6,068	9.25
1947.....	40,771	61.7	25,318	66,089	6,650	9,939	7,243	9.13
1948*	47,900	63.4	27,600	75,500	7,380	10,250	.....	.....

*Preliminary.

**Includes publicly owned vehicles. Reduced 2.5% to allow for trucks registered in more than one state. Subsequent to 1941 vehicles owned by military services are not included.

SOURCE: Public Roads Administration.

Highway Post Offices Speed Mail Delivery By as Much as 24 Hours

"In actual practice, highway post offices have advanced the delivery of mails to post offices on their routes by as much as 24 hours and have provided within-the-day exchange of mails between post offices along the various routes." . . . "The possibility of utilizing long-haul trucking to supplement railway transportation for the movement of bulk mails was studied during the past year and found to be practicable. Shortly after the close of the fiscal year the first long-haul trucking contract was placed in operation." . . . "A special study and experiment is being made into the use of truck transport to move mails from Great Falls, Mont., and Seattle, Wash., to Anchorage and Fairbanks, Alaska. Such service may prove more rapid and cheaper than the steamboat and rail service now operating between the continental United States and Alaska."

SOURCE: Annual Report of Postmaster General, Fiscal Year 1948.

65% of Government Civilian Trucks Are Under 1½ Tons

Federal Civilian Department	NUMBER OF TRUCKS*						Total
	Under 1 Ton	1 Ton	1½ Ton	2 Ton	Over 2 Ton	Truck Tractors	
Agriculture.....	11,400	262	2,804	491	268	119	15,344
Post Office.....	1,847	5,880	2,233	584	540	...	11,084
Interior.....	5,490	187	2,560	552	849	128	9,766
Federal Security Agency....	1,617	120	265	21	27	4	2,054
Veterans Administration....	625	12	918	273	159	34	2,021
Commerce.....	1,592	65	243	48	...	21	2,002
Treasury.....	833	38	375	69	266	32	1,613
Tenn. Valley Authority.....	778	13	304	1	260	34	1,390
Other.....	4,066	103	1,715	1,022	1,204	469	8,546
Total.....	28,248	6,680	11,417	3,061	3,573	841	53,820
Percent.....	52.5%	12.4%	21.2%	5.7%	6.6%	1.6%	100.0%

*Number on hand as of June 30, 1948 in Civilian Agencies of U. S. Excludes vehicles outside continental U. S. or vehicles of military agencies.

U. S. Government Trucks Average 5,622 Miles Per Year

8,728 Trucks Disposed of During 1948

	Under 1 Ton	1 Ton	1½ Ton	2 Ton	Over 2 Ton	Truck Tractors	Total
Average Miles Per Vehicle Per Year①.....	5,574	4,291	3,240	2,827	3,552	3,151	5,622
No. of Vehicles Reporting Mileage.....	31,751	862	11,198	2,785	3,262	967	50,825
Total Number of Vehicles—Disposed in 1948.....	5,375	92	2,126	372	601	162	8,728
Average Accumulated Mileage per Vehicle Disposed of ①.....	56,451	47,015	33,983	28,850	24,656	19,140	47,111

① Includes only vehicles reported on a mileage basis.

SOURCE: Annual Motor Vehicle Report for Fiscal Year ending June 30, 1948 by Bureau of the Budget.

3-Axle Trucks 1% of Total in Pennsylvania

VEHICLES REGISTERED ON THE BASIS OF CHASSIS WEIGHT IN PENNSYLVANIA

Chassis Weight	2-Axle		3-Axle		Percent 3-Axle	Total	
	Maximum Gross Weight	Number of Vehicles	Maximum Gross Weight	Number of Vehicles		Number of Vehicles	Percent of Total
1,999 Lbs. and Under.....	5,000	111,725	.....	.....	.....	111,725	30.3
2,000 to 2,999 Lbs.....	7,000	64,092	.....	.....	.....	64,092	17.4
3,000 to 3,999 Lbs.....	11,000	42,251	.....	.....	.....	42,251	11.5
4,000 to 4,999 Lbs.....	15,000	86,402	16,000	11	*	86,413	23.5
5,000 to 5,999 Lbs.....	19,000	25,712	24,000	136	.5	25,848	7.0
6,000 to 7,499 Lbs.....	23,000	14,502	28,000	691	4.5	15,193	4.1
7,500 to 8,999 Lbs.....	27,000	12,122	32,000	1,683	12.2	13,805	3.7
9,000 Lbs. and Over.....	30,000	8,221	.....	.....	.....	8,221	2.2
9,000 to 11,999 Lbs.....	.....	.....	36,000	315	100.0	315	0.1
12,000 Lbs. and Over.....	.....	.....	40,000	758	100.0	758	0.2
Total.....	.....	365,027	.....	3,594	1.0	368,621	100.0

*Less than .1%.

SOURCE: Public Roads Administration.

27,500 Truck Dealers in United States

	Number		Number		Number
Ala.....	361	Maine.....	282	Okla.....	581
Aris.....	157	Md.....	194	Ore.....	355
Ark.....	381	Mass.....	673	Penn.....	1,842
Calif.....	1,361	Mich.....	1,174	R. I.....	81
Colo.....	364	Minn.....	1,072	S. C.....	298
Conn.....	323	Miss.....	362	S. D.....	299
Dela.....	65	Mo.....	785	Tenn.....	406
Dist. of Col.....	38	Mont.....	325	Texas.....	1,581
Florida.....	412	Nebr.....	519	Utah.....	173
Ga.....	495	Nev.....	68	Vi.....	131
Idaho.....	270	N. H.....	164	Va.....	527
Ill.....	1,505	N. J.....	598	Wash.....	497
Ind.....	853	N. M.....	167	W. Va.....	369
Iowa.....	960	N. Y.....	1,649	Wis.....	1,031
Kan.....	651	N. C.....	596	Wyo.....	164
Ky.....	466	N. D.....	348	Total, 1949.....	27,574
La.....	328	Ohio.....	1,273	1941.....	24,992

SOURCE: Commercial Car Journal, count as of January 1, 1949.

30% of Trucks are in 95 of the 3,000 U. S. Counties Ranked According to Population of County

County, Principal City, State	July 1, 1948	County, Principal City, State	July 1, 1948
5 Boroughs, New York, N. Y.....	136,265	Norfolk ②, Norfolk, Va.....	9,498
Cook, Chicago, Ill.....	103,686	Delaware, Chester, Pa.....	7,988
Los Angeles, Los Angeles, Cal.....	148,759	Bristol, Fall River—N. Bedford, Mass.....	11,791
Wayne, Detroit, Mich.....	65,678	Union, Elizabeth, N. J.....	11,260
Philadelphia, Philadelphia, Pa.....	52,580	Lucas, Toledo, Ohio.....	11,822
Allegheny, Pittsburgh, Pa.....	40,155	Norfolk, Quincy, Mass.....	8,955
Cuyahoga, Cleveland, Ohio.....	39,006	Montgomery, Dayton, Ohio.....	12,359
St. Louis, St. Louis, Mo.....	41,433	Ramsey, St. Paul, Minn.....	13,536
Baltimore, Baltimore, Md.....	34,527	Hampden, Holyoke-Springfield, Mass.....	11,618
Middlesex ①, Lowell, Mass.....	28,573	Lake, Gary-Hammond, Ind.....	8,182
Essex, Newark, N. J.....	37,082	Tarrant, Ft. Worth, Texas.....	14,220
Suffolk, Boston, Mass.....	25,354	Pascag, Paterson, N. J.....	11,924
Erie, Buffalo, N. Y.....	27,615	Montgomery, Norristown, Pa.....	12,019
Washington, D. C.....	20,011	Oklahoma, Oklahoma City, Okla.....	17,659
Milwaukee, Milwaukee, Wisc.....	21,833	Onondaga, Syracuse, N. Y.....	11,936
San Francisco, San Francisco, Cal.....	33,994	Duval, Jacksonville, Fla.....	12,727
Harris, Houston, Texas.....	32,177	Davidson, Nashville, Tenn.....	11,469
Hudson, Jersey City, N. J.....	16,739	Douglas, Omaha, Neb.....	11,779
Hamilton, Cincinnati, Ohio.....	32,088	Stark, Canton, Ohio.....	10,687
Alameda ①, Oakland, Cal.....	25,178	Henrico, Richmond, W. Va.....	12,135
King, Seattle, Wash.....	30,476	Camden, Camden, N. J.....	8,915
Hennepin, Minneapolis, Minn.....	21,646	Kent, Grand Rapids, Mich.....	11,723
Westchester, Yonkers, N. Y.....	15,977	Lackawanna, Scranton, Pa.....	8,506
Orleans, New Orleans, La.....	17,373	Salt Lake, Salt Lake City, Utah.....	11,570
DeKalb-Fulton, Atlanta, Ga.....	23,951	Genesee, Flint, Mich.....	7,383
Providence, Providence, R. I.....	21,666	Sacramento, Sacramento, Cal.....	14,249
Dallas, Dallas, Texas.....	27,597	Berks, Reading, Pa.....	10,263
New Haven ①, New Haven, Conn.....	22,918	Tulsa, Tulsa, Okla.....	13,867
San Diego, San Diego, Cal.....	18,343	Albany, Albany, N. Y.....	11,312
Marion, Indianapolis, Ind.....	25,180	Mercer, Trenton, N. J.....	9,974
Jackson, Kansas City, Mo.....	19,924	Pierce, Tacoma, Wash.....	11,172
Hartford, Hartford, Conn.....	20,835	Knox, Knoxville, Tenn.....	7,911
Worcester, Worcester, Mass.....	18,492	Sedgwick, Wichita, Kan.....	12,131
Jefferson, Birmingham, Ala.....	18,073	Hillsborough, Tampa, Fla.....	13,310
Multnomah, Portland, Ore.....	22,391	Folk, Des Moines, Iowa.....	9,452
Essex, Lynn-Lawrence, Mass.....	14,022	Coneida, Utica-Rome, N. Y.....	8,846
Fairfield, Bridgeport, Conn.....	18,927	Spokane, Spokane, Wash.....	12,492
Jefferson, Louisville, Ky.....	16,603	St. Louis, Duluth, Minn.....	9,105
Nassau, Hempstead, N. Y.....	15,832	Erie, Erie, Pa.....	8,042
Franklin, Columbus, Ohio.....	19,889	New Castle, Wilmington, Del.....	7,908
Monroe, Rochester, N. Y.....	14,379	Hamilton, Chattanooga, Tenn.....	7,515
Bergen, Garfield-Hackensack, N. J.....	15,202	St. Joseph, South Bend, Ind.....	7,426
Luzerne, Wilkes-Barre, Pa.....	12,789	Wyandotte, Kansas City, Kan.....	6,838
Bexar, San Antonio, Texas.....	16,660	Mecklenburg, Charlotte, N. C.....	9,972
Summit, Akron, Ohio.....	13,367	Allen, Ft. Wayne, Ind.....	7,038
Shelby, Memphis, Tenn.....	13,868	Peoria, Peoria, Ill.....	6,866
Mahoning-Trumbull, Youngstown, Ohio.....	12,713		
Dade, Miami, Fla.....	21,232		
Denver, Denver, Colo.....	18,038		
		Total, 95 Counties.....	1,988,471
		U. S. Total.....	6,605,280

NOTE: Counties included in the above tabulation are those which make up the top 60 counties in the country, on the basis of population, plus those counties which, while not in the top 60, contain one or more cities of 100,000 population or more in 1940.

① Additional cities of 100,000 or more population (1947) are contained in the following counties: Los Angeles County, Calif.—Long Beach; Middlesex County, Mass.—Cambridge and Somerville; Alameda County, Calif.—Berkeley; New Haven County, Conn.—Waterbury.

② Norfolk County includes the independent cities of Norfolk, South Norfolk, and Portsmouth.

SOURCE: R. L. Polk & Co.

31% of Farms Owning Trucks Are Without Cars

	FARMS REPORTING TRUCKS					Farms Owning Trucks, But Not Passenger Cars	
	Total	Percent of All Farms	1 Truck	2 or More Trucks	Number of Trucks on Farms	Number	Percent
Ala.....	21,939	9.8	20,478	1,461	23,949	15,200	69.3
Ariz.....	5,008	38.1	4,015	993	6,859	1,783	35.6
Ark.....	30,304	15.2	28,264	2,040	33,134	22,791	75.2
Calif.....	61,960	44.6	48,276	13,684	85,696	8,589	13.9
Colo.....	24,087	50.5	20,539	3,518	28,794	6,224	25.9
Conn.....	11,567	52.0	8,900	2,667	15,651	1,532	13.2
Del.....	3,110	33.5	2,695	415	3,800	462	14.9
Fla.....	16,572	27.1	14,296	2,276	21,639	8,640	52.1
Ga.....	31,250	13.8	28,818	2,432	34,688	17,879	57.2
Idaho.....	16,576	39.9	14,631	1,945	19,096	5,636	34.0
Ill.....	52,600	25.8	49,591	3,009	56,629	8,559	16.3
Ind.....	35,260	20.0	32,831	2,429	38,411	6,086	17.3
Iowa.....	35,482	17.0	34,047	1,435	37,386	4,940	13.9
Kan.....	54,099	38.3	48,470	5,629	60,908	9,132	16.9
Ky.....	25,175	10.6	23,651	1,524	27,194	11,552	45.9
La.....	18,637	14.4	17,090	1,547	20,974	12,097	64.9
Maine.....	15,229	36.1	13,258	1,971	17,849	4,896	32.1
Md.....	16,080	39.0	13,874	2,206	19,197	2,406	15.0
Mass.....	14,589	39.4	11,923	2,666	18,751	2,722	18.7
Mich.....	37,304	21.3	34,236	3,068	41,303	6,598	17.7
Minn.....	44,170	23.4	41,639	2,531	47,413	6,959	15.8
Miss.....	25,793	9.8	24,002	1,791	28,267	17,919	69.5
Mo.....	44,241	18.2	42,002	2,239	47,225	23,103	52.2
Mont.....	23,661	62.7	19,136	4,525	29,388	6,409	27.1
Neb.....	30,792	27.6	28,406	2,386	33,761	3,840	12.5
Nev.....	1,898	55.4	1,444	454	2,603	595	31.3
N. H.....	7,486	39.8	6,224	1,262	9,191	2,029	27.1
N. J.....	16,338	62.3	11,884	4,454	23,220	2,876	17.6
N. M.....	10,256	34.5	9,232	1,024	11,902	5,754	56.1
N. Y.....	57,049	38.2	48,539	8,510	69,141	10,837	19.0
N. C.....	30,489	10.6	28,699	1,790	32,924	14,246	46.7
N. D.....	32,494	46.7	28,947	3,547	36,674	4,270	13.1
Ohio.....	38,670	17.5	35,665	3,005	42,808	5,214	13.5
Okla.....	40,910	24.8	38,236	2,674	44,381	19,183	46.9
Ore.....	23,253	36.8	19,925	3,328	28,118	6,029	25.9
Pa.....	48,070	28.0	42,464	5,606	56,271	8,648	18.0
R. I.....	2,115	58.7	1,480	635	3,142	311	14.7
S. C.....	13,296	9.0	11,917	1,379	15,348	4,392	33.0
S. D.....	20,487	29.8	19,003	1,484	22,230	3,394	16.6
Tenn.....	24,659	10.5	23,425	1,234	26,326	15,031	61.0
Texas.....	78,809	20.5	71,223	7,586	89,286	34,079	43.2
Utah.....	9,720	36.9	8,741	979	10,969	3,575	36.8
Vt.....	8,386	31.7	7,440	946	9,567	2,183	26.0
Va.....	27,966	16.2	25,539	2,427	31,956	11,560	41.3
Wash.....	32,730	41.0	27,550	5,180	40,034	7,941	24.3
W. Va.....	14,843	15.2	13,825	1,018	16,285	8,978	60.5
Wis.....	56,523	31.8	53,123	3,400	61,010	10,464	18.5
Wyo.....	7,424	56.8	6,366	1,058	8,917	2,443	32.9
D. of C.....	24	60.0	17	7	35	11	45.8

United States. 1,299,350 22.2 1,165,976 133,374 1,490,300 399,997 30.8

SOURCE: United States Census of Agriculture, 1945.

Large Truck Fleets Owned by Shippers

	No. of Trucks	Semi- tra- ctors	Trail- ers	Cars
BAKERIES				
General Baking Co....	4,534	111	124	120
Continental Baking Co. 4,511	108	98	300	
Quality Bakers of Am. 3,400	50	60	250	
National Biscuit Co....	2,600	20	20	
Ward Baking Co....	2,578	35	33	
Interstate Bakeries....	1,361	40	34	6
Langendorf Un. Bak....	875	12	25	16
American Bakeries Co. 850	75	75	8	
Columbia Baking Co....	525	23	23	6
Drake Bakeries, Inc....	425			7
Wagner Baking Corp....	385	7	5	15
Donaldson Baking Co. 335				
Helms Bakeries....	288	2	12	6
Capital Bakers, Inc....	283	3	3	18
The City Baking Co....	277	5	6	10
Eddy Bakeries, Inc....	250	10	10	15
Jacob Laub Bak. Co....	182			14
Hall Baking Co....	175	3	3	6
Oswald Joeger Bak. Co. 160			1	1
Liberty Baking Co....	151			1
Braun Baking Co....	142			5

FOOD				
Jewel Tea Co., Inc....	1,965	14	14	129
Kraft Foods Co....	1,850	105	105	2,250
General Ice Cream....	1,300	14	19	276
Grand Union Co....	1,000			300
Standard Brands, Inc. 936	6	8	1,035	
Pacific Gamble Rob'n....	650	203	200	156
Wesson Oil & Sft. Co. 600	75	75	800	
General Mills, Inc....	568	45	45	959
Norton Truck Co....	436	917	1,190	19
General Foods Corp....	300 ①			1,900
Hoffman Beverage Co.. 298	22	39	43	
Chas. E. Hires Co....	273	3	4	92
American Stores Co....	255	98	135	353
The Kroger Co....	200	650	900	
Life Savers Sales, Inc. 183				8
Wash. Cp. Frms. Assn.. 175	10	20	9	
Am. Fr. Growers, Inc.. 120	18			53
Federal Tea Co....	95			11
H. C. Bohack Co., Inc.. 80	26	37	100	

MEAT				
Swift & Co....	3,200	400	450	4,800
Armour & Co....	3,006	208	228	2,101
Cudahy Packing Co....	900	50	55	500
Geo. A. Hormel Co....	300	16	16	125
John Morrell & Co....	146	20	24	357

	No. of Trucks	Semi- tra- ctors	Trail- ers	Cars
DAIRIES				
National Dairy Prod....	10,000	150	150	3,000
Bowman Dairy Co....	1,650	35	150	150
Sheffield Farms Co....	1,625	28	105	115
Phila. Dairy Prod....	851	31	86	34
Foremost Dairies, Inc.. 740	4	8	130	
Cr'meries of Am., Inc.. 655	41	81	9	
Dairymen's Coop....	579	50	50	275
Penn Dairies, Inc....	229	16	16	60
Roberts Dairy Co....	214	9	9	50
Western United Dairy.. 200	10	30	30	
The Phenix Dairy....	200	5	5	
Green Spring Dairy....	166	4	10	6
Metzger Dairies....	106			6

OIL AND GASOLINE				
Standard Oil Co....	9,275 ②*			3,555
Socony-Vacuum Oil Co. 4,910				2,492
Shell Oil Co....	2,953	514	655	2,872
Stand. Oil of Cal....	2,000	80	25	1,450
Phillips Petroleum Co.. 1,540	326	336	1,408	
Esso Stand. Oil Co....	1,444	509	465	874
Atlantic Refining Co.. 1,258	235	65	1,077	
Sinclair Refining Co....	1,209	196	398	393
Humble Oil & Refin....	1,116	265	265	1,948
Creole Petrol. Corp....	1,098	89	178	517
Union Oil Co. of Cal.. 1,006	85	351	427	
Stand. Oil of Ohio....	987	323	478	718
Sun Oil Company....	845	308	460	924
The Ohio Oil Co....	769	38	181	693
Imperial Oil, Ltd....	650	120	118	15
General Petrol. Corp.. 649	73	97	664	
Continental Oil Co....	575	24	154	535
Tide Wtr. Assoc. Oil.. 576	11	70	315	
Am. Petrol. & Trap....	568	124	161	350
Richfield Oil Corp....	390	45	53	217
Superior Oil Co....	366	15	27	362
Petrol. Heat & Power.. 364	25	24	1	
Schlumbergr. Well Sur. 340				
Quaker State Oil....	219	26	19	168
Cities Service Oil....	201	44	44	
Mid-Continent Petrol.. 192	31	74	141	
Esso Stand. Oil of Pa.. 180	101	94	134	
Lion Oil Company....	154	8	29	210
Signal Oil Co....	144	28	27	34
Deep Rock Oil Corp....	122	12	30	52
Warren Petrol. Corp....	75		15	150
Anderson-Prichard Oil. 71	7	7	76	
Mid-West Refins., Inc.. 33	30	41	6	

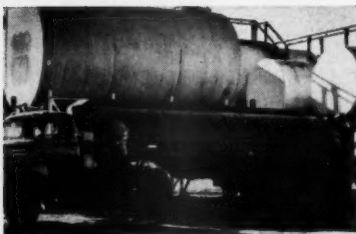
*Includes owned or operated.

①Includes semi-tractors and trailers.

②Includes trucks and semi-tractors.

③Special utility trailers including pole.

(Continued on next page)





(Continued from preceding page)

	No. of Trucks	Semi- tors	Trail- ers	Cars
PUBLIC UTILITIES				
Bell System.....	43,000	9,000	12,000	
Pac. Gas & Elec.....	2,617	1	1,521	
Middle West Service.....	2,049		734	
Consumers Power Co.....	1,103	1	250	780
Am. Gas & Elec.....	1,089		8	1,040
So. Cal. Edison Co.....	1,037	3	413	806
Con. Ed. Co. of N. Y.....	980	2	70	170
Georgia Power Co.....	718	5	155	381
Phila. Electric Co.....	547	6	36	372
Va. Elect. & Power.....	520	5	98	147
Southern Counties Gas.....	467	4	20	285
Detroit Edison Co.....	453	68	246	199
N. Y. Power & Light.....	385	5	126	81
Fla. Power Corp.....	300	8	110	113
Gulf States Utilities.....	297		79	348
Ohio Edison Co.....	291		60	227
Houston Lig. & Power.....	279		1	3
Buffalo Niagara Elec.....	263	1	3	276
Carolina Pow. & Lgt.....	254	6	82	100
Cincinnati Gas & Elec.....	254	5	110	342
Potomac Elec. Power.....	223	2	2	160
Laclede Gas Light Co.....	204			92
Hope Natural Gas Co.....	201	3	15	127
Boston Edison Co.....	189		5	300
Dayton Power & Lgt.....	187	4	4	263
Brooklyn Union Gas.....	181			60
Indpl. Pow. & Lgt.....	134	2	3	45
Louisville Gas & Elec.....	126			45

RUBBER				
Firestone Tire & Rbr.....	1,684	17	106	1,585
B. F. Goodrich Co.....	817	32	80	650
Goodyear Tire & Rbr.....	735	24	103	1,312

TOBACCO				
R. J. Reynolds Tob.....	721	8	8	149
F. Lorillard Co., Inc.....	478			125
Philip Morris Co.....	325			115
American Tobacco Co.....	291	23	29	118
Metropolitan Tob. Co.....	110			140

TRANSPORTATION, CARTAGE AND DELIVERY				
Rlwy. Expr. Agency.....	15,000	700	1,700	500
Hertz Drivrsell.....	4,780	45	1,280	
United Parcel Service.....	4,069	56	108	1
Metro. Distrib., Inc.....	2,183	18	18	21
Brink's, Inc.....	825	196	39	126
Motor Haulage Co., Inc.....	192	91	171	10
Garrett Frt. Lines.....	171	91	222	7
Southern Cal. Lines.....	138	327	436	16
Comm. Motor Frt.....				

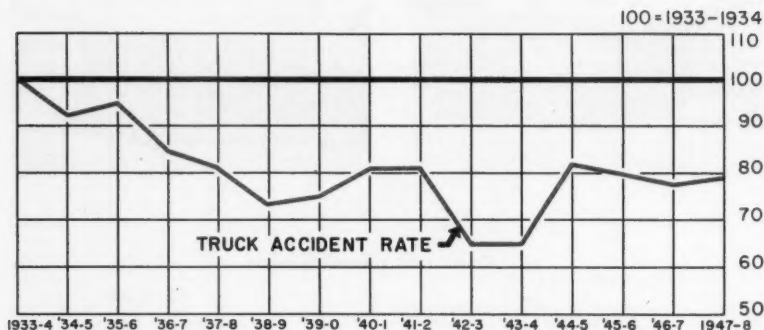
	No. of Trucks	Semi- tors	Trail- ers	Cars
Central Tr. Lines.....	118	63	107	4
Huber & Huber Mtr. Ex.....	71	170	236	4
Gays Express, Inc.....	36	28	33	1
Roadway Express, Inc.....	30	764	610	22
Interstate Dispatch, Inc.....	28	106	210	2
Brody Transfer & Stge.....	16	60	134	4

MISCELLANEOUS				
City Ice & Fuel Co.....	2,000	170	175	150
Golden State Co., Ltd.....	1,450	52	89	106
Sears, Roebuck & Co.....	748	247	315	15
du Pont de Nemours.....	631	40	119	683
Consol. Laundries Crp.....	583	4	4	31
Equitable Auto Co.....	556	18	144	393
American Ice Co.....	463	7	10	4
John F. Trommer, Inc.....	450	30	60	20
Allied Purchasing.....	400	2	2	125
Marshall Field & Co.....	278	10	35	53
Burns Bros.....	256	10	10	18
Diamond Match Co.....	224	43	67	57
Crane Company.....	185	3	3	930
Atlanta Laundries.....	180			2
Davey Tree Expert Co.....	180			23
Metropolitan Ice Co.....	167	5	6	18
V. S. Gypsum Co.....	150	10	10	975
Cleveland Bldg. Sup.....	128	3	6	
Peerless Laundry Serv.....	120	5	4	
Lehigh Portland Cement.....	111	14		167
Nat'l Casket Co., Inc.....	106	2	2	70
Lone Star Cement Corp.....	74	3	3	169
Pa.-Dixie Cement Corp.....	66			86
Geo. F. Alger Co.....	60	395	700	16

NEWSPAPERS				
Chicago Herald-Am.....	230	4	4	4
Sun & Times Co.....	205	1	1	136
New York News.....	166			40
Philadelphia Inquirer.....	154	4		12
Detroit Times.....	117	3	3	239
N. Y. World-Telegram.....	105			
Register & Tribune.....	98	2	2	342
The Detroit News.....	97	2		55
Cleveland News.....	93	1	1	5
The Pittsburgh Press.....	91			3
Pitts. Sun-Telegraph.....	87			149
L.A. Evening Herald Ex.....	85			
Eve. Star News. (D. C.).....	81	4	5	17
New York Times.....	80			
Journal Co. (Milw.).....	78			
St. Louis Globe-Demo.....	58			26
The Times-Mirror (L.A.).....	56			17
Cleveland Press.....	53			49

SOURCE: Survey made by Automobile Manufacturers Association.

1948 Truck Accident Rate 21% Below 1934



Truck Fleet Accident Rate 4.5 per 100,000 Miles

July 1, 1947 to June 30, 1948	No. of Fleets	No. of Vehicles	No. of Vehicle Miles (000)	Average Miles per Vehicle	Accident Rate (No. per 100,000 Miles)
ALL TRUCKS	1,538	103,191	1,328,187	12,871	4.51
For-Hire—Intercity Trucking.....	77	5,463	227,769	41,693	1.54
Private—Intercity Trucking.....	86	8,625	89,170	10,339	.77
For-Hire—City Trucking.....	107	12,306	95,497	7,760	28.72
Private—City Trucking.....	195	4,872	51,438	10,558	1.66
Bakeries.....	203	7,373	116,860	15,850	2.83
Beverages.....	26	854	6,054	7,089	7.80
Coal & Ice.....	31	1,071	9,758	9,111	5.38
Ice Cream & Dairy Products.....	92	4,648	65,450	14,081	2.99
Dairies.....	163	13,478	120,909	8,971	3.72
Laundry & Dry Cleaning.....	40	662	5,942	8,976	3.37
Meat Packing.....	41	2,859	38,986	13,636	6.82
Newspapers.....	18	1,062	19,440	18,305	5.02
Petroleum—Intercity.....	47	3,867	76,094	19,678	1.87
Petroleum—City.....	94	8,158	117,279	14,376	2.35
Public Utilities.....	192	25,150	249,602	9,925	2.68
Retail Stores.....	90	2,012	26,309	13,076	6.18
Wholesale Stores.....	36	731	11,630	15,910	2.80
ALL BUSES & TAXICABS	95	8,778	498,708	56,813	4.20
Intercity—Bus.....	49	3,546	312,855	88,228	1.62
City—Bus.....	37	4,971	172,628	34,727	8.88
Taxicabs.....	9	261	13,225	50,670	4.17
ALL PASSENGER CARS	342	32,635	518,660	15,893	1.26
Passenger Cars—Eastern.....	178	17,417	273,855	15,725	1.53
Passenger Cars—Western.....	164	15,218	244,805	16,087	.95
ALL FLEETS	1,975	144,604	2,345,555	16,221	3.72

NOTE: Accidents are defined to include property damage and accidents resulting from improperly parked vehicles, as well as personal injury and death.

SOURCE: "1947-1948 Accident Rates" National Safety Council.

23,545 Fleet Operators Use 1,018,734 Trucks

63% Operate 8 to 24 Trucks Each

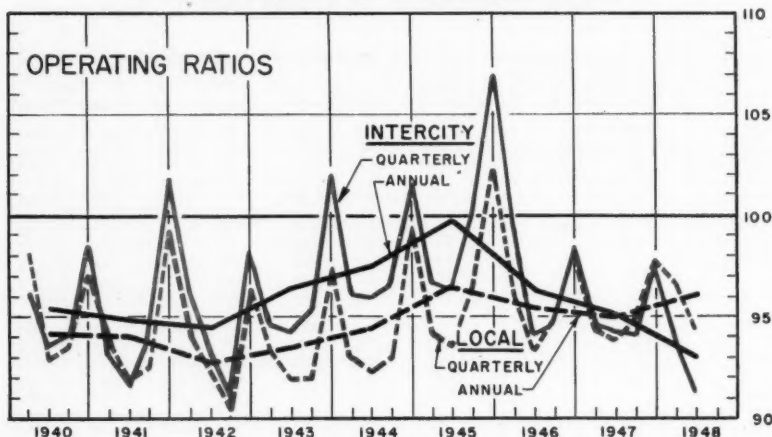
TRUCK FLEETS OPERATING 8 OR MORE TRUCKS

	8 to 24 Trucks		25 to 49 Trucks		50 to 99 Trucks		100 & Over		Total	
	Fleets	Trucks	Fleets	Trucks	Fleets	Trucks	Fleets	Trucks	Fleets	Trucks
Ala.....	155	1,938	61	2,091	25	1,725	19	5,917	260	11,671
Aris.....	45	582	23	795	8	525	7	1,585	83	3,487
Ark.....	89	1,232	33	1,166	11	793	7	2,102	140	5,293
Calif.....	781	10,678	353	12,766	208	14,023	177	53,946	1,519	91,413
Colo.....	168	2,264	47	1,533	23	1,628	19	8,531	257	13,956
Conn.....	318	3,949	93	3,093	33	2,165	13	3,276	457	12,483
Dela.....	45	540	17	560	13	869	5	843	80	2,812
Dist. of Col.	90	1,140	42	1,437	31	2,184	27	18,010	190	22,771
Fla.....	175	2,317	93	3,162	40	2,641	24	3,892	332	11,972
Ga.....	233	3,026	72	2,459	33	2,185	31	13,172	369	20,842
Idaho.....	36	421	17	552	6	370	6	1,925	65	3,268
Ill.....	942	12,361	317	10,617	136	9,148	119	36,160	1,514	68,286
Ind.....	418	5,529	157	5,237	68	4,456	28	8,363	671	23,585
Iowa.....	275	3,569	77	2,645	22	1,421	10	2,901	384	10,536
Kans.....	185	2,413	51	1,699	20	1,248	12	5,248	268	10,608
Ky.....	168	2,290	55	1,974	17	1,163	15	4,017	255	9,444
La.....	267	3,642	73	2,489	38	2,501	23	3,539	401	12,171
Maine.....	95	1,200	37	1,313	12	737	8	1,513	152	4,763
Ma.....	279	3,671	79	2,573	44	2,972	37	8,029	439	17,245
Mass.....	836	10,908	198	6,581	86	5,719	63	15,328	1,183	38,536
Mich.....	666	8,403	225	7,614	132	8,986	75	17,475	1,098	42,478
Minn.....	241	3,165	99	3,500	68	4,570	34	6,656	442	17,891
Miss.....	65	823	15	500	13	952	7	1,702	100	3,977
Mo.....	403	5,045	122	4,162	85	5,928	58	14,498	668	29,633
Mont.....	69	941	28	972	15	898	7	1,497	119	4,308
Nebr.....	146	1,902	48	1,670	20	1,425	15	2,850	229	7,847
Nev.....	17	227	10	331	3	180	2	357	32	1,095
N. H.....	66	853	19	654	6	372	4	923	95	2,802
N. J.....	633	8,291	187	6,147	101	6,755	56	12,617	977	33,810
N. M.....	39	563	14	473	3	201	7	1,794	63	3,031
N. Y.....	1,321	17,042	409	13,688	221	14,727	200	103,788	2,151	149,245
N. Car.....	273	3,471	81	2,757	42	2,855	32	11,017	428	20,100
N. Dak.....	43	542	12	405	8	551	...	...	63	1,498
Ohio.....	962	12,296	293	9,871	147	9,735	102	25,883	1,504	57,785
Okl.....	190	2,577	67	2,212	26	1,761	27	9,729	310	16,279
Ore.....	163	2,244	73	2,450	28	1,861	14	4,159	278	10,714
Penn.....	1,470	18,660	430	14,299	177	11,904	122	33,116	2,199	77,979
R. Isl.....	151	1,781	40	1,410	19	1,201	8	1,815	218	6,207
S. Car.....	124	1,615	48	1,587	12	752	5	1,754	189	5,708
S. Dak.....	41	563	15	537	8	526	3	530	67	2,156
Tenn.....	241	3,154	72	2,305	43	3,093	26	8,746	382	17,296
Texas.....	555	7,225	177	6,054	118	8,254	77	15,463	927	36,996
Utah.....	74	915	23	751	15	1,010	9	1,792	121	4,468
Vt.....	30	363	5	158	4	270	1	210	40	1,001
Va.....	266	3,304	85	2,996	36	2,570	30	13,116	417	21,986
Wash.....	293	3,737	98	3,295	47	3,191	32	5,463	470	15,686
W. Va.....	181	2,301	57	1,947	14	965	19	4,000	271	9,233
Wisc.....	392	5,131	115	3,948	72	4,792	36	7,130	615	21,001
Wyo.....	34	470	15	541	2	108	2	259	53	1,378
Totals.....	14,749	191,274	4,777	161,976	2,359	158,886	1,660	506,596	23,545	1,018,732

SOURCE: Commercial Car Journal, Survey as of January 1948.

Intercity Motor Carrier Operations More Profitable than Local

1948 Reversed Trends of Intercity and Local

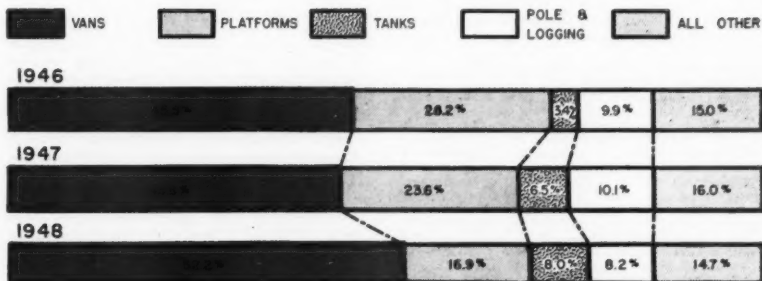


Operating Statements of For-Hire Motor Trucking Concerns

	LOCAL CARRIERS		ALL CARRIERS	
	1947	1948	1947	1948
Number of carriers represented.....	525	525	1,929	1,929
Revenues:				
Freight—Intercity—Common.....	\$ 49,119,609	\$ 56,548,732	\$1,054,142,213	\$1,365,896,740
Freight—Intercity—Contract.....	17,136,137	19,807,947	81,146,718	100,121,358
Freight—Local.....	160,040,922	163,985,080	172,467,753	176,933,380
Intercity Transportation for Other				
Class I Carriers.....	1,567,870	2,068,529	6,918,837	10,416,362
Other operating revenue.....	8,493,750	6,851,834	14,998,994	13,854,162
Total Operating Revenue.....	236,358,288	249,262,122	1,329,674,515	1,667,222,002
Expenses:				
Equipment maintenance.....	31,214,621	32,427,941	175,805,713	201,244,169
Transportation.....	115,878,613	125,540,701	586,588,633	760,600,960
Terminal.....	15,807,328	15,208,692	144,644,459	169,825,839
Traffic.....	3,859,467	4,385,969	28,853,502	36,712,415
Insurance and Safety.....	10,523,581	11,576,519	73,365,269	95,812,129
Administrative and General.....	23,738,631	23,976,896	104,875,323	119,650,912
Total operation and maintenance	200,722,241	213,116,678	1,114,132,899	1,383,846,424
Depreciation expense.....	10,222,383	12,386,140	51,038,280	65,386,541
Depreciation adjustment.....	124,497 d	310,616 d	977,928 d	2,213,039 d
Amortisation chargeable to operations.....	7,788	11,455	147,102	149,674
Operating taxes and licenses.....	11,943,079	11,940,613	68,364,383	75,046,202
Operating rents—Net.....	2,469,091	2,381,988	30,303,295	36,703,805
Total expenses.....	225,240,085	239,526,258	1,263,008,031	1,558,919,607
Operating ratio (percent).....	95.3	96.1	95.0	93.5
Net operating revenue.....	11,118,203	9,735,864	66,666,484	108,302,395
Other income.....	9,039,731	9,031,114	11,663,331	15,779,268
Other deductions.....	1,947,849	1,788,412	8,643,371	11,207,529
Net income before income taxes	17,210,085	16,978,566	69,686,444	112,874,134
Income taxes.....	4,810,344	4,853,490	20,085,342	34,057,220
Net income after taxes.....	12,399,741	12,125,076	49,601,102	78,816,914
Intercity power-unit miles: Common.....	99,473,445	105,532,272	2,406,901,020	2,902,167,166
Contract.....	43,164,211	47,038,873	269,535,124	307,710,026
Tons transported:				
Intercity—Common.....	9,421,440	10,154,887	113,815,537	129,885,621
Intercity—Contract.....	5,840,267	6,770,420	21,330,967	24,395,333
d—Deficit.				

SOURCE: A.T.A. Summary of I.C.C. Figures.

Trend to Van and Tank Trailers



1948 Truck Trailer Shipments 46,930, Value \$139,978,652

	1947		1948	
	Production	Shipments	Production	Shipments
VANS	23,254	24,833	23,191	23,712
Insulated and Refrigerated	1,852	2,474	2,277	2,722
Furniture	1,185	855	546	616
Other Closed Top	18,601	19,445	18,366	18,351
Open Top	1,616	1,759	2,002	2,023
PLATFORMS	12,555	12,503	7,506	9,202
Cattle and Stake Racks	3,369	3,404	1,590	1,951
Grain Bodies	1,271	1,187	586	895
All Other Platforms	7,915	7,932	5,330	6,356
TANKS	3,430	3,802	3,550	3,420
Petroleum	3,019	3,386	3,176	3,042
Other	411	416	374	378
POLE AND LOGGING	5,356	5,320	3,664	3,899
Single Axle	3,815	3,696	2,055	2,183
Tandem Axle	1,541	1,624	1,609	1,716
LOW-BED HEAVY HAULERS	2,405	2,417	1,825	1,838
OFF-HIGHWAY	808	795	319*	439*
DUMP TRAILERS	622	797	669	614
ALL OTHER TRAILERS	1,365	1,604	1,662	1,749
TOTAL COMPLETE	49,795	52,071	42,386	44,873
TRAILER CHASSIS	3,301	3,301	2,087	2,087
TOTAL	53,096	55,372	44,443	46,930

*Combined with "All other Trailers" since August, 1948.

Production of Truck-Trailers for Civilian Use

Includes Only Capacities of 5 Tons and Over; Semi-Trailers are Included

Type of Trailer	1941	1945*	1946	1947	1948
General Freight ①	30,837	23,327	54,596	35,809	30,697
Low-Bed Heavy Haulers	1,205	674	1,976	2,405	1,825
Pole, Pipe and Logging	5,837	2,508	7,968	5,396	3,664
Dumps (All Types)	1,392	②	697	622	666
Petroleum Tanks	2,239	1,305	2,231	3,019	3,176
Milk Tank	182	105**	③	③	③
Miscellaneous Tanks	177	52	395	411	374
Off-The-Highway	③	293	619	808	319 ③
Trailer Chassis	...	...	5,615	3,301	2,057
Other Miscellaneous	③	5,002	2,537	1,365	1,660
Total	41,869	33,266	76,234	53,096	44,441

*In July and August only breakdown available is for petroleum and other tanks.

**First six months only.

①General Freight includes: Vans, racks, stake and platform.

②Included elsewhere.

③In other miscellaneous since August 1948.

SOURCE: U. S. Department of Commerce.

National Trucking Industry Associations

American Trucking Associations, Inc.

General Offices: 1424 16th St., N.W., Washington 6, D. C.

Chairman, Board of Directors: E. J. Buhner.

President: H. D. Horton.

Managing Director: John V. Lawrence.

General Manager: Ray G. Atherton.

The American Trucking Associations, Inc., organized in Washington in September, 1933, is composed of 52 state motor truck associations, representing throughout the country all types and classes of truck owners and operators. It is a federation of associations, operating without profit and officered by truck operators for the purpose of protecting and promoting the interests of the trucking industry.

It is the recognized national spokesman for the trucking industry and contacts regularly all Federal departments in which arise matters pertaining to trucking and other forms of transportation.

The organization finances and sponsors the national advertising and public relations programs of the trucking industry.

National Council of Private Motor Truck Owners, Inc.

Headquarters: National Press Building, Washington 4, D. C.

President: George Faunce, Jr., Continental Baking Co., New York, N. Y.

Vice-Presidents:

Eastern Vice-President: A. B. Gorman, Esso Standard Oil Co., New York, N. Y.

Central Vice-President: G. H. Sibley, Jewel Tea Co., Barrington, Illinois.

Western Vice-President: P. H. Ducker, Automotive Council, Los Angeles, Calif.

Southeastern Vice-President: John I. Riley, American Bottlers of Carbonated Beverages, Washington, D. C.

Treasurer: Robert C. Hibben, International Association of Ice Cream Manufacturers, Washington, D. C.

Managing Director: Leon F. Banigan, National Press Building, Washington, D. C.

A national organization incorporated as a non-profit association under the laws of the State of New York, devoted to the preservation of the rights and abilities of private enterprise to operate commercial motor vehicles in agriculture and industry—to promote safe and economic use of such vehicles in the public service. Its membership comprises firms owning one or more trucks and national and state associations that represent them.

National Association of Motor Bus Operators

Headquarters: 839 17th St., N.W., Washington 6, D. C.

President: A. M. Hill, Chairman of the Board, Atlantic Greyhound Corp., 839 17th St., N.W., Washington 6, D. C.

Vice-President: Gay A. Hugulest, President, Southeastern Greyhound Lines, 801 N. Limestone St., Lexington 14, Kentucky.

Secretary-Manager: A. W. Koshler, 839 17th St., N.W., Washington 6, D. C.

Included in the scope of activities conducted by the Association in the interest of its members are: close attention to national, state, and municipal legislation and important litigation in which precedents affecting bus operation are likely to be established; the collection, analysis and circulation of basic facts on the industry's labor problems and working conditions; the compilation and distribution of statistical data for the industry; advocacy of modernized and uniform size and weight limitations and equitable taxation; study of the relation of motor bus transportation to other transportation agencies; establishment and maintenance of cooperative re-

lationships with important groups of federal, state, and municipal officials, and business organizations, including other automotive and transportation associations; and distribution, to the public, of facts demonstrating the economy and convenience of bus travel.

National Truck Body Manufacturers and Distributors Association, Inc.

General Offices: 1222 Dupont Circle Building, Washington 6, D. C.

President: W. D. Johns, The Gerstenzlager Company, E. Bowmar Street, Wooster, Ohio.

Secretary-Manager: Shipley D. Burton, 1222 Dupont Circle Building, Washington 6, D. C.

A national non-profit trade association serving manufacturers and distributors of truck bodies and equipment.

National Truck Leasing System

Headquarters: 23 East Jackson Blvd., Chicago 4, Illinois.

President: R. A. Munder, Yellow Rental, Inc., Philadelphia, Pa.

Vice-President: F. P. Baker, Baker Truck Rental, Inc., Denver, Colo.

Treasurer: Howard Willett, Jr., The Willett Co., Chicago, Ill.

Secretary: John Black, Jr., Dixie Drive It Yourself, Inc., Birmingham, Ala.

Secretary-Manager: Martha Dunlap, 23 East Jackson Blvd., Chicago 4, Ill.

Primary objective is to direct to business and industrial management educational information concerning the advantages of long term leasing and daily rental of motor vehicles. The independent leasing firms making up the membership, further benefit from typical trade association activities in which the organization engages, including the exchange of operating information among members, standardization of forms and methods, assembling of statistical and source data peculiar to truck leasing, cooperative buying, and group collaboration on sales promotion helps.

National Truck Tank and Trailer Tank Institute

General Offices: 120 South LaSalle Street, Chicago 3, Illinois.

President: L. S. Burke, Malden, Massachusetts.

Vice-President: H. D. Marshall, Omaha, Nebr.

Executive Secretary: Allan R. Smith, 120 South LaSalle St., Chicago 3, Illinois.

A National Association composed of the manufacturers of truck tanks and trailer tanks used primarily for transporting liquid petroleum products.

Truck-Trailer Manufacturers Association, Inc.

Headquarters: National Press Building, Washington 4, D. C.

President: Harrison Rogers, Rogers Brothers Corporation, Albion, Pennsylvania.

Western Vice-President: John C. Bennett, Utility Trailer Manufacturing Company, Los Angeles, Calif.

Eastern Vice-President: W. E. Grace, Hobbs Manufacturing Company, Fort Worth, Texas.

Treasurer: C. A. Persinger, Wilson Trailer Co., Sioux City, Iowa.

Secretary-Treasurer: John B. Hulse, National Press Building, Washington, D. C.

A national association of truck-trailer manufacturers devoted to improving the business interests of its members. Industry information is transmitted to the membership and, in turn, information about the trailer manufacturing industry and its product is disseminated as widely as possible.

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